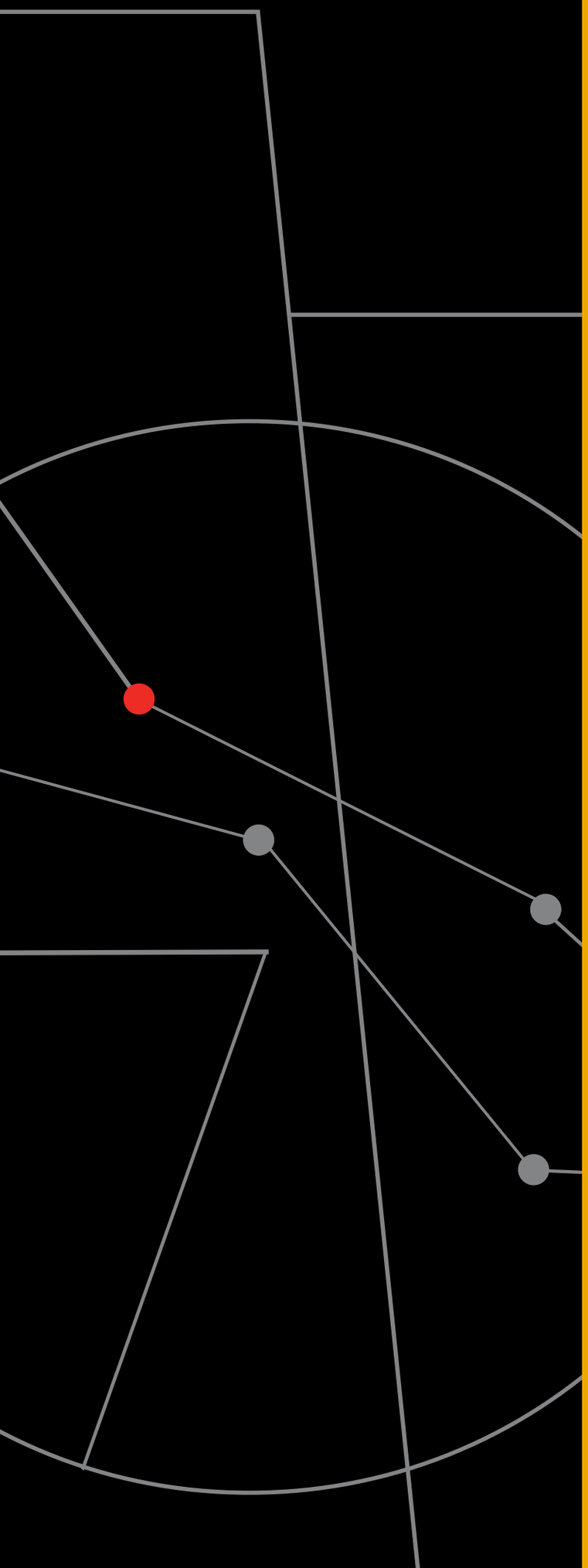
GREATER KANAWHA VALLEY FOUNDATION

Giving in Good Measure



VISION

We envision a forward-thinking and closely connected community that fearlessly works together to promote the prosperity of all.

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Giving in Good Measure

Michelle Foster, Ph.D.
President and CEO

> “In 2016, donors contributed $3.8 million to a variety of discretionary and dedicated accounts.”

For fifty-four years, The Greater Kanawha Valley Foundation’s mission has been to assist and support individuals, families, businesses, and communities throughout West Virginia in achieving their unique philanthropic goals.

In 2016, donors contributed $3.8 million to a variety of discretionary and dedicated accounts, growing the Foundation’s managed assets to $221 million dollars dispersed among 504 charitable funds.

Such strong support from generous, visionary donors has enabled the Foundation to continue its important work primarily within our six-county footprint, but also across the State through specialized initiatives. The Foundation’s grantmaking for the year totaled $6.6 million, with awards in the areas of education, health, community and economic development, arts and culture, and basic needs. Visit the Foundation’s website at www.tgkvf.org to read the stories of lives changed by these grants.

Some highlights of 2016 include:

- Through the Scholarship Program, $680,000 invested in the lives of 347 West Virginia college students from all over the State.
- Through 605 donor-advised and donor-designated grants, $4.2 million benefitting the Foundation’s six-county region and beyond.
- Through discretionary grants, $1.8 million invested in programs having long-term impact on thousands of individuals and communities in the TGKVF’s six-county region. One such program, the Apprenticeship for Child Development Specialist

training program, builds a competent, sustained workforce to provide quality care and education to West Virginia children. Another program, KEYS for HealthyKids, is a partnership of community stakeholders that focuses on healthy eating and environmental change to support healthier communities for children and families. A total of 11 arts and culture grants, 16 basic needs grants (including grants for long-term flood recovery), five special initiative grants for the West Side of Charleston, and 19 proactive grants were awarded.

As a major grantmaking entity, the Foundation is committed to continually improving its grantmaking process. In 2016, the final piece of a strategic grantmaking framework was rolled out, using input from hundreds of community stakeholders. By addressing the root causes of issues that plague our communities, it identifies and monitors long-term desired outcomes and the types of community wealth that can grow through strategic investment.

On behalf of the thousands of West Virginians touched by the commitment and vision of our donors, friends and partners, thank you for your contributions and support.

Michelle Foster, Ph.D.
President and CEO

Charles W. Loeb, Jr.
Chairman

Charles W. Loeb, Jr.
Chairman

> "As a major grantmaking entity, the Foundation is committed to continually improving its grantmaking process."

Apprenticeship for Child Development Specialist

Desired impact: our community is a place where students, from early childhood to post-secondary, build skills, knowledge, and credentials to lead productive and successful lives.

Apprenticeship for Child Development Specialist

The Apprenticeship for Child Development Specialist (ACDS) is a statewide training program that builds a competent, sustained workforce to provide quality care and education to West Virginia children. The program is a collaborative effort of the US Department of Labor's Office of Apprenticeship, the US Department of Education, the WV Department of Health and Human Resources' Bureau for Children and Families, the Division of Early Care and Education, River Valley Child Development Services, the WV Early Childhood Training Connections and Resources, WVU Extension Services, and multiple vocational schools.

As the first early childhood apprenticeship model in the United States, the program has received national recognition. ACDS trains staff currently employed in childcare centers, Head Starts, preschools, school-age care programs, and public schools. Based on the US Department of Labor's Office of Apprenticeship model, the ACDS program requires a total of 300 hours of course work and 4,000 hours of on the job experience. It also requires the commitment of the apprentice's employer to provide supervision and support of the apprentice's laboratory work and an increase in wages upon successful completion of the training. Graduates receive national certification through the US Department of Labor's Office of Apprenticeship and often matriculate to community colleges and universities to obtain associate's or bachelor's degrees in early childhood education.

In 2016, The Greater Kanawha Valley Foundation supported the ACDS program because it aligns with the Foundation's interest in increasing the number of qualified educators working in out-of-school time settings while also promoting the pursuit of post-secondary certification. The Foundation's funding supported the ACDS curricula's redesign and the purchase of resource boxes to supplement the newly revised lessons. These materials have helped instructors make positive connections with their apprentices through hands-on activities that support weekly modules. The resources have greatly strengthened the learning experience for approximately 70 apprentices within TGKVF's region by providing them current, research-based information to implement the goals and objectives of their early childhood classrooms. In addition to assisting apprentices, the grant has also built the capacity of ACDS instructors as it enables them to receive updates and training on the newly designed curricula.

The ACDS program has had much success in producing knowledgeable early childhood professionals because of its "hands-on" approach. According to one childcare center director, "being in a classroom setting with other teachers from different centers is a great resource for sharing knowledge with one another. Many apprentices who have completed the ACDS program have gone on to continue their education and obtain degrees in early childhood education. They feel a sense of pride and passion in their careers and they no longer look at what they do as just a job." Apprentices put into practice the knowledge gained from their weekly classroom instruction. This critical training offers apprentices professional growth and enhances the quality of care for children throughout West Virginia.

KEYS 4 HealthyKids Natural Learning Environments

Desired impact:
our community supports programs that encourage healthy life choices.

KEYS 4 HealthyKids is a partnership of community stakeholders that implements healthy eating and active living policy and environmental change to support healthier communities for children and families. One way that KEYS works to promote healthy habits and behaviors is by helping childcare centers create Natural Learning Environments. These environments are spaces that provide natural learning opportunities, which often include gardening. Research shows that children are more likely to eat fruits and vegetables when they have planted and cared for them. Ultimately, outdoor play in well-designed spaces helps children develop good nutrition and physical activity habits that can last a lifetime.

Creating natural learning environments in childcare centers grew out of children's need for consistent and early nature exposure. In our technology-fueled environment, children spend more time indoors playing video games, watching television, and on computers and less time being physically active with their peers outside. Children are at their most vulnerable from birth to five years old; this is also the time in which children are rapidly developing their cognitive, social and emotional skills. For these reasons, KEYS focuses on the places where many children, especially those with working parents, spend the majority of their time—within the childcare setting.

The Natural Learning Environment initiative is a part of Key 2 a Healthy Start, in which childcare centers work on changing policies and environments to meet best practices for nutrition and physical activity. With The Greater Kanawha Valley Foundation's support, KEYS 4 HealthyKids provided technical assistance to 13 natural learning environments (three playgrounds and 10 gardens) at childcare centers located throughout the Greater Kanawha Valley.

Here are some snapshots of the program's benefits**:**

Natural Environments

KEYS 4 HealthyKids supports physical, emotional, social, and cognitive development.

Increasing Team Capacity

Teams are able to work together on bigger projects by learning steps to take their projects from inception to completion.

Community Building

Community partners build their own natural learning environments with assistance from KEYS 4 HealthyKids. The community consists of parents, local businesses, and other community members. By working together on this project, community members may continue to engage in other community projects.

Leadership Kanawha Valley

Desired impact: our community is full of strong, innovative, and effective individuals and groups who work to create shared visions, cross-cultural relationships, and the capacity to foster positive change.

From young professionals to senior executives, the Charleston Area Alliance Leadership Kanawha Valley (LKV) program gives the leaders of today and tomorrow the tools, knowledge, experiences, and connections to enhance their community impact. LKV is one of the most celebrated leadership programs in the region as it builds strong connections across private, public, and nonprofit sectors and helps graduates create a vibrant community.

Through LKV's eight-month program, participants learn about the issues shaping the community from the experts working on them, form lasting bonds with classmates who are active leaders, and strengthen professional skills with a leadership development curriculum. Since 2004, more than 325 have joined the Charleston Area Alliance's LKV alumni network.

As an economic, business, and community development organization, the Alliance works to grow and aid talent to become better leaders and citizens through the LKV program. The Alliance recognizes that retaining talent at all levels is imperative and thus delivers quality development opportunities. LKV is one of the organization's many projects aimed at identifying new ideas, energy, and leadership.

"We are dedicated to developing a robust pipeline of diverse civic leaders to serve the region," said Susie Salisbury, the Alliance's Vice President of Community Development. "The impact of the program is felt in all areas of the community. We are committed to helping the broader Kanawha Valley region embrace creativity in its thinking and build bridges of understanding across segments of our community."

LKV works to strengthen and inspire participants to become more impactful leaders and maintain involvement in the social, business, and political fabric of the community. Participants work together to get better acquainted with the area's business, government, community, and quality of life issues. LKV takes participants to the center of the issues, illuminating the region's challenges and innovative solutions through behind-the-scene experiences. The program offers exclusive access to our region's experts and provides opportunities to deepen connections with the area's leaders.

The program strategically addresses various forms of community wealth, including individual, intellectual, social, and political capital. LKV participants are usually looking to expand their commitment to the community, dive deeper into the Kanawha Valley's issues, and collaborate with other leaders to find solutions. Those selected have demonstrated leadership capacities, varied talents and backgrounds, and diverse careers.

The Alliance is grateful for TGKVF's investment in the 2016 LKV program. With TGKVF's support, the program has continued its focus on developing talented leaders and building a stronger community.

ARTS & CULTURE

TGKVF

The Foundation funds projects that increase opportunities for marginalized communities to participate in diverse and artistic experiences. We support programs that foster creativity, self-expression, and cross-cultural exchange.

BASIC NEEDS

TGKVF is committed to helping those who are most vulnerable, including seniors and low-income families. The Foundation supports organizations that take a long-term approach to moving people and places out of poverty. Basic needs, as we define them, include shelter, food, and clothing.

Scholarships

"Dear members of TGKVF, I want to extend my deepest thanks for the $10,000 scholarship you have given me. Your faith in me and continuous generosity are more than I could ever repay. Thank you for making my dreams possible.
Yours truly, Jake"

"By awarding me the Earl F. Cottrell Scholarship, you have lightened my financial burden, which has allowed me to focus more on the most important aspect of school: learning. I hope one day I will be able to help students achieve their goals just as you have helped me accomplish mine.
Sincerely, Darian"

"Without the help of your scholarship, my enrollment at the University of Charleston would not have been possible.
Sincerely, Kaylee"

SCHOLARSHIPS

The Greater Kanawha Valley Foundation helps students follow their educational dreams and prepare for their future careers. TGKVF administers more than 100 funds that support college and graduate school scholarships for students residing throughout West Virginia.

Some scholarships are designated for graduating seniors of particular schools while others are awarded for specific fields, such as nursing or law.

Numerous TGKVF scholarships are based on financial need and not academic achievement.

In the 2015-16 academic school year, TGKVF funded 347 scholarships for a total of $684,958.

> "I am the recipient of the Rose C. Riggio Scholarship. Without your generosity, many students like me would have a difficult time attending a university.
> Thank you!! Morgan"

The Scholarship Reception honors the recipients' academic achievements and recognizes the vitally important gift of education.

Affiliates

Boone County Community Foundation

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Madison, WV 25130

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Fax: 304-369-5431
E-mail: bccf@shafferlaw.net
www.boonecountyfoundation.org

Mission: To enrich the community by inspiring people to care for each other and future generations through service and charitable giving.

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Funds
Armstrong-Browning Family Fund
Boone County Community Foundation Fund
Boone County Senior Citizens Fund
The Cooperative Land and Mineral Owners Fund
The Ellis/McClure Family Fund
Gibson Family Fund
The Goldie Stephens Memorial Fund
Lloyd Guy Memorial Fund
The Stephens Fund
The Stephens Golden Rule Fund
Thomas T. and Mary Frances Ellis Fund
The Shaffer Family Fund
Dora Jo Byrnside Scholarship Fund
Madison Rotary Scholarship Fund
The Regina S. McCormick Memorial Scholarship Fund
Big Coal River Scholarship Fund
Tamplin Scholarship Fund
Carrie Anne Scott Memorial Scholarship Fund
D&T Harless Education Scholarship Fund

Discretionary Grants
Agape Cloak
Boone County 4-H
Boone Memorial Hospital
Catholic Charites of West Virginia
Energy Express
First Baptist Church of Racine Food Pantry
Gabriel Project of WV
Hero House
Madison United Methodist Church Backpack Program
Scott High School Band Boosters
Sherman Elementary School
Sherman Junior High School
Southern WV Community Band
Scholastic Team for Art and Greater Enrichment (S.T.A.G.E.)
Sylvester Pavilion Park
United Way of Central West Virginia Backpack Buddy Summer Food Program
Van Elementary School
Whitesville Elemetary

Donor Advised Grants
Boone Memorial Hospital
Madison Baptist Church Food Pantry
Madison Middle School Library
Scott High School

Scholarships
Dora Jo Byrnside Scholarship: Lauren Elizabeth Ball
Madison Rotary Scholarship: Delmar Ray Browning
The Regina S. McCormick Memorial Scholarship: Allison Leigh Price

In-Kind Contributors
The Greater Kanawha Valley Foundation
Shaffer and Shaffer Law

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Arnett Carbiss Toothman LLC in memory of Mary Lee Shaffer
Astorg Ford Lincoln Mercury of Parkersburg
BCCF Board of Directors in memory of Mary Lee Shaffer
Board of Trustees of Prichard School
Little Coal Land Company
Little General Stores
Madison Baptist Church New Fellowship Class in memory of Mary Lee Shaffer
Premier Bank-Boone Division in memory of Mary Lee Shaffer
Southern Land Company Limited Partnership and Dickenson Properties
H.A. Robson LLC

Individuals
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Tracy L. Akers
Kathy Aliff
Cary Anderson
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H. Ray Ball
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Brianna Barker
Christie R. Barker
Roy Barnette
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Douglas and Barbara Bell in memory of Mary Lee Shaffer
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Sarah Chandler
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Jerriann Cochran
Cathy Collins
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Sue Davis
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Sherry A. Dotson
Christopher Duncan
Mike Dunlap
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Crystal Elkins
Shann Elkins

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Jeff Foster
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Danielle L. Martin
Helen Matheny in memory of Mary Lee Shaffer
Jewell Roark Matthews in memory of Mary Lee Shaffer
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Richard and Tammy Owen in honor of Don Supcoe

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William and Leola Palmer in memory of Mary Lee Shaffer
Margaret Palmer and Alan Johnston in memory of Mary Lee Shaffer
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Anita Toler in memory of Vaughn Toler
Anita Toler in memory of Mary Lee Shaffer
Sandra Totten

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Emily Vollmer in memory of Regina McCormick

W

Chasity Wall
Amanda Wallen
Paula Webb
Angel Welch
Joseph and Pamela Wells
Craig Whiteside
Susan Wittemeier in honor of Don Supcoe

Y

Janet Yeager in memory of Arthur Yeager

Z

Sue Ann Zickefoose

9 STEPS TO APPLY FOR A GRANT

1. Visit our website at www.tgkvf.org and review grant information.
2. Call the Foundation and speak with a Program Officer about your project/program.
3. After working with a Program Officer, potential grantees may be invited to submit an application.
4. Applicants will generally work with their Program Officer for several months before being ready to apply for a grant from TGKVF.
5. Applications are reviewed by the appropriate Task Group and the Distribution Committee.
6. Final action is taken by TGKVF Board of Trustees.
7. Applicant is notified of Board's action.
8. Grant is awarded or declined.
9. If grant is awarded, regular reports are submitted and received throughout the grant period.

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
ACLU		600.00	
Agape Cloak	7,500.00		
Alderson-Broaddus University			15,889.00
Alzheimer's Disease and Related Disorders Association Inc.		100.00	1,112.00
American Association of Teachers of German		1,000.00	
American Cancer Society			10,019.00
American Friends of the Herzog August Bibliothek (Wolfenbuttel)		100.00	
American Friends of the Warburg Institute		150.00	
American Heart Association		625.00	2,596.00
American Red Cross			15,315.00
American Trust for the British Library		100.00	
Amnesty International USA		350.00	
Appalachian Children's Chorus	3,000.00	5,000.00	
Appalachian Mountain Advocates		500.00	
Appalachian Reading Center	48,176.00		1,257.00
Appalachian Regional Hospital Foundation (ARH)		2,500.00	
Arts and Education Council of St. Louis		300.00	
Arts in Action	15,000.00		
Baptist Temple		3,500.00	15,517.00
Beauvoir (The National Cathedral Elementary School)		500.00	
Believe in West Virginia		5,000.00	
Beni Kedem Temple			40,498.00
Bethany College			78.00
Big Chimney Baptist Church			337.00
Blessed Sacrament Church			5,278.00
B'nai Jacob Synagogue		9,025.00	3,678.00
Bob Burdette Center	62,274.00	5,950.00	
Boone County 4-H Leaders	7,500.00		
Boone County Board of Education		5,005.00	
Boone County Schools / Energy Express	4,200.00		
Boone Memorial Hospital	1,339.00	219,951.00	
Bridge Road Neighborhood Association		1,250.00	
BridgeValley Community and Technical College		1,750.00	
Buckskin Council, BSA		38,000.00	5,980.00
Buffalo High School		1,900.00	
Cabell County Schools		1,500.00	
Calvary Baptist Church			45,338.00
CAMC Foundation	3,009.00	25,304.00	21,380.00
CAMC Health Education & Research Institute, Inc. Keys4 Healthy Kids	28,510.00		
Camp for All		1,000.00	
Camp Kno-Koma			2,094.00
Capitol Market		250.00	
Carnegie Hall		500.00	120.00
Catholic Charities WV	1,015.00		
Central Child Care of West Virginia Inc.		300.00	
Charleston Area Alliance		7,134.00	
Charleston Ballet	15,000.00	12,000.00	18,536.00
Charleston Catholic High School		16,667.00	
Charleston Chamber Music Society		1,028.00	
Charleston Civic Chorus	1,000.00		
Charleston Community Music Society		340.00	
Charleston Gazette Christmas Fund		250.00	
Charleston Light Opera Guild		25,100.00	

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Charleston Lions Club		3,923.00	
Charleston Lodge #202, B.P.O.E.			100.00
Charleston Main Streets		13,000.00	
Charleston Police Department		88,750.00	
Childhood Language Center		35,000.00	
Children's Home Society		10,293.00	
Children's Therapy Clinic	35,500.00	500.00	
Children's Tumor Foundation		1,105.00	
Christ Church United Methodist			1,338.00
Christian Associates		1,500.00	
Circus Arts Foundation of Missouri (Circus Flora)		150.00	
City of Charleston		2,000.00	95,162.00
City of Nitro			73.00
City of Point Pleasant		500.00	
Clay Center for the Arts and Sciences of West Virginia	250,000.00	96,913.00	79,136.00
Coalfield Development Corporation	55,500.00		
Coda Mountain Academy of Music	11,000.00		
Community Access Inc.	15,000.00		
Community Development Outreach Ministries	24,000.00		
Community Foundation for Greater New Haven		100.00	
Covenant House		12,820.00	2,750.00
Craik-Patton House		1,000.00	
CURA		82,000.00	
Davis Creek Pony Club		250.00	
Davis Child Shelter		1,000.00	
Davis Creek Watershed		500.00	
Davis-Stuart Inc.		325.00	4,271.00
Daymark	16,000.00	5,310.00	610.00
Disabled Veterans		200.00	
Doctors Without Borders		200.00	
Dreams Community Development Corporation		2,500.00	
Drug and Alcohol Presentations, Inc.		2,000.00	
East Bank High School Alumni Association		1,000.00	
East Bank Middle School		1,000.00	
East End Family Resource Center	40,343.00		
East Harlem School		15,000.00	
Education Alliance	38,200.00	6,000.00	2,097.00
Education Elevators Foundation		6,215.00	
Explorer Academy		350.00	
Faith In Action	37,500.00		
Family Counseling Connection			1,057.00
Feed The Children Inc.			5,396.00
Fellowship of Christian Athletes		1,000.00	777.00
FestivAll Charleston WV	25,000.00	3,000.00	
First Baptist Church of Racine	7,500.00		
First Church of the Nazarene			7,504.00
First Presbyterian Church of Charleston		1,000.00	106.00
Folger Shakespeare Library		400.00	
FOOTMAD		186.00	
Forest Park Forever		600.00	
Foundation for Thomas Memorial & St. Francis Hospitals		15,600.00	4,960.00
Friends of Adam Smith		10,000.00	
Friends of KWMU Inc.		650.00	
Fund for the Arts		1,350.00	14,470.00
Gabriel Project	5,140.00		
General Assembly of the Christian Church Disciples of Christ Inc.			78.00
Girl Scouts of Black Diamond Council	903.00	1,000.00	1,666.00
Goodwill Industries Inc.		600.00	976.00

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Greater Kanawha RC&D			4,238.00
Greenbrier Valley Theater		500.00	
Greenbrier Valley Restoration Project Incorporated		100,000.00	
Habitat for Humanity for Kanawha and Putnam County		100.00	
Harry Ransom Center		100.00	
Harvard University, Houghton Library		100.00	
Hayes Middle School		1,000.00	
Heart and Hand		905.00	
Heart of the Mountain Mission		300.00	
Herbert Hoover High School		3,000.00	
Hero House	2,442.00		
Highland Hospital Foundation		10,000.00	
Holz Elementary School PTA		4,253.00	
Hope Community Development Corporation		3,000.00	
House-Calls Hospice Volunteer Association, Inc.		4,250.00	
Huntington Area Food Bank Inc.		6,500.00	
Huntington Museum of Art		2,850.00	
Huntington, WV Lodge #3131 BPO Elks		300.00	
Hurricane High School		3,000.00	
Ignite A Better World Foundation		1,000.00	
Indiana University, Main Library		200.00	
Junior League			2,289.00
Junior League of Wheeling Inc.		2,500.00	
Kanawha Charleston Health Department	2,500.00		
Kanawha Charleston Humane Association			16,193.00
Kanawha Charleston Humane Society		3,745.00	
Kanawha City Community Association		500.00	
Kanawha County Board of Education	74,000.00		
Kanawha County Parks and Recreation Commission		210,000.00	
Kanawha County Schools	57,538.00		1,604.00
Kanawha Hospice Care		5,530.00	18,950.00
Kanawha Pastoral Counseling Center		1,000.00	
Kanawha Players		100.00	4,618.00
Kanawha United Presbyterian Church			3,566.00
Kanawha Valley Collective			14,429.00
Kanawha Valley Dental Health Council Inc.			470.00
Kanawha Valley Fellowship Home, Inc.	20,500.00		
Kanawha Valley Friends of Old Time Music and Dance	13,000.00		
Kanawha Valley Senior Services			471.00
Keep A Child In School			474.00
Keep Your Faith Corporation	30,000.00		
Kids Chance			1,761.00
Kids Count			28,562.00
KVCOP	25,000.00		
Laotong Yoga		2,000.00	
League of Women Voters		250.00	
Legal Aid of West Virginia			5,063.00
Library Foundation of Kanawha County		2,200.00	1,884.00
Lincoln County FRN		1,537.00	
Lincoln County Parks & Recreation			3,508.00
Literacy West Virginia			1,054.00
Living AIDS Memorial Gardens			5,000.00
Logan County Charitable and Education Fund		5,000.00	
Lung Association		100.00	
Madison Middle School Library		848.00	
Madison United Methodist Church	4,200.00		
Make A Wish of Southern West Virginia		200.00	

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Manna Meal	61,000.00	9,752.00	35,468.00
Marshall University		7,300.00	600.00
Mary C. Snow Westside Elementary School		3,500.00	
Meals On Wheels, Inc.			2,478.00
Medical Eye Bank of West Virginia		600.00	
Metropolitan Museum of Art		400.00	
Metropolitan Opera Guild Inc.		400.00	
Middle Fork Baptist Church		1,664.00	
Mission Academy (Hands on West Virginia)		1,000.00	
Mission West Virginia	55,629.00		
Missouri Botanical Garden Board of Trustees		150.00	
Modern Language Association of America (MLA)		50.00	
Morris Memorial Methodist Church		5,441.00	
Mount Hope Baptist Church			15,517.00
Mountain Heart Foundation			1,461.00
Mountain Mission	7,080.00	2,500.00	11,443.00
Mountain State Christian School		624.00	
Mountaineer Autism Project		446.00	
National Arthritis Foundation			461.00
National Humanities Center		150.00	
National Multiple Sclerosis Society			1,350.00
Nature Conservancy of West Virginia		7,750.00	
New York Public Library		100.00	
Newberry Library		100.00	
Nitro Elementary			37.00
Nitro High School			559.00
Nitro Public Library			73.00
Nitro Womens Club			73.00
Old Charles Town Library			30,629.00
Old Charles Town Museum			15,315.00
Old Stone Presbyterian Church		491.00	
Opera Theatre of St. Louis (Friends of the Festival)		150.00	
Optimist Club of West Charleston			600.00
Partnership of African American Churches	7,000.00		
Philharmonic Symphony Society of NY		100.00	
Piedmont Elementary School			2,400.00
Place of Hope		2,500.00	
Planned Parenthood of the St. Louis Region		600.00	
Poca High School		2,450.00	
Point Harmony Elementary		250.00	
Prestera Center			26,718.00
Princeton University Library		100.00	
Prison Performing Arts		100.00	
Pro-Kids		15,000.00	
PROTEC		750.00	
Putnam County Library			6,411.00
Putnam County Parks & Recreation Commision	20,000.00		12,193.00
Religious Coalition for Community Renewal Inc		668.00	
REA of Hope	20,000.00	721.00	2,469.00
Read Aloud West Virginia		1,000.00	
Recovery Point, Inc.	12,500.00		
Remember the Miners		20,000.00	
Residential Advisory Council		200.00	
Risen Lord Catholic Church	21,885.00		
River Valley Child Development Services	14,760.00		
Roanoke College			2,044.00
Rock Branch Elementary			37.00
Ronald McDonald House		1,100.00	

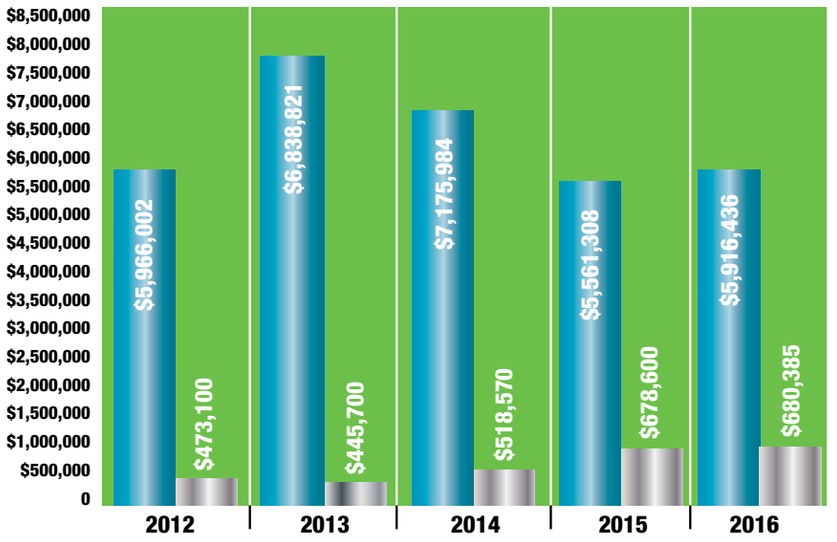
Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Sacred Heart Co-Cathedral & School		22,692.00	
Salvation Army	40,000.00	21,600.00	55,437.00
Salvation Army Boys and Girls Club		1,600.00	24,444.00
Salem International			9,415.00
Schoenbaum Family Enrichment Center		52,000.00	
Scott High School		9,207.00	
Scott High School Band	7,500.00		
Shepherd's Center of Charleston WV		500.00	
Sherman Elementary School	7,307.00		
Sherman Junior High School	4,147.43		
Shriner's Hospital			17,684.00
Sissonville High School		662.00	
Smile Train		100.00	
Southern Appalachian Labor School	35,800.00		
Southern Poverty Law Center		300.00	
Southern West Virginia Community and Technical College Foundation		100.00	
Special Olympics WV, Inc			579.00
Springfield Baptist Church			15,517.00
St. Albans High School		1,000.00	
St. Albans Library			13,000.00
St. Charles Borromeo Parish		1,000.00	
St. George Orthodox Cathedral		800.00	1,083.00
St. John's Episcopal Church		4,500.00	21,174.00
St. Jude's Children Hospital		275.00	464.00
St. Louis Area Foodbank		700.00	
St. Louis Art Museum		100.00	
St. Louis Hillel Foundation		100.00	
St. Louis Symphony Society		100.00	
St. Louis Regional Public Media Inc		250.00	
St. Mark's Episcopal Church			7,350.00
St. Matthew's Episcopal Church			2,759.00
St. Patrick Church		1,000.00	
St. Timothy Lutheran Church		6,000.00	
St. Agnes Alumni Fund		500.00	
St. Agnes Catholic Church		2,000.00	
STAGE (Scholastic Team for Arts and Greater Enrichment)	5,005.00		
Step by Step		12,000.00	
Stonewall Jackson Middle School		1,000.00	
Southern WV Action for Youth Center		2,500.00	
Southern WV Community Band	600.00		
Southern WV Community Technical College		1,000.00	
Sylvester Pavilion Park	7,500.00		
Tamarack Foundation Inc.		1,000.00	
Team for WV Children	5,400.00		
Temple Beth Elohim		250.00	
TGKVF		300.00	8,459.00
Town of Clendenin			2,312.00
Trooper Eric Workman Foundation		200.00	
Tyler Mountain/Cross Lanes Community Services	16,000.00		
Union Avenue Opera Theatre		150.00	
Union Mission		3,500.00	29,511.00
Union PSCE			106.00
United Disciples of Christ Church			78.00
United Way of Central WV	45,326.00	38,994.00	30,289.00
University Health Care Foundation			45,944.00
University of Charleston		335,183.00	407,226.00
University of Illinois Foundation (UIUC Library)		100.00	
University of South Carolina		1,000.00	

Grants Audited

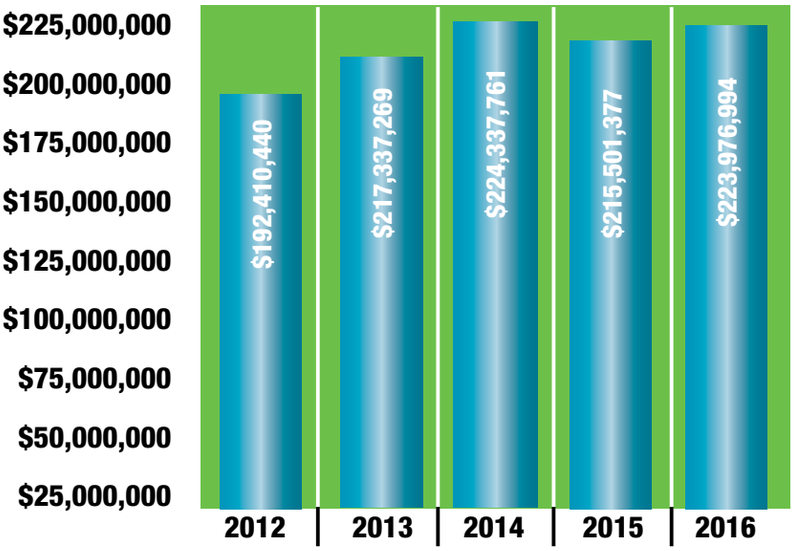
	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
University of Tennessee			15,517.00
USO		100.00	
Van Elementary School	4,080.00		
Village Chapel Presbyterian Church		1,850.00	
Virginia Tech College		500.00	
Walking Miracles		2,000.00	
Walter Reed National Medical Center			2,000.00
Washington & Lee University			30,629.00
Washington University in St. Louis		4,000.00	
Webb School Board Of Trustees			15,517.00
Wesleyan Alumni Fund		500.00	
West Lafayette Public Library Foundation		100.00	
West Virginia Archeological Society			930.00
West Virginia Council of Churches	25,000.00		
West Virginia Free, Inc.		500.00	
West Virginia Fund for the Law in Public Interest		4,750.00	
West Virginia Health Right Inc.	52,500.00	7,712.00	137,783.00
West Virginia Healthy Kids and Families Coalition	42,200.00		
West Virginia Humanities Council		1,750.00	
West Virginia Independent Colleges & Universities			14,782.00
West Virginia Land Trust		3,500.00	
West Virginia Learning Disabilities Association Inc.			600.00
West Virginia Professional Dance Company	5,000.00		
West Virginia Public Broadcasting		2,000.00	5,014.00
West Virginia Regional Jail & Correctional Facility Authority			1,603.00
West Virginia Rivers Coalition		1,750.00	
West Virginia State Reading Association			870.00
West Virginia State University Foundation	28,000.00	9,000.00	4,558.00
West Virginia Symphony Orchestra	15,000.00	79,786.00	209,449.00
West Virginia Univesity Foundation	119,130.00	3,000.00	
West Virginia Wesleyan College			232,830.00
Western Carolina University		25,100.00	
Wheelchair Sports Federation		100.00	
Whitesville Elementary School	1,500.00		
Wikimedia Foundation Inc.		100.00	
Willy Foundation		250.00	
Winfield High School		871.00	
WomanSong	3,500.00		
Women's Health Center of West Virginia		6,782.00	3,091.00
Women's Ministry of the First Church of the Nazarene			500.00
WVU Foundation for WVU Extension	78,000.00		
WVU Insitiute of Technology			16,795.00
WVU School of Pharmacy			2,766.00
WVU - Loyalty Permanent Endowment Fund			3,566.00
Young Life		15,000.00	
YWCA		28,556.00	13,994.00
YMCA		7,100.00	
YMCA of Kanawha Valley		600.00	
YMCA Tri-County			12,194.00
YWCA Resolve Family Abuse Program	14,346.00		
YWCA Sojourner's Shelter	21,850.00		
Total Grants Awarded	**$1,792,834.43**	**$2,017,814.00**	**$2,127,838.00**

Grants & Scholarship Distributions



Grants		Scholarships	
2012	$5,966,002	2012	$473,100
2013	$6,838,821	2013	$445,700
2014	$7,175,984	2014	$518,570
2015	$5,561,308	2015	$678,600
2016	$5,916,436	2016	$680,385

Total Assets



10 REASONS

PEOPLE CHOOSE TO GIVE TO THE GREATER KANAWHA VALLEY FOUNDATION

1. Established in 1962, we are a local organization with deep roots in the community.
2. Our professional staff has broad expertise in ever-changing community issues and needs.
3. We provide personalized service tailored to meet each individual's charitable and financial interests.
4. We enable our clients to invest in the cause they care about most.
5. We accept a wide variety of assets and can facilitate even the most complex forms of giving.
6. We partner with professional advisors to create highly effective approaches to charitable giving.
7. We offer maximum tax advantage for most gift dollars under federal law.
8. We multiply the impact of gift dollars by pooling them with other gifts and grants for maximum benefits.
9. We build endowment funds that benefit the community's future and help create personal legacies.
10. We are a community leader, coordinating physical, intellectual, and financial resources in order to create positive change.

Contributors

A

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R. Ruffner Alexander
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Sonia Amsterdam
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C

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Milford E. Gottlob
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L

Priscilla P. Lawson
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Joseph F. Loewenstein
David S. Long, Jr.

The compilers have carefully reviewed the names that are listed.
If you find an error, please accept our apologies and contact our office so that we may correct our records.

Diana Long
Sue Ann Losey

M

Patricia Majic
Jimmie L. Mangus
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Patricia Maxson
Sean Mayberry
Sallie F. McClaugherty
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Randall E. McCormick
Sara S. McDaniel
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Judith H. McJunkin
Mary Lou McJunkin
Betty Lou McKeon
Elaine A. Meadows
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Margery Meyer
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John W. Morgan
Julia A. Morton
Todd A. Mount
William E. Mullett, Ph.D.
Dwane Muncy
Nancy E. Murray

N

Barbara Payne Nolan

O

Jean O'Connor
Robert O. Orders, Jr.

P

Margaret N. Palmer
Cynthia Park
Wallace E. Peters, Jr.
Nina Ratrie Peyton
Joan M. Phillips M.D.
Ronald R. Potesta
Jane Powell
Lillian H. Press
Elizabeth G. Pugh

R

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Barbara Webb Rose
Charles Rotgin, Jr.
Virginia H. Rugeley
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David L. Sayre
Eleanor H. Schaul
JoAnn Scholl
Jean Schumacher
Elana Schwartz
Sam Kendall Seaton
David B. Shapiro
Paul R. Sheridan
Marion Loeb Shoenig
David L. Shuman
Richard Sibley
Camden P. Siegrist
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Marion Sinclair
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Vernon Smith
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Helen A. Soule
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Christine Rose Spaulding
Vicky Sporck
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Betty J. Stone
Paula Storti
Debra Sullivan

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Stephanie D. Thacker
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Davin S. Wenner
Zachary Whetzel
Judith B. White
Mary Rebecca Woodward

Y

Elsie M. Youmans
Carolyn J. Young
Roderick A. Young

Corporations/Organizations

Advanced Technical Solutions LLC
American Electric Power Company
American United Employers II, Inc.
Ann C. and Robert O. Orders, Jr. Family Foundation Inc.
Appalachian Power Company
Bank of America Charitable Foundation
Bowles Rice McDavid Graff & Love, PLLC
Carter Charitable Remainder Unitrust
Chambers Fund
Charles and Mary Fayne Glotfelty Foundation
Charleston Job Corps Center
Charleston Vandalia Rotary Club
Claude Worthington Benedum Foundation
DR Resources, Inc.
Estate of Frank W. and Joan Allison Badger
Estate of Louise K. Bowling
Estate of Lucy W. McClung
Estate of Margaret Ann Moyer
Frances S. Hieronymus Charitable Fund, a Donor Advised Fund T
Grainger Foundation
Great Kanawha Resource Conservation & Development Area, Inc.
H. A. Robson, LLC
H. B. Wehrle Foundation
Herscher Foundation, Inc.
Home Builders Association of Greater Charleston
Howard P. and Mary Needles McJunkin Foundation
Kanawha Salines LLC
Kids Chance of West Virginia, Inc.
Living A.I.D.S. Memorial Garden, Inc.
Loeb Fund
Lynda Bowen Fund
Rhodes Brick & Block Co.
Richard Dick Green Memorial
Rotary Club of Charleston - District 7550
Seidel, Cohen, Hof and Reid, LLC
Shuman, McCusky & Slicer
St. Albans Class of 1950
Steptoe & Johnson PLLC
Strong Treister Family Foundation Inc.
The Greater Kanawha Valley Foundation
The Martha Gaines and Russell Wehrle Memorial Foundation
West Virginia Breast and Cervical Cancer Diagnosis and Treatment
West Virginia Community Development Hub
West Virginia Health Right, Inc.
WSAZ Children's Charitable Foundation Inc.
WV Society of CPA'S/The Charleston Chapter
Zamias Services
ZMM, Inc., Architects & Engineers

The compilers have carefully reviewed the names that are listed.
If you find an error, please accept our apologies and contact our office so that we may correct our records.

Contributors CONTINUED

Honorariums

Heather Bowlby-Spurlock
Donald H. Deutsch
Harold Edwards
Michelle M. Foster
Douglas Katz
Bill O'Dell
Nina R. Peyton
Charlotte D. Stallard
Troy F. Stallard
Donald C. Supcoe
Stephanie D. Thacker

Memoriams

Jo Anderson
Janet Austin
Judy Avampato
James L. Beane
Leslie Berk
Adam M. Burns
Dora Jo Byrnside
Mary E. Carden
C. Holmes Cowley
Samuel P. Cuppet
James A. Davidson
Ann Davis
Jerome H. Deutsch
Tommy D. Dooley
Mary A. Elkins
Thad D. Epps
Paul Estep
Geraldine Gee
Robert R. Griffith
Ben Guell
Judie T. Hall
James D. Hendricks
Helen F. Hess
Morton Hess
Tom Holbrook
Eloise Hutchison
Devonna Jarrett
Carol Javins
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Olivia P. Jefferds
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T. Marshall Jones
Marianne Lane
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Robert W. Leslie
Donald Levey
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Sarah M. Lyons
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Herbert and Kathleen Mullins
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Mabel Nelson
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William H. Thalheimer
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Vaughn D. Toler
Kenneth Ward
Mildred W. Ward
Arthur Yeager

The compilers have carefully reviewed the names that are listed.
If you find an error, please accept our apologies and contact our office so that we may correct our records.

SOME OF OUR BEST FRIENDS ARE PROFESSIONAL ADVISORS, and for good reason . . .

They know smart ways to give charitably! At least half of our donors come to The Greater Kanawha Valley Foundation after consulting with a professional advisor. That makes us proud! It means the Foundation passes the 'due diligence' test of a very discriminating profession.

It is our view that clients are best served when a full complement of expert advisors are working on their behalf. In addition to an Attorney, the Estate Planning Team may be comprised of many members including an Accountant, Trust Officer, Insurance Advisor/Financial Planner, Investment Broker/Advisor, and The Greater Kanawha Valley Foundation.

Each professional advisor brings a different expertise and skill set to the important process of estate planning. Each advisor also has an opportunity, and an obligation, to guide clients in devising strategies that are fiscally meaningful and sustainable. Professional advisors possess the right tools for preserving wealth among families and ensuring its availability across generations.

We at the Foundation frequently share our knowledge with professional advisors. We have a proven record as experts in grantmaking and gift planning, and have become a valuable resource for professional advisors and donors. Working in tandem with professional advisors, we ensure a value-based dimension to financial and estate plans. We constantly strive to exceed our clients' expectations and goals, ultimately contributing to greater client satisfaction and a stronger community enhanced through charitable giving.

Contact TGKVF to request a Professional Advisor Handbook.

Benefits of Giving to The Greater Kanawha

Flexibility

A number of options are available to help our donors realize their philanthropic goals and the future philanthropic goals of their families. Whether focusing contributions on a specific charity or helping several different causes, The Greater Kanawha Valley Foundation has a fund to meet our donors' personal needs. In establishing a fund, donors have the right to name the fund, determine the kind of property to give, and select the type of fund that best suits their purpose(s). Funds may be established for smaller amounts if there is a true commitment to bringing the balance up to the required minimum for that fund type. The majority of TGKVF's funds require a minimum of $10,000 and scholarships require $20,000. Donors may also give anonymously and let the Foundation act on their behalf.

Simplicity

By making a gift to a community foundation, donors enjoy a number of benefits. For instance, a gift to the Foundation simplifies charitable giving. One contribution may address a number of different needs and benefit many charitable organizations in the community/region. Donors are relieved of the problem of identifying those agencies which address their specific purposes because the Foundation has already done so.

Maximum Tax Benefits

Another consideration is the tax benefits. The Greater Kanawha Valley Foundation is a public foundation under federal tax law and contributions qualify for maximum deductibility for income, gift, and estate tax purposes.

Professional Fund Management

Additionally, each Fund's assets are managed by investment professionals using established guidelines set by the Foundation's Board of Trustees. All receipts and expenditures are independently audited and fully disclosed to the public annually.

Economic

Administrative expenses are covered by a modest charge against the income of each Fund and by donations made to help meet such expenses. Traditionally, the trustee banks and investment managers have generously reduced their fees for managing Foundation assets. As a result, more of each charitable gift reaches the beneficiary community or organization.

Permanence

The fact that gifts to the community are administered by the Foundation and become part of a perpetual trust is a very important benefit to consider. A donor's gift will never lapse, unless designated otherwise. Income will continue growing

Valley Foundation

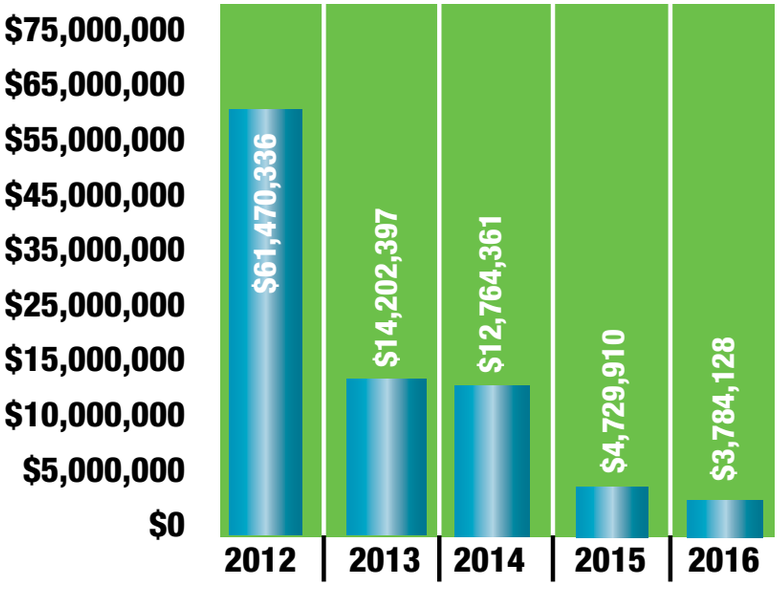
through the years to satisfy the Fund's philanthropic purposes. At the same time, the Foundation has the ability to address the changing charitable needs of the community as they arise. If the original purpose of a gift becomes obsolete or impractical, the Board of Trustees is empowered to redirect the gift to other related purposes or programs, without the expense or delay of court action.

Personal Philanthropic Services

The Foundation has expertise in working with donors to design philanthropic funds and unique grantmaking programs that are tailored to our donors' particular charitable values and interests.

Since its creation in 1962, many have contributed to The Greater Kanawha Valley Foundation. Through small and large donations, memorial and honorary gifts, undesignated contributions and those with specific charitable purposes, donors have expressed their wish to help their neighbors, bring relief to a cause, and connect to a caring community.

Contributions



Types of Funds

With a gift of $10,000 or more, you may create a Fund with its own name and charitable purpose(s).

Administrative

In creating an administrative fund, you help ensure maximum benefit to the community by defraying the costs of services provided by the Foundation. Your contribution will support, in perpetuity, the work of the Foundation and serve as a lasting tribute for a better community.

Unrestricted or Discretionary

This type of fund gives the Foundation the opportunity to respond to the changing needs of the community, assist in emergency relief, and support innovative responses to community problems. Your contribution will join with various funds created by a history of visionary philanthropists. Creating this type of fund will allow you to make a lasting impact on our community. An unrestricted fund can be named for a person or a cause and allows for others to contribute to the fund.

Field of Interest

Through the creation of a field of interest fund, you can show your support for organizations that focus on issues that concern you, such as the arts, education, health, human services, community economic development, etc. The Greater Kanawha Valley Foundation strives to cultivate valuable projects in these areas.

Donor Advised

Donor advised funds are for those who wish to remain active in the giving process. As a donor, you reserve the right to make grant recommendations to specific charitable organizations that have meaning for you. The flexibility of this type of fund allows you to vary your charitable contributions from year to year, and encourages philanthropy of future generations. Investments, paperwork, and grantee monitoring are all handled by the Foundation, with recognition to the donor for the gift.

Creating a scholarship fund requires a gift of $20,000 or more and can be a lasting way to memorialize a friend or loved one.

Donor Designated

For donors who want to give specifically to one or more charitable organizations for years to come, we recommend a designated fund. With this fund type, grants are made from the fund as long as the organization(s) designated remains in operation and remains consistent with the fund's original charitable purposes. Should changes in a charity's mission occur over time, the Foundation's Board of Trustees will seek alternate beneficiaries to ensure the donor's original charitable goals continue to be served. The Foundation conducts reviews of designated fund charities to ensure that the resources are used as the donor intended.

Scholarships

Many individuals and organizations find great reward in helping deserving students accomplish their educational goals. Scholarship funds may contain field of interest, residence, and financial need requirements or they can be set up with broad criteria. The fund can be named for an individual, a family, or an organization. Creating a scholarship fund requires a gift of $20,000 or more and can be a lasting way to memorialize a friend or loved one.

Agency Endowments

For a nonprofit organization that wishes to transfer all or part of its endowment to a designated Fund within The Greater Kanawha Valley Foundation, agency funds can help reduce administrative challenges. Individual donors may also establish agency endowments to help support the ongoing mission of a charitable organization of their choosing. The Foundation considers the management of agency endowments a service. This partnership truly brings economies of scale, expertise, and reduced Fund management costs to other charitable organizations. It will also protect the individual agency's hard-earned endowment and ensure it is always available to support its charitable mission.

HOW TO CREATE A NEW FUND

1
Define your charitable objectives and meet with your professional advisor.

2
Select the best asset for funding your gift.

3
Meet with the Foundation's President and CEO.

4
Decide the type of fund that is best for you.

5
Name the fund.

6
Complete the "Fund Agreement."

7
Transfer gift assets to the Foundation.

8
WELCOME to the Foundation!

New Funds 2016

Advanced Technical Solutions Scholarship Fund

A scholarship fund created by Advanced Technical Solutions, LLC, Gary and Brian Sims for general charitable purposes.

Anonymous – Dental Fund

A non-endowed discretionary/field of interest fund created for dental basic needs.

Anonymous – West Virginia Emergency Aid Fund

A non-endowed discretionary fund created to be distributed in the discretion of the Board of Trustees of the Foundation.

Carter Family Philanthropy Fund

A non-endowed discretionary fund created for Venture Philanthropy by Carter Charitable Remainder Unitrust, Elsie P. Carter, and William H. Carter

CC Dickinson Family Giving Circle Fund

A non-endowed donor advised fund created by Kanawha Salines, LLC, for general charitable purposes in the areas of performing arts, social services, education, and conservation.

Foster Fund

A non-endowed donor advised fund created by Michelle Foster for general charitable purposes.

Seaton Family Fund

A non-endowed donor advised fund created by Sam K. Seaton for general charitable purposes.

Boone County Affiliates

Armstrong-Browning Family Fund

A discretionary fund created by Mary and Jim Browning to be used and distributed in the discretion of the Board of Trustees for general charitable purposes.

Gibson Family Fund

A donor advised fund created by Tony Gibson, designated to charitable organizations that benefit coal mining families.

Lloyd Guy Memorial Fund

A discretionary fund created by Faye D. Price to be used and distributed in the discretion of the Board of Trustees for general charitable purposes.

D & T Harless Education Scholarship Fund

A scholarship fund created by Debra and Terry Harless for a full-time student at Scott High School, entering any in-state college or university, majoring in an education field of study.

Funds Administered by the Foundation

Audited

	Market Value as of 12/31/2016	Grants to Date 2016
Robert Lytle Anderson Fund	$642,312.26	$175,163.00
Marian H. Angell Memorial Fund	$41,760.51	$58,113.00
Armbrecht Family Fund	$318,478.35	$395,100.00
John C. and Ada K. Arter Memorial Fund	$139,457.74	$52,138.00
Robert D. Ashworth Fund	$162,272.60	$213,597.00
Aurady Fund	$30,862.17	$50,824.00
Mr. and Mrs. Richard H. Ayre Fund	$1,695,572.87	$1,667,560.30
The Charles W. Ballard and Susan H. Ballard Fund	$19,503.10	$25,201.20
Mary Frances Bannerot Fund	$29,045.35	$25,570.00
Dr. Joseph C. Basile, II Memorial Scholarship Fund	$30,552.10	$23,110.00
Jack Basman Nursing Scholarship Fund	$366,036.44	$110,024.00
The Beatrice Bell Memorial Fund	$85,580.03	$81,955.00
Beni-Kedem Shrine Temple Fund	$8,327.24	$9,942.00
Bernadine Bess Memorial Trust Fund	$125,234.56	$140,000.00
Black Diamond Girl Scout Council Fund	$34,909.56	$43,737.00
W. P. Black Scholarship Fund	$2,192,383.35	$3,082,636.00
Catherine S. and Andrew L. Blair Fund	$14,993.47	$14,369.00
Fred A. Bloomberg Scholarship Fund	$55,085.34	$20,463.00
Juanita M. Boll Memorial Fund	$104,808.94	$104,281.00
William H. Botkin and Viola V. Botkin Fund	$121,299.87	$199,405.00
Franklin W. and Helen S. Bowen Fund for Calvary Baptist Church	$48,196.44	$28,757.00
Franklin W. and Helen S. Bowen Fund for First Baptist Church of Clendenin	$49,472.66	$24,146.00
Franklin W. and Helen S. Bowen Fund for the Town of Clendenin	$48,856.41	$25,795.00
Franklin W. and Helen S. Bowen Fund for Mt. Lebanon Baptist Church of Pittsburgh	$50,144.16	$30,449.00
Bowles, McDavid, Graff and Love Charitable Trust in Memory of Paul N. Bowles	$89,834.85	$32,276.00
Kenneth H. Bowyer Memorial Fund	$29,692.36	$32,585.00
Garth Derek Brown Memorial Fund	$10,834.78	$6,002.00
The Pauline Haddad Bsharah Scholarship Fund	$31,178.68	$28,614.00
The Marshall Buckalew and Mary Hover Buckalew Charitable Fund	$8,828.44	$12,891.00
Cabin Creek Quilts Endowment Fund	$16,219.26	$7,057.00
Cabot Foundation Fund	$23,626.02	$36,860.00
C.A.M.B. Fund	$271,423.68	$124,815.00
Charleston Area Medical Center Educational and Medical Services Fund	$95,162.28	$151,626.00
The Camp Kno-Koma Fund	$44,760.02	$76,546.00
Caperton Fund	$1,015,234.17	$736,046.02
Dr. Gustavus B. Capito Fund	$282,038.32	$429,063.00
Capito Family Fund	$48,287.26	$54,385.00
Gustavus B. Capito Fund for Nursing Education	$161,139.65	$186,254.00
Carbon Fuel Foundation Fund	$907,257.53	$1,199,455.00
Miriam Duling Carter Memorial Fund	$14,200.15	$20,579.00
Thomas N. Chambers Administrative Fund	$137,112.18	$105,453.98
Charleston Ballet Endowment Fund	$55,249.41	$8,503.00
Charleston Lions Club Fund	$84,631.17	$32,992.00
Charleston Memorial Eye Clinic Trust Fund	$90,687.83	$174,594.00
Charleston Rotary Club Scholarship Fund	$92,139.79	$43,405.00
Charleston Symphony Orchestra Endowment Fund	$43,061.09	$88,012.00
Senator William E. Chilton, Sr. Fund	$320,383.59	$471,163.00
Mr. and Mrs. W. E. Chilton, III Fund	$282,506.66	$502,268.00
City National Bank Fund	$261,559.78	$68,653.00
Ellsworth R. and Caroline H. Clark Fund	$267,074.03	$163,424.00
Juliet Staunton Clark YWCA Building Endowment Fund	$454,910.27	$395,883.52
Buckner W. Clay, III Fund	$186,106.48	$249,894.00
Helen R. Coffindaffer Revocable Inter Vivos Trust	$11,736.83	$3,178.00
Louis W. Cohen Fund	$59,134.17	$71,511.00
C. Raymond and Delsia R. Collins Fund	$301,982.13	$95,000.00

Funds Administered by the Foundation

Audited

	Market Value as of 12/31/2016	Grants to Date 2016
Columbia Gas Fund	$35,000.20	$46,230.00
Cynthia Lorentz Cook Memorial Fund	$19,226.08	$19,668.00
Cox-Morton Fund	$353,437.55	$538,867.00
The Mason Crickard Fund	$4,960,799.60	$8,411,708.00
J. Hornor Davis, II Fund	$79,484.81	$98,635.00
Diana B. Deardorff Memorial Scholarship Fund	$10,168.88	$6,954.00
Jerome H. Deutsch Memorial Fund	$101,802.74	$91,424.00
The Jane M. DeVan and Rugeley P. DeVan, Jr. Fund	$10,747.50	$22,238.00
John L. and Maude H. Dickinson Fund	$10,555,570.01	$3,851,876.92
Mary Lewis Dickinson Fund	$1,647,026.08	$2,337,660.06
Jerry L. Dove Memorial Trust Fund	$30,117.75	$29,775.00
Zelma F. Drennen Memorial Fund	$317,417.44	$527,350.50
James F. Duncan Charitable Fund	$7,908,111.95	$4,020,798.00
James F. Duncan Homeless Fund	$280,116.77	$134,630.00
England, Max and Louise	$577,591.92	$0.00
The Bayard F. Ennis Fund	$503,269.09	$833,731.25
Lloyd Erhard, Jr. and Margaret B. (E.) Erhard Trust Fund	$2,399,356.97	$801,535.00
Mary Jane Mason Fisher General Fund	$100,213.78	$36,355.32
Norman S. and Betty M. Fitzhugh Fund	$14,829.35	$9,650.00
Richard C. Flint Scholarship Fund	$336,671.09	$232,570.00
Marion Francis Fortney and Lora C. Fortney Fund	$370,432.20	$254,103.00
Brent B. Galyean Memorial Fund	$22,288.11	$20,846.00
General Scholarship Fund	$215,138.98	$164,590.00
Rebecca Dickinson Goldsmith Memorial Fund	$197,069.26	$291,120.00
Goldsmith Fund #2	$7,796.74	$25,717.00
Mr. and Mrs. William L. Goldsmith Memorial Fund	$25,699.10	$29,003.00
Helen Moore Goode Memorial Scholarship Fund	$36,048.41	$20,806.00
Nan Nash Grosscup Fund	$17,150.15	$21,024.00
Fred Haddad General Fund	$232,371.58	$381,050.00
Fred Haddad (Special Funds)	$138,541.63	$247,248.00
The W. Baker Hall Memorial Fund	$3,205,771.84	$4,500,970.00
Jeanne and Lawson Hamilton Fund	$1,868,118.30	$2,053,278.00
James L. and Lillian Kennedy Harris Family Fund	$34,111.99	$30,034.00
John Roy Harris Fund	$108,461.44	$42,416.00
Betty Herscher Fund	$529,440.52	$352,298.00
George and Patty Herscher Fund	$181,569.70	$270,433.00
Georgia Singleton Herscher Memorial Fund	$73,763.96	$96,492.00
Grace S. Herscher Memorial Fund	$195,969.69	$203,902.00
Philip A. Herscher Memorial Fund	$129,239.56	$190,273.00
Morton F. Hess Memorial Fund	$22,147.24	$31,822.00
Arthur B. Hodges Center Fund	$11,968.07	$5,749.00
Holz School Fund	$99,960.51	$46,626.00
Nicholas and Rose W. Howard Charitable Family Fund	$35,137.82	$52,619.00
J. W. and Gabrielle P. Hubbard (2)	$0.00	$0.00
Woody and Helen Hunsinger Fund	$14,077.13	$10,616.00
Blanche E. Jacobson Cultural Fund	$1,296,241.13	$1,741,472.00
Bernard H. and Blanche E. Jacobson Fund	$54,567.30	$108,280.00
Bernard H. Jacobson Cultural Fund	$1,162,924.96	$1,754,268.00
Dorothy M. and Charles N. Jardin Fund	$437,521.38	$334,641.00
The Raleigh and Rita Jimison Fund	$5,739.09	$15,013.00
Raleigh A. and Rita H. Jimison Fund #2	$1,273,379.72	$579,553.00
Elizabeth S. Johnston Memorial Fund	$119,472.04	$116,000.55
Franklin Johnston Fund	$117,295.86	$59,214.60
The Jones Family Fund	$761,378.30	$2,755,157.25
The Charles T. and Mary Ellen Jones General Fund	$224,887.20	$353,500.00

Funds Administered by the Foundation

Audited

	Market Value as of 12/31/2016	Grants to Date 2016
The George W. Jones, Jr. Memorial Fund	$13,634.72	$22,268.00
The Herbert E. Jones, Jr. and Gloria C. Jones General Fund	$288,769.80	$354,841.00
Walter and Lillian Judy Fund	$142,303.18	$174,830.00
Kamm Family Fund	$757,504.40	$497,981.00
Lucina M. Keane Memorial Fund	$70,789.17	$115,478.00
David Ray Keenan Scholarship Fund	$54,244.41	$22,835.00
Kelley-Green Fund	$26,635.99	$33,081.00
Harry R. Kessell and Pauline K. Davis Fund	$25,193.02	$28,558.60
James and Ruth Kessler Advised Fund	$1,490,184.69	$1,706,187.00
James and Ruth Kessler Designated Fund	$360,316.52	$680,782.00
George King Scholarship Fund	$24,078.23	$31,957.00
Henry E. King Scholarship Fund	$98,832.99	$34,897.00
King-Alderson Family Fund	$260,002.60	$91,110.00
Kleeman Family Fund	$215,395.97	$174,085.00
Nancy Chilton Nelson Knapp Memorial Fund	$52,246.97	$80,859.00
Frank A. Knight Memorial Fund	$85,134.32	$170,363.00
Alice Ann Koontz Fund	$24,630.09	$46,085.00
F. B. Lamb Fund	$1,178,654.42	$455,044.00
Mr. and Mrs. Robert W. Lawson, Jr. Fund	$65,988.71	$63,218.00
Della R. P. Lewis Fund for Calvary Baptist Church	$971,965.86	$1,312,264.00
Della R. P. Lewis General Fund	$255,840.52	$307,950.00
Stanley Loewenstein Memorial Fund	$218,418.75	$164,956.00
Loewenstein Funds (3)	$358,884.24	$529,564.00
Michael Brian “Boo” Lopez Memorial Scholarship Fund	$36,904.08	$25,508.00
Lillian M. Mairs Fund	$26,678.26	$7,342.00
L. K. and Elizabeth F. Marmet General Fund	$19,899.68	$33,302.00
Leopold K. and Elizabeth F. Marmet Scholarship Fund	$8,478,232.85	$995,000.00
Nathan and Sarah Maslow Fund	$794,526.35	$500,217.00
Brooks F. and Jane Mason McCabe Fund	$36,682.06	$23,935.00
James & Thelma McClanahan	$2,787,096.93	$0.00
Alfred and Lucy W. McClung Fund	$2,351,745.85	$329,348.00
Madeline B. McCrum Fund	$217,023.81	$41,500.00
The J. E. and Elizabeth R. McDavid Fund	$201,596.29	$322,223.00
John F. and Ruth B. McGee Advised Fund	$612,445.36	$1,958,880.00
Lillian Walker McGurl Fund	$136,165.59	$213,631.00
McJunkin-Jones Family Fund	$28,681.24	$47,408.00
The Simon Meyer Fund	$182,573.36	$136,645.00
Mary S. Moses Memorial Fund	$141,053.62	$54,225.00
Charles Edwin Mottesheard Memorial Fund	$10,649.66	$8,068.00
Margaret Ann Moyer Fund	$1,204,734.38	$148,406.00
Mr. and Mrs. Eric Nelson Fund	$178,698.91	$144,310.00
Harriet Engstrom Nelson Fund	$216,716.05	$159,215.00
Robert A. and Mary E. Nickell Fund	$11,587.68	$10,578.60
Olive Branch Bible Class Fund	$26,582.66	$43,158.00
One Valley Community Trust Fund	$173,275.04	$126,468.79
Bernice Pickens Parsons Fund	$174,212.92	$190,607.00
Charles Estil Pauley Memorial Fund	$14,295.73	$18,451.04
Jean Stuart Pelzel Memorial Fund	$45,926.93	$37,262.00
The Peyton Fund	$264,730.67	$453,175.00
Angus E. and Nina Peyton Fund	$159,133.51	$33,211.15
Peyton Fund #2	$9,105.77	$438,792.91
J. Roy, Lillian May, John E. and Florence B. Pierson Fund	$287,858.24	$17,000.00
John W. Powell, Jr. and Ruth E. Powell Fund	$93,827.03	$89,147.00
The Mary T. Price Scholarship Fund	$35,303.23	$14,700.00
Prichard Fund	$72,137.14	$84,136.00

Funds Administered by the Foundation

Audited

	Market Value as of 12/31/2016	Grants to Date 2016
Prichard Fund No. 2	$87,091.88	$171,705.00
Public Health Nursing Fund	$37,872.73	$56,716.99
Patrick Koontz Ragland Fund	$68,963.96	$58,622.00
Nancy Gay Randolph Fund	$1,298,119.47	$874,857.00
Esther Bergman Rankin Fund	$227,921.84	$137,159.00
Mary Price Ratrie Fund	$11,342,287.32	$618,901.02
John V. Ray Fund for Christ Church United Methodist	$11,735.80	$24,302.00
John V. Ray Fund for Kanawha County Public Library	$11,759.32	$24,292.00
Redmond-Bennett Fund	$550,435.65	$109,897.00
Noah Porter Rhinehart and Myrtle Couts Rhinehart Fund	$2,920,542.48	$1,795,606.95
Rose C. Riggio Scholarship Fund	$18,334.55	$6,163.00
Alfred Davis Roberts, III Memorial Fund	$15,461.97	$35,560.00
George and Josephine Rogers Fund	$4,790,636.22	$1,930,411.75
Haven T. Rollins Memorial Fund	$544,520.07	$167,666.00
W. Michael Rollins Memorial Fund	$15,093.46	$35,720.00
J. Paul and Amy Nuttall Rusk Fund	$226,370.65	$312,067.33
Saint Albans Public Library Fund	$116,311.85	$29,492.00
St. Mark's Episcopal Church Fund	$198,403.43	$149,542.76
Schoenbaum Fund	$3,568,026.26	$8,683,229.55
SCPA Scholarship Fund	$181,254.65	$235,181.00
Shapero Fund	$101,272.13	$0.00
Edward L. and Dolly Sherwood Fund	$74,178.55	$35,366.00
Harry and Florence Silverstein Fund	$27,425.84	$19,215.00
Elizabeth and Herchiel Sims Fund	$255,838.65	$119,706.00
Mary Madeline Sims Advisory Fund	$191,194.87	$54,149.00
The R. Ray Singleton Memorial Fund	$130,460.75	$104,138.00
Paul A. and Maxine K. Skaff Fund	$47,316.41	$36,976.00
John D. and Jane Smallridge Memorial Fund	$81,593.23	$86,659.00
Caroline S. Smith Fund in Memory of Gerald G. and Caroline Snider Smith	$603,533.60	$273,164.00
Lois McDaniel Smith Memorial Fund	$28,737.96	$37,145.00
Robert L. Smith Memorial Fund/Charleston Gazette Fund	$492,533.63	$729,369.00
Brandon Matthew Sneed Memorial Scholarship Fund	$56,405.20	$55,116.00
Sarah Florence Spencer Memorial Fund	$13,593.94	$12,114.00
Charles B. and Judith W. Stacy Fund	$636,497.02	$154,357.00
Fannie and Morris Steiger Fund	$31,861.27	$31,396.00
Ann Bond Stephens and Thomas M. Stephens Charitable Fund	$517,413.22	$780,547.00
A. Guy Stone Memorial Library Fund	$7,539.06	$14,709.00
Sunrise Museums Fund	$59,281.83	$87,346.00
Tattersall Family Fund	$30,060.41	$17,475.00
Andrew K. Teeter Scholarship Fund	$43,948.07	$44,453.00
Margaret Howard Teeter Fund	$21,074.83	$11,509.00
Albert and Helen Thalheimer Fund	$154,840.58	$122,977.00
The L. Newton and Katherine S. Thomas General Fund	$2,294,803.56	$2,831,519.00
The Elizabeth H. Thomas Scholarship Fund	$37,343.12	$17,000.00
Mary F. Thomas Memorial - General Fund	$175,284.82	$264,428.00
Mary F. Thomas Memorial - Salvation Army Fund	$203,723.57	$268,483.00
John H. and Antoinette B. Thomas Scholarship Fund	$84,327.93	$11,500.00
Emmy Lou Tompkins Fund	$294,529.75	$92,997.00
Tri-State Roofing and Sheet Metal Company Prize Fund	$32,524.28	$21,238.00
Trustees' Fund	$68,517.22	$31,000.00
Elizabeth Underwood Scholarship Fund	$9,430.87	$6,099.02
The United Way Endowment Fund	$351,592.31	$459,775.00
The University of Charleston Centennial Trust Fund	$1,938,416.80	$2,758,456.00
Paul and Opal Vaughan Fund	$39,763.05	$51,262.00
Frank Veltri Thanksgiving Day Dinner Fund	$361,979.05	$237,377.30

Funds Administered by the Foundation
Audited

	Market Value as of 12/31/2016	Grants to Date 2016
Clarice R. Vineyard Fund	$208,566.54	$160,220.99
Stephen C. and Adeline J. Voorhees Fund	$258,404.85	$404,922.00
Booker T. Washington Memorial Fund	$50,055.70	$29,820.00
Henry Louis Wehrle, Jr. Memorial Fund	$13,187.14	$18,751.00
The Westmoreland Coal Company Fund for Medical Scholarships and Other Charitable Purposes	$546,433.55	$233,766.00
Mary Ratrie Wick Family Fund	$15,044.80	$7,995.00
Women's Health Center Fund	$48,989.71	$245,842.00
The Wright Family Fund	$80,776.02	$62,607.00
The West Virginia Nurses Memorial Fund	$50,251.80	$1,000.00
Friends of West Virginia Public Radio Endowment Fund	$125,323.63	$9,434.00
The West Virginia Symphony Orchestra Permanent Endowment Trust Fund (3)	$2,497,828.03	$3,180,245.00
The John L. and Sallie F. McClaugherty Conductor's Podium Endowment Sub-Fund of the WV Symphony Orchestra	$344,742.66	$143,153.00
WVHFMA Scholarship Fund	$13,847.79	$12,705.00
Eleanora Gibbs Wylie Scholarship Fund for Nursing Education	$7,533.25	$6,004.00
General Funds (4)	$810,682.89	$666,398.04
TOTALS	**$122,451,158.60**	**$95,747,134.26**

Funds Held in TGKVF, Inc. Audited
A Supporting Organization of The Greater Kanawha Valley Foundation

Advanced Technical Solutions LLC	$20,000.00	$0.00
Kista M. and Philip Ammar Memorial Fund	$106,880.19	$15,019.00
Florette Angel Fund for Children's Advocacy	$43,307.38	$14,637.00
African American Philanthropy in Action Fund (AAPA)	$24,223.94	$11,750.00
Anonymous - Dental Fund	$537,742.65	$0.00
Anonymous - West Virginia Emergency Aid Fund	$537,742.53	$0.00
Armbrecht Family Land Use Planning and Conservation Fund	$138,906.66	$76,377.00
Stuart and Lucille Armstrong Scholarship Fund	$56,783.85	$8,200.00
Frank & Joan Allison Badger	$34,643.19	$0.00
Dale C. Bailey Memorial Scholarship Fund	$41,832.85	$11,650.00
Frederick G. Bannerot, III Fund	$201,581.40	$62,160.00
Cyrus J. Barton, Jr. Memorial Fund	$11,844.50	$6,332.00
Mike and Susan Basile Fund	$21,082.40	$7,315.00
The Bhirud Family Fund	$33,996.07	$15,293.00
Robert N. Bland Memorial Fund	$13,029.43	$861.00
Blessed Sacrament Church	$113,086.85	$35,390.00
James E. and Barbara J. Boggs Scholarship Fund	$53,627.02	$14,150.00
Boone County Community Foundation Funds (19)	$1,598,992.77	$339,116.83
Edward Issac Borstein and Ellen Lydia Borstein Memorial Fund	$80,866.79	$36,773.00
Lynda Bowen Scholarship Fund	$38,923.73	$6,477.00
The Anderson H. Brown and Captolia Casey Brown Memorial Fund	$15,173.80	$2,391.00
Adam S. Burford Memorial Fund	$18,200.51	$4,300.00
Adam Michael Burns Memorial Scholarship Fund	$50,103.74	$5,251.00
Drs. Charlene H. Byrd and Charles R. Byrd	$53,023.03	$5,250.00
Dee Caperton Kessel Fund	$605,308.58	$322,863.00
Carter Family Philanthrophy Fund	$222,523.24	$0.00
Donald E. Casdorph Fund	$1,025,011.09	$301,852.00
Paul L. Cassis Memorial Fund	$21,811.61	$12,200.00
Cavalier-Nichols Family Scholarship Fund	$20,811.23	$6,294.50
Ceperley-Cook-Hopper Family Fund	$97,413.02	$15,303.00
Charleston Montessori School	$126.63	$0.00
Charleston Vandalia Rotary Scholarship Fund	$20,183.63	$4,763.00
Chilton, Nelle Family Fund	$45,540.51	$0.00

Funds Held in TGKVF, Inc. Audited

A Supporting Organization of The Greater Kanawha Valley Foundation

	Market Value as of 12/31/2016	Grants to Date 2016
William O. Clarkson Fund	$347,486.52	$136,818.00
Class of 1946 Charleston High School Scholarship Fund	$87,262.34	$14,500.00
Clay Center Maintenance Fund	$48,991.02	$24,664.00
Jahlil Clements	$4,640.98	$4,000.00
Lenore Cox Compton Memorial Fund	$10,976.11	$11,208.00
The Earl F. Cottrell Scholarship Fund	$11,628.05	$6,722.00
Covenant House Fund	$2,914.34	$0.00
Thomas R. and Mary A. Cox Fund	$45,274.38	$13,234.00
Charleston Chapter of the West Virginia Society of CPA's Accounting Scholarship Fund	$24,536.44	$6,687.00
F. Waldo Craig Fund	$26,528.57	$17,861.00
Crichton High School Alumni Scholarship Fund	$20,826.71	$5,949.00
The Crislip Fund	$67,312.45	$5,000.00
J. D. Cutlip Scholarship Fund	$29,151.32	$9,650.00
Cyrus, Ester and Inez	$35,534.85	$0.00
F. M. Davis Fund	$237,329.52	$191,915.00
James Delforge Memorial Fund	$187,155.01	$44,555.00
St. Albans Public Library Internship - Delforge Sub Fund	$15,209.63	$4,000.00
CC Dickinson Family Giving Circle	$100,427.78	$0.00
Dingess-Rum Properties, Inc. Fund	$13,503.05	$354,000.00
Edgar A., Jr. and Bette A. Dumont Fund	$717,159.31	$123,326.00
Dunlap-Ellis Scholarship Fund	$14,485.43	$909.00
Thad Epps Memorial Scholarship Fund	$41,606.40	$7,010.00
Les and Verna Evans Memorial Fund	$1,031,706.98	$392,589.00
Brooksie Boggs Fannin Riverside High School Scholarship Fund	$239,115.70	$128,000.00
Arthur M. and Laila Maki Ferenz Scholarship Fund	$1,285,188.68	$102,900.10
Foster Fund	$1,605.00	$0.00
Pamela Fuller Memorial Scholarship Fund	$22,653.60	$2,000.00
Fund for the Arts	$186,065.11	$63,502.00
Charles Quincy Gage Memorial Fund	$14,702.32	$9,326.00
Dennis Carlton Gandee Memorial Scholarship Fund	$9,894.65	$1,000.00
The Gaunch Family Fund	$372,507.03	$215,831.00
Geraldine Gee Memorial Nursing Scholarship Fund	$25,862.65	$4,350.00
George, Helen Memorial Fund	$9,706.11	$0.00
The Deputy William G. "Billy" Giacomo Scholarship Fund	$28,880.83	$8,150.00
William G. "Billy" Giacomo Fayette County Firefighters Memorial Scholarship Fund	$27,793.67	$2,150.00
The Roxanna Glass Memorial Scholarship Fund	$30,314.60	$14,644.00
Rebecca Beattie Goldman Nursing Scholarship Fund	$13,770.69	$3,900.00
Rebecca Hoskins Goodwin Scholarship Fund/Sub Fund to St. Albans HS Fd	$32,238.68	$22,250.00
Greater Kanawha RC & D Fund	$77,622.39	$18,186.00
Greater Kanawha RC & D Non-Endowed Fund	$28,920.85	$2,708.00
Richard Green Memorial Scholarship Fund	$15,324.27	$1,000.00
Donald S. Groves, MD Memorial Award Fund	$61,229.08	$25,470.00
Phlip Haddad Scholarship Fund	$82,940.55	$13,800.00
Haddad Riverfront Park Endowment Funds (2)	$202,508.26	$68,330.00
Joan T. Hairston Scholarship Fund	$9,124.72	$0.00
Edward E. Hale College Administrative Services Fund	$57,055.07	$200,800.00
Sibyl Hall Fund	$760,244.78	$517,936.00
Dr. O.M. and Ruth A. Harper Scholarship Fund	$62,133.80	$9,800.00
Vernon B. (Bucky) Harris Fund	$231,980.91	$102,871.00
Lorena Hefner Memorial Fund	$36,877.59	$37,593.00
Bessie E. Henson Memorial Fund	$344,422.73	$72,444.00
Robert Crawford Hieronymus Fund	$10,638.37	$2,867.00
Emmel V. Hodges Memorial Fund	$298,944.02	$199,514.00
Bill and Nancy Hollis Fund	$4,974.54	$3,480.00
David Andrew Hood Memorial Scholarship Fund	$41,011.10	$19,447.00
Charles Hopkins Fund	$22,808.35	$5,198.00

Funds Held in TGKVF, Inc. Audited

A Supporting Organization of The Greater Kanawha Valley Foundation

	Market Value as of 12/31/2016	Grants to Date 2016
John Hopkins Fund	$10,441.41	$1,956.00
Dr. George N. Howard Fund	$11,266.14	$8,029.00
Glenn (Fritz) Howard and Lois Wingett Howard Memorial Fund	$40,174.74	$8,064.00
J. W. Hubbard, Jr. and Gabrielle P. Hubbard (1) Fund	$10,121,621.71	$121,332.00
Paris Hudnall Memorial Scholarship Fund	$31,299.33	$9,850.00
Mary E. (Nalbach) Huseby Memorial Scholarship Fund	$38,294.78	$7,314.00
The Jennings Family Fund in Memory of Mary M. Jennings	$56,748.05	$21,924.00
Charles H. James II & Lucia Bacote James Scholarship Fund	$12,921.42	$0.00
Lois Geraldine and Charles Edward Jeffery Funds (2)	$970,183.06	$107,414.00
Ruth Ann Johnson Fund	$1,114,073.91	$846,511.00
T. Marshall Jones Fund	$44,102.06	$16,490.00
Junior League of Charleston Charitable Fund	$48,926.01	$26,156.00
Junior League of Charleston Rebecca Dickinson Goldsmith Scholarship Fund	$28,077.71	$14,363.00
Kanawha Valley Dental Health Fund	$10,051.17	$6,036.00
Kanawha Valley Mining Institute Scholarship Fund	$176,931.36	$2,000.00
Kanawha Valley Senior Services #2	$10,070.72	$5,002.00
Lois and Lawrence C. Kaufman, Jr. Fund	$22,748.24	$3,989.00
Clarence C. and Jeanette Hodges Keeney Fund IMO Elza Jo Halstead	$9,690.70	$7,286.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #2) in memory of Byrd and Ada White	$9,865.29	$5,353.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #3) in memory of David L. and M. Alice Hodges	$9,710.53	$4,566.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #4) in memory of James Arthur Skeens, III	$9,956.38	$5,058.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #5) in memory of Gaye Hodges Skeens	$10,428.68	$6,533.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #6) in memory of Emmel V. Hodges	$10,124.00	$6,903.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #7)	$148,204.51	$32,816.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #8) in memory of David L. Hodges, Jr.	$10,097.29	$3,907.00
Clarence C. and Jeanette H. Keeney Fund (Keeney #9) in memory of Lee R. Hodges	$10,099.02	$3,908.00
Keep A Child In School Fund	$384,335.38	$109,000.00
Keffer, Frank and Opal Memorial Fund	$208,375.04	$0.00
Elizabeth P. Kenna Fund	$1,248.03	$0.00
James S. Kessel Scholarship Fund	$28,239.40	$14,512.00
Kids Chance of West Virginia, Inc. Scholarship Fund	$351,279.84	$119,000.00
Dr. Charles and Margaret White Kniseley Memorial Fund	$401,515.02	$355,118.00
Milton S. Koslow Fund	$631,430.98	$142,301.00
Norman Kristic, Jr. Fund	$10,612.52	$10,343.00
KVCOP Community Initiative Fund	$104,785.11	$268,250.00
KVCOP Safety Net Fund	$75,451.98	$0.00
James and Marianne Lane Family Fund	$18,159.10	$3,639.00
Charles and Eva Ledbetter Fund	$103.18	$0.00
Legal Aid of West Virginia, Inc. Fund	$108,570.95	$37,537.00
Tressa L. Legg Scholarship Fund	$34,275.46	$11,950.00
Joseph Leslie Memorial Scholarship Fund	$136,775.62	$25,300.00
The Lincoln County Community Fund	$34,802.58	$70,952.07
Lincoln County Parks & Recreation Fund	$76,870.08	$7,275.00
Lincoln County Parks & Recreation Non-endowed Fund	$10,200.33	$0.00
Lincoln County City National Bank Fund	$37,097.23	$3,441.00
Lincoln County Hall of Fame Scholarship Fund	$7,202.93	$0.00
Literacy WV Scholarship and Recognition Fund	$23,528.56	$4,747.00
Little Things Foundation Fund	$18,398.77	$8,000.00
Living A.I.D.S. Memorial Garden Fund	$32,782.95	$11,458.00
Charles W. Loeb Valley Promotion Fund	$55,858.44	$26,804.00
Jon Loftis Fund	$6,111.79	$381,755.86
Joseph Mifflin Lorentz and Beatrice Stephenson Lorentz Memorial Scholarship Fund	$22,164.68	$4,450.00
Dr. Henrietta Marquis Fund	$74,100.44	$7,176.00
Math and Science Scholarship Fund	$414,579.19	$68,254.00
Mayor Jones Fund	$2,648.52	$104,400.00

Funds Held in TGKVF, Inc. Audited

A Supporting Organization of The Greater Kanawha Valley Foundation

	Market Value as of 12/31/2016	Grants to Date 2016
Attison McClanahan Academic Scholarship Fund	$70,462.54	$16,500.00
Michael W. McDaniel Memorial Scholarship Fund	$20,170.85	$98,000.00
Britt and Judy McJunkin Fund	$16,378.68	$2,890.00
Thomas McJunkin Education Elevators-WV Fund	$105,564.07	$45,502.00
Ernest and Iva Mearns Fund	$182,193.38	$88,068.28
Adam Meyer Mental Health Assistance Fund	$29,398.47	$11,823.00
Montgomery Rotary Scholarship Fund	$18,876.26	$1,600.00
Harry S. and Mary Ellen Moore Fund	$29,702.32	$3,449.00
OL "Leff" Moore Memorial Scholarship Fund	$10,737.76	$0.00
Earl and Betty Ann Morton Fund	$10,345.73	$6,562.00
Drew Morton Memorial Scholarship Fund	$51,145.96	$6,000.00
Margaret Parsons "Porky" Moss Scholarship Fund	$13,623.33	$2,595.00
Mountain Heart Foundation Fund	$31,388.23	$10,547.00
City of Charleston, WV Municipal Auditorium Fund	$103,522.57	$31,578.00
Municipal Beautification Commission Fund	$31,935.49	$0.00
The Coleman Murphy, Jr. Memorial Scholarship Fund	$12,924.84	$4,665.00
Tom Murphy Memorial Fund for the Promotion of Music and Dance	$13,410.06	$4,915.00
Nitro Community Fund	$6,232.46	$4,732.05
Jesse W. and Elizabeth Rust O'Hair Fund	$42,321.45	$12,269.00
The Onion Fund	$160,261.35	$50,227.00
Lillian Ostrin Fund	$262,361.00	$119,977.00
Bertram and Nancy Payne Memorial Fund	$270,306.98	$88,361.00
James F.B. Peyton Fund	$54,503,351.81	$4,591,461.00
John A. and Lucille S. Pianfetti Fund	$87,579.82	$39,396.00
Katherine Poe Fund	$147,897.68	$19,002.00
Potesta Family Fund	$42,592.91	$5,422.00
Mr. & Mrs. Robert Lindsey's Fund for Putnam County Library	$156,487.82	$12,183.00
Evelyn Quick Capital High School Scholarship Fund	$20,916.51	$4,400.00
Tim Randolph Soccer Scholarship Fund	$12,179.28	$2,639.00
Shirley C. Rawlins Fund	$11,791.83	$5,970.00
Rea of Hope Fund	$55,755.05	$15,732.00
Paul A. and Grace C. Rhudy Scholarship Fund	$10,821.35	$4,657.00
Michael D. Richmond Memorial Fund	$10,677.22	$5,851.00
Friends of Riverside Fund (formerly Riverside High School Fund)	$10,065.48	$273,688.00
Riverside Math & Science Fund	$29,117.66	$6,250.00
Helaine and Charlie Rotgin Family Fund	$8,195.66	$9,750.00
St. Albans High School Foundation Fund	$30,586.67	$5,000.00
Seaton Family Fund	$15,000.00	$0.00
Shepherd Family Fund In Memory of Walton S. Shepherd, Jr., J. Banks Shepherd, and Edwin M. Shepherd	$43,311.10	$9,500.00
Shepherd, Ruth E. #1	$9,753.37	$445.00
Shepherd, Ruth E. #2	$9,756.18	$445.00
Nancy Brown Sheridan Fund	$24,753.93	$13,813.00
Alan Douglas Sinclair Memorial Fund	$10,506.31	$5,497.00
Pauline G. Sisson Fund	$230,418.82	$84,029.00
Sissonville High School Foundation Fund	$14,243.40	$3,980.00
James and Gaye Skeens Memorial Fund	$17,508.30	$0.00
Sr. Mary Pellicane, r.c. WVIS Endowment Fund	$5,128.66	$0.00
Laura Small Memorial Fund	$17,137.90	$8,024.00
The Betty Anne Smith Continuity Fund	$8,978.32	$6,393.00
Betty Anne Smith Family Service Fund	$13,466.38	$7,100.00
Herb Smith/Eunice Fleming Scholarship Fund	$11,898.07	$500.00
Mildred Snyder Family Donor-Advised Fund	$51,432.58	$7,667.00
The Mildred Snyder Weight Watchers Academic Scholarship Fund	$55,335.33	$3,850.00
Fund for Special Olympics West Virginia	$13,438.55	$1,187.00
Irenaeus J. and Minnie Putney Stanley Trust	$172,694.45	$87,518.00

Funds Held in TGKVF, Inc. Audited

A Supporting Organization of The Greater Kanawha Valley Foundation

	Market Value as of 12/31/2016	Grants to Date 2016
Mary N. Staples Humane & Hospice Fund	$3,266.07	$0.00
Asa Andrew Stemple Scholarship Fund	$107,424.31	$14,850.00
John C. Steven, Jr. Engineering Scholarship Fund	$11,783.77	$2,900.00
Kenneth Stollings Memorial Engineering Scholarship Fund	$13,855.59	$1,819.00
Garland and Bernice Stover Fund	$14,849.46	$3,730.00
Bill O'Dell Teen Institute Fund	$1,752.04	$0.00
Thalheimer Family Supplemental Scholarship Fund	$124,478.08	$19,175.00
John and Cookie Thomas Memorial Fund	$35,044.75	$7,275.00
Dora Elizabeth Thompson Memorial Fund	$406,081.69	$211,468.00
Raymond Thompson Memorial Scholarship Fund	$41,079.23	$15,529.00
Thompson-Bolt Scholarship Fund in Memory of Lester and Isabel Thompson and Lee and Llewellyn Bolt	$35,926.75	$11,250.00
Triana Energy Fund	$3.28	$3,967,951.07
Nicholas and Mary Agnes Trivillian Memorial Scholarship Fund	$637,022.69	$612,771.00
United Way Foundation Fund - General Sub Fund	$5,396.28	$0.00
Sam R. Uppala Fund	$42,485.60	$19,406.00
Vaughan Family Dementia Fund	$32,984.72	$0.00
Doris Chandler Waddill Memorial Fund	$23,797.04	$11,721.00
Waggy Family Charities Fund	$16,552.99	$77,900.00
Gene T. and Bonnie K. Waggy Gift Fund	$81,937.85	$23,220.00
J & J Waggy Charities Fund	$179,459.28	$70,500.00
Mabel W. Walker Fund	$723,571.53	$90,563.75
Andrew T. and Jane S. Walter Fund	$17,302.50	$10,246.00
Kenneth and Mildred Ward Scholarship Fund	$150,663.01	$35,500.00
H. B. III and Cecilia H. Wehrle Fund	$960,920.96	$2,407,075.00
West Teays Elementary School Fund	$3,347.76	$0.00
Sam Wilan Fund	$288,300.71	$45,622.00
The Women Working Fund	$17,384.96	$2,707.00
West Virginia Breast and Cervical Cancer Diagnosis and Treatment Fund	$938,336.98	$1,052,957.00
West Virginia Golf Association Scholarship Fund	$38,478.22	$33,488.00
West Virginia Governor's Honors School for Math and Science Fund	$124,347.25	$411,839.00
West Virginia Health Right Capital Fund	$4,016,308.35	$279,049.00
West Virginia Health Right Permanent Endowment Fund	$924,618.40	$301,943.00
West Virginia International Film Festival, Inc.	$188.37	$0.00
West Virginia National Guard Fund	$13,377.11	$3,553.00
Yeardley Family Fund	$51,042.22	$24,703.00
Walter R. and Zenith W. Young Fund	$13,974.76	$8,418.00
H.J. Youse Archaeological Fund	$20,354.88	$11,787.00
George H. Youse Cancer Research Fund	$20,599.78	$14,161.00
Caldwell Youse Presbyterian Fund	$19,948.21	$10,708.00
ZMM Inc Fund	$23,116.48	$70,546.57
General Funds (2)	$378,507.44	$665,763.38
TOTALS	**$97,878,558.56**	**$24,078,139.46**
Total Market Value of the Funds	**$220,329,717.16**	**$119,825,273.72**
Total Market Value of Foundation's Other Assets	**$3,647,274.61**	**0**
Grand Totals	**$223,976,991.77**	**$119,825,273.72**

Board of Trustees

Seated: Sean Mayberry, Todd Mount, Melvin Jones (Chair), Dr. Jason Castle
Standing: Sandra Thomas, Robert Orders, Debra Sullivan, Monika Jaensson, Charles Loeb, Jr., Dr. Michelle Easton
Not pictured: Ted Armbrecht III, Susan Shumate, Phillip Tissue

The Greater Kanawha Valley Foundation Board of Trustees Officers 2016
Melvin Jones, Chairman
Charles Loeb, Jr., Vice Chairman
Todd Mount, Secretary

TGKVF, Inc., Board of Directors 2016
Melvin Jones, President
Charles Loeb, Jr., Vice President
Sean Mayberry, Treasurer
Todd Mount, Secretary
Monika Jaensson, Director

Ted Armbrecht, III | **Distribution Committee**

Ted Armbrecht is Managing Partner of The Wine Shop at Capitol Market. He is a graduate of Hobart College. Mr. Armbrecht is also a board member of The Kanawha State Forest Foundation, W. E. Stone Foundation and on the Board of Trustees for The Nature Conservancy West Virginia.

Dr. Jason Castle | **Distribution Committee**

Dr. Castle obtained a Bachelor of Arts (Physics) at Emory University in Atlanta. He is a graduate of the Emory University School of Medicine. He completed his residency in Orthopaedic Surgery at Wake Forest University. Dr. Castle is a member of the American Association of Hip and Knee Surgeons, the American Academy of Orthopaedic Surgery and is Board Certified by the American Board of Orthopaedic Surgery. Dr. Castle served as 2014 Medical Staff President at St Francis Hospital. Dr. Castle joined Bone and Joint Surgeons in August of 2007.

Dr. Michelle Easton | **Distribution Committee**

Dean and Professor at the University of Charleston School of Pharmacy, Michelle Easton, Pharm. D., is an experienced speaker and published author. She received her Bachelor of Science (1993) and Doctor of Pharmacy (1997) from Xavier University of Louisiana. She completed a Specialty Residency in Psychiatric Pharmacy (1999) at the Medical University of South Carolina, Institute of Psychiatry. She is an active member of the community serving Highland Hospital Board of Trustees, as a Highland Hospital Foundation Board member, Library Foundation of Kanawha County Board member, Martin Luther King Community Center Advisory Board member, National Pharmaceutical Association Foundation Board of Trustees, and as a Board member of Roark-Sullivan Lifeway Center.

Monika Jaensson | **Distribution Committee, Chair/Program Committee**

Monika Jaensson is a Partner in the Intellectual Property Practice Group of Dinsmore & Shohl, LLP, working in the areas of patent, trademark and technology protection, licensing and transfers, as well as with adoptive parents in child adoption matters. She serves as President of the Board of Directors of the Kanawha County Library and is a vestry member at St. Matthews Episcopal Church.

Melvin Jones | **Finance and Audit Committee/ Distribution Committee/ Program Committee**

Melvin Jones is the Vice President for Business and Finance at West Virginia State University and was an Assistant Professor of Accounting. Mr. Jones was Vice President and Chief Financial Officer of beBetter Business Networks, Inc. Currently he serves on the Board of Trustees for the Clay Center for Arts and Sciences and as a board member or officer for several other civic organizations.

Charles W. Loeb, Jr. | **Distribution Committee**
Charlie Loeb is a member of Jackson Kelly, PLLC where he leads the Firm's Commercial Law Practice Group. In addition to serving as Chair of TGKVF, he is a member of the Board of Directors of the CAMC Foundation. A former At-Large Charleston City Councilman and a former Chairman of the Charles M. Avampato Discovery Museum, he also has served as a member of the boards of directors of several community organizations.

Sean Mayberry | **Distribution Committee**
Sean Mayberry is an Executive Director for Lanham O'Dell & Company, Inc., a Registered Investment Adviser. Sean has been involved with numerous boards and committees in the past and currently serves on the Board of Marshall University's Lewis College of Business and is presently chairman of the Fund Raising Committee.

Todd Mount | **Finance and Audit Committee, Chair/Distribution Committee**
Todd Mount is a trial lawyer with Shaffer & Shaffer, PLLC. He received his undergraduate and law degree from West Virginia University. He serves as President, Boone County Bar Association; Board of Governors Member, Defense Trial Counsel of West Virginia; President, WVU Boone County Alumni & Friends; past member, Board of Governors, The West Virginia State Bar (2011-2014).

Robert O. Orders | **Investment Committee, Chair**
Robert O. (Bob) Orders of Charleston is CEO of Orders Construction Company, Inc., a highway, utility and industrial construction company with operations in West Virginia and Virginia. Mr. Orders graduated from West Virginia University with a Bachelor of Science in Civil Engineering in 1972. He is a registered professional engineer in West Virginia, Virginia, and Maryland. In the past, Mr. Orders has served as president of the Contractors Association of West Virginia and as a trustee for the Louisville Presbyterian Theological Seminary. Currently, he serves on the Advisory Board of BB&T in Charleston, is a trustee of The Nature Conservancy of West Virginia, is a member of the Board of Directors of the West Virginia University Foundation, and is a trustee at First Presbyterian Church of Charleston.

Susan Shumate | **Distribution Committee**
Susan Shumate is a graduate of West Virginia University and a member of the Kanawha County Parks board, Glenwood Foundation board, and board of directors of the Daily Mail Gazette Co. She is also a member of the Distributions Committee of the Charleston Gazette Charities and Publisher of the Charleston Gazette-Mail.

Debra Sullivan | **Distribution Committee/Scholarship Committee, Chair**
Debra is the retired Principal of Charleston Catholic High School, serving 28 years in the position. She is a member of the WV Library Commission, the Kanawha County Public Library Board, and the Curriculum Development Committee for the Osher Lifelong Learning Institute at WVU. She is a past member of the WVU College of Law's Visiting Committee and the WV State Bar's Lawyer Disciplinary Board.

Sandra Thomas | **Investment Committee/Finance and Audit Committee**
Sandra Thomas is a Partner Emeritus of Dixon Hughes Goodman LLP. A graduate of Marshall University, she is a member of the American Institute of Certified Public Accountants and the Charleston Chapter of the West Virginia Society of Certified Public Accountants. She also serves on several community boards and committees including audit committee chairman of the Garden Club of America, board member for the Maier Foundation, board member and finance committee member for the Clay Center for the Arts & Sciences, and trustee of First Presbyterian Church. Sandra is the past Chairwoman for the Charleston Area Medical Center Foundation Board of Directors, past president for Fund for the Arts, and past board member for the Kanawha County Public Library.

Phillip Tissue | **Distribution Committee**
Phillip is a practicing attorney of 39 years living in Oak Hill, WV. Among other community activities, he currently serves as President of the Fayette County Library Board of Directors and as an Elder of the Fayetteville Presbyterian Church. Mr. Tissue is past President of the Fayette County Board of Education and the Fayetteville Rotary Club. He has also served as a Trustee of the Presbytery of West Virginia.

Foundation Staff

Michelle Foster, Ph. D. | **President and CEO**

Dr. Michelle Foster has been the President and CEO of The Greater Kanawha Valley Foundation since February 2016. During her first year at TGKVF, Michelle has focused significant efforts on developing an impact measurement framework to help the Foundation and its donors fully understand the social return on their community investments.

Prior to joining TGKVF, Michelle was the CEO of the Kanawha Institute for Social Research & Action, Inc. (KISRA) for 18 years and a chemical engineer at Union Carbide (now Dow) for five years. She has a doctorate in community economic development (CED) and two master's degrees—one in CED and another in engineering management. She is also a certified economic development financial professional and a certified housing development financial professional. Michelle completed additional university-level studies in impact investing at the University of Oxford, Saïd Business School as well as in nonprofit management and leadership at Harvard University, John F. Kennedy School of Government.

Michelle lives a life of community service. Currently she is the chairperson of the West Virginia Community Development Hub Board of Directors, member of the State Workforce Development Board, member of the Philanthropy West Virginia Board of Directors, and a founding member of African American Philanthropy in Action (a giving circle). Additionally, she has served as the Minister of Administration of Ferguson Memorial Baptist Church since 1997 and has been a member of the Charleston-Institute Chapter of the Links, Incorporated, since 2011, currently serving as treasurer. Over the years, Michelle also served with the Kanawha County Library, WV Center on Budget and Policy, WV Nonprofit Association, and Our Children Our Future.

2016 Staff | Back row: John Barry, Jane Powell, Faye Johnson, Susan Hoover, Michelle Foster, Sheri Ryder, Stephanie Hyre
Front row: Megan Simpson, Todd Dorcas, Sarah Furrow, Christine Spaulding

2017 Staff

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Nelle Chilton
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Judith McJunkin
Mary Anne Michael
Harry S. Moore
Rick Morgan
Sandra M. Murphy
Ronald Potesta
David Rollins
Barbara Rose
Virginia H. Rugeley
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Louis S. Southworth, II
Troy Stallard
Arthur M. Standish
L. Newton Thomas, Jr.

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Ted Armbrecht, III
Kathy Becker
Dr. Jason Castle
Dr. Michelle Easton
Sarah Ellis
Edward George
Carte Goodwin
Rev. Janet Harman
Mike Harmon
Stephen Hopta
Charles Loeb, Jr.
Connie Lupardus
Todd Mount
Sean Mayberry
Ashley C. Pack
David Phillips
Barbara Rose
Susan Shumate
Debra Sullivan
Phillip J. Tissue
Gerry D. Stover

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Investment Portfolio Allocation Schedule

Approved asset classes and policy target ranges as of June 15, 2016 are as follows:

Asset Segment	Target Allocation	% Range	Index Benchmark
Total Domestic Equity	**40.0%**	**30.0%-50.0%**	**Russell 3000**
US Core Equity	28.0%	23.0%-33.0%	S&P 500 Index
US Mid/Small Core Equity	6.0%	3.0%-9.0%	Spliced Extended Market Index
US Mid/Small Core Growth Equity	3.0%	0.0%-6.0%	Russell Mid Cap Growth Index
US Mid/Small Value Equity	3.0%	0.0%-6.0%	Russell Mid Cap Value Index
Total International Equity	**20.0%**	**20.5%-35.5%**	**MSCI AC World ex USA Index**
Developed International Equity	15.0%	5.0%-25.0%	MSCI EAFE Index
Emerging Markets Equity	5.0%	0.0%-10.0%	MSCI Emerging Markets Index
Alternatives	**15.0%**	**10.0%-20.0%**	**HFRI FOF Conservative/ HFRI FOF Strategic**
Total Fixed Income	**15.0%**	**10.0%-20.0%**	**BC Aggregate**
Inflation Hedging	**8.0%**	**3.0%-13.0%**	**Custom Inflation Hedging Index**
Cash Equivalents	**2.0%**	**1.0%-3.0%**	**CG 30 Day T-Bill**

The names of the trustee banks, investment managers, investment advisory company, fees charged, and committee members responsible for investment and oversight are available upon request.

MISSION

Based on imput from the community it serves, TGKVF makes thoughtful and proactive investments that grow the multiple forms of wealth necessary for our community to thrive.

These forms of wealth include the individual, intellectual, social, political, natural, built, and financial assets within our community.

GREATER KANAWHA VALLEY FOUNDATION

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