GKVF THE GREATER KANAWHA VALLEY FOUNDATION

BECOMING MORE

2019 REPORT TO THE COMMUNITY

MISSION

Based on input from the community it serves, TGKVF makes thoughtful and proactive investments that help grow the multiple forms of wealth necessary for our community to thrive.

These forms of wealth include the individual, intellectual, social, cultural, political, natural, built, and financial assets within our community.

VISION

We envision a forward-thinking and closely connected community that fearlessly works together to promote the prosperity of all.

Mural art created by Ian Bode and Brian Pickens and sponsored by Active Southern WV.

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VALUES

Lead with integrity and respect for all. We serve our community with integrity, compassion, respect and thoughtfulness.

Act with a long-term perspective. We take a long-term approach to our investments by creating lasting cycles of wealth for the entire community.

Build on our community assets. We build on the strengths of our community while fostering innovation and connections that improve the livelihoods of all people in our area.

Seek excellence. We seek excellence in ourselves and our organization, and support and encourage all of our partners to create optimal impact through their work.

Advocate for inclusiveness. We believe in transparency, acceptance, and the celebration of diversity.

Promote collaboration. We work to create genuine, honest, and mutually supportive relationships with and among all of our stakeholders.

LETTER FROM THE PRESIDENT AND CHAIRMAN

Michelle Foster, Ph.D.
President and CEO

Todd Mount
Chairman

Since its founding in 1962, The Greater Kanawha Valley Foundation's primary purpose has been to assist and support individuals, families, businesses, and communities throughout West Virginia in achieving their unique philanthropic goals.

The year 2019 was a tremendous one for the Foundation. Donors contributed $6.4 million to discretionary, donor-advised, donor-designated and scholarship funds. Twelve new funds were established during the year, bringing our total number of funds to 532. The value of these funds was $266 million as of December 31, 2019.

The generosity demonstrated by our donors has enabled the Foundation to continue its essential work primarily within our six-county footprint, but also across West Virginia through specific initiatives. The Foundation's grantmaking for the year totaled $10.6 million, with awards in the areas of Education, Health, Community Economic Development, Arts and Culture, and Basic Needs. Visit the Foundation's website at www.tgkvf.org and browse through this annual report to read the stories of lives changed by these grants.

Some highlights of 2019 include:

- The Foundation's Scholarship Program invested $740,612 in 368 West Virginia college students. Additionally, The Bridge of Hope fund – a scholarship fund established by Lynne Fruth of Fruth Pharmacy for people in recovery from substance use disorders – awarded 35 scholarships. Donor-advised and donor-designated funds housed at the Foundation contributed $7.3 million through 721 grants to support programs in the Foundation's six-county region and beyond.
- The Foundation invested $3.3 million through its discretionary grantmaking in programs having a long-term impact on thousands of individuals in the TGKVF's six-county region.
    - One organization, Legal Aid of West Virginia, assisted in stabilizing the lives of Kanawha County School families by providing free onsite legal assistance around issues like eviction, disrupted income,

and child permanency. The program, offered at Mary C. Snow West Side and Grandview Elementary schools, is provided through walk-in clinics and evening educational workshops designed to educate caregivers in an effort to reduce childhood trauma and promote conditions for educational success.

- Another program, KEYS 4 HealthyKids, focuses on creating environments that support healthy habits by working with childcare centers to encourage healthy behaviors. TGKVF supported the Farm 2 Child Care opportunities for childcare centers within the Greater Kanawha Valley, allowing them to continue garden-based learning while adding pop-up farmers markets. The program addresses childhood obesity, food insecurity, and economic development through local farmers in three counties.

- A total of 14 Arts & Culture grants are expected to benefit 58,544 individuals, 21 Basic Needs grants will serve more than 5,000 individuals, and one Special Initiative grant will benefit more than 800 individuals. In addition, 42 proactive, collaborative grants were awarded to impact more than 78,000 individuals.
- An anonymous gift of $1 million was distributed to six dental and 18 emergency aid programs, directly helping more than 28,000 people.
- The Chan Zuckerberg Initiative established a partnership with the Foundation to support criminal justice reform efforts statewide. Grantmaking from this $1 million donor-advised fund will begin in 2020.

The Foundation is more than just a source of funding. We are also a source of capacity-building support aimed at strengthening our nonprofit partners. Toward this end, we offered individual evaluation and performance measurement coaching to current proactive grantees, impacting over 150 individuals and their organizations. Other capacity-building efforts included the following convenings:

- Philanthropy's Role in Building a Culture of Substance Use Disorder Solutions with special guest Dr. Patrice Harris, American Medical Association President, with 42 stakeholders in attendance;
- Telling Your Story: Leading with Values-Based Communications - presented in collaboration with 84 Agency, with 56 partners in attendance;
- A Groundwater Approach to Racial Equity - presented in partnership with the Racial Equity Institute and the West Virginia Nonprofit Association, with 130 attendees;
- Three Advancing Entrepreneurship in the Greater Kanawha Valley gatherings, with a total of 46 attendees; and
- Fiduciary Training for Nonprofit Boards - presented in partnership with BB&T Bank, with 63 attendees.

On behalf of the thousands of West Virginians positively impacted by The Greater Kanawha Valley Foundation's grantmaking and capacity-building efforts, thank you for your generosity and engagement towards a better West Virginia.

"The generosity demonstrated by our donors has enabled the Foundation to continue its essential work primarily within our six-county footprint."

CHANGE MAKERS

THE GREATER KANAWHA VALLEY FOUNDATION

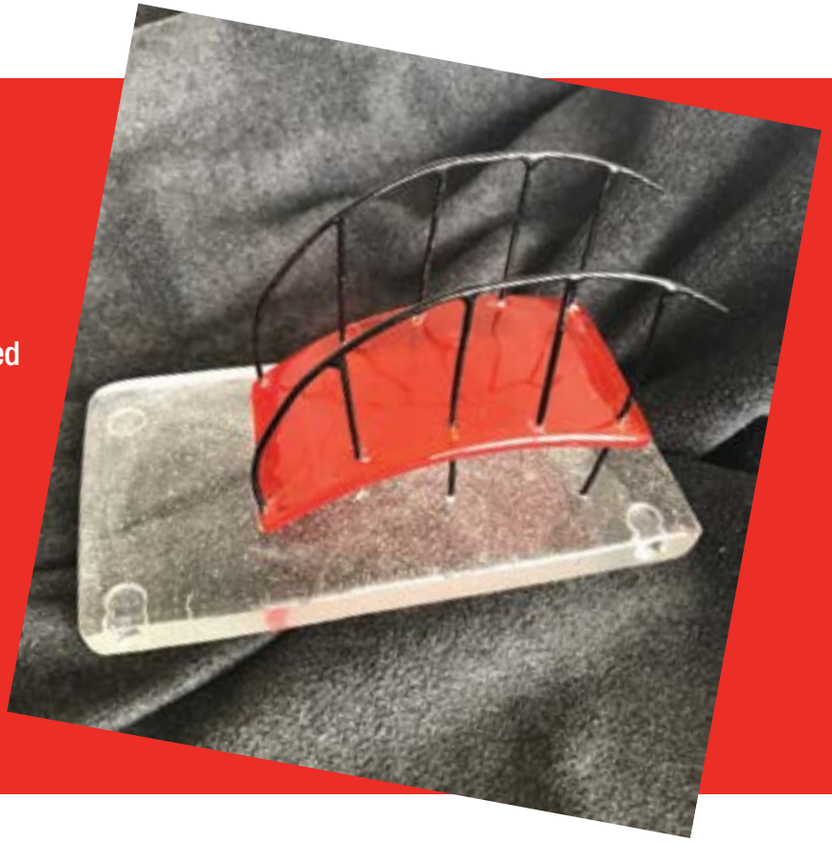
"The three organizations we have selected to highlight have exceeded our expectations in terms of innovation, resilience, and collaborative strategy."

Each year we honor three organizations that are making positive changes in the communities we serve.

While all of our grantee partners show dedication and perseverance in the face of our region's challenges, the three organizations we have selected to highlight have exceeded our expectations in terms of innovation, resilience, and collaborative strategy.

We are excited to recognize each organization, showcase their work, and share their impact with others as an example to watch.

Judging criteria included leadership, long-term approach, organizational effectiveness, and field expertise.



HONOREES

2020
Kanawha County Schools
WV Community Development Hub
EnAct, Inc.

2019
Future of Nursing West Virginia
Step By Step, Inc.
Community Access, Incorporated

2018
Faith in Action of the Greater Kanawha Valley
Kanawha-Charleston Health Department
Appalachian Reading Center

HEALTH

Photo dramatization depiction
used to protect personal privacy.

Kanawha County Schools

Mary C. Snow School Nurse and Healthcare Coordinator

Ten students have received morning medication, two have been assessed and sent home, two have received first aid, and one has been treated for an asthma attack – and it's only 8:30 in the morning. It's the start of the day for School Nurse Janet Allio, whose favorite part of the day is seeing the gratitude and smiles of the students at Mary C. Snow West Side Elementary School when they need her help.

Some of the needs are simple.

"I've treated stomach viruses. Those have been rampant this year. I send those kids home right away," Allio said.

But sometimes, the needs are more complex.

"If a child comes in and they have a toothache, I can send them to the dental clinic. Sometimes, the problem might not be a tooth problem. It could be an ear problem. In those cases, I coordinate students seeing the pediatrician," Allio said.

Located on Charleston's West Side, the school has a population of students who face significant challenges including parents suffering from addiction or who are incarcerated, unemployed, or are struggling in other ways, and more than a third of the students at Mary C. Snow West Side Elementary have a chronic health condition. All of these challenges can be a barrier to accessing holistic care.

Five years ago, Nurse Allio secured a grant from The Greater Kanawha Valley Foundation that enabled her to function in a dual role as both School Health Nurse and Health Care Coordinator.

"As Health Care Coordinator, I serve as a liaison between students and families and help provide the services they need," Allio said.

> "Research shows that the health of students is linked to their academic achievement."

"Care coordination involves supporting all those who interact with children in the school and in the community," she said. "I provide case management and chronic disease management along with direct care. I communicate with doctors, school staff, and parents to ensure the care plan is being followed."

In her role as Care Coordinator, Nurse Allio has worked to develop and strengthen relationships between the school and community partners. She has been instrumental in starting the Harmony Mental Health on-site space for treating students in need of counseling, a new leadership and mentoring group for fifth-grade students with the Charleston Police Department, the Handle With Care program for students who've experienced trauma at home, and the Bob Burdette Center for after school care.

Another program Nurse Allio has helped launch is Legal Aid of West Virginia's Lawyers in the School program. This program provides an avenue for families of students to seek legal assistance, right at the school.

"Over 400 families have visited the legal clinic for help with guardianship, adoption, housing, assistance, eviction, and assistance with other civil legal issues," said Allio. "The program has expanded to seven counties and is being implemented on a national level."

Research shows that the health of students is linked to their academic achievement. By working together, the school and community can ensure that every student is healthy, safe, engaged, supported, and challenged. Having a School Nurse coordinate these efforts has been a key component of the Whole School, Whole Community, Whole Child model that Mary C. Snow West Side Elementary employs. It is through this method that students on Charleston's West Side can receive holistic care.

"Providing holistic care is key for students to thrive in learning and in living," said Allio. We work to make sure students are attending classes, but we take care of their physical and emotional needs as well."

COMMUNITY ECONOMIC DEVELOPMENT

THE HUB
West Virginia
Community Development Hub

WV Community Development Hub

Energizing Entrepreneural Communities Year 3

Teena Merlin and Myria Wade, two sisters from Boone County, West Virginia, dreamed of opening a tattoo shop that would serve customers from all walks of life but would work specifically to make women feel comfortable – no matter where their tattoo was to be located, and no matter what it would say.

"Gypsy Sisters is different because it's owned by two women, a typically marginalized population in the industry," said Stacy Raffo of the West Virginia Community Development Hub, a nonprofit community development organization that used a grant from The Greater Kanawha Valley Foundation to provide entrepreneurial coaching for would-be business owners in Boone County – including the owners of the new tattoo shop.

The coaching helped the community create and introduce a small business directory, a social media campaign that features local businesses, and "shop local" branding to encourage potential customers to support local businesses.

Gypsy Sisters Tattoo leased a space on Main Street in Madison and opened in late 2018, but, thanks to a solid business plan and all the coaching and support they received, quickly outgrew it.

"In December 2019, they purchased a historic building to expand their operations and have since hired a third apprentice," said Raffo.

The sisters are even growing in a whole new direction, and have plans to open Gypsy Brew, a coffee and pastry shop in their new building.

As their tattoo business has grown, the ripple effects are being felt all across the town of Madison. Their old location now houses a children's clothing boutique, and Happy Little Accidents – a paint party business that offers both in-house and traveling paint parties – has opened nearby.

Perhaps the greatest impact has come from Gypsy Sisters' collaborative efforts that allow local artists to display and sell their work in the shop.

"That led to a community art walk on Main Street that brings more people downtown. They do it the first Sunday of every month," said Raffo. "It's been a really great example of how art can affect business in a small community."

Because of their close proximity, it's relatively easy for residents of Boone and Lincoln to travel to Charleston to shop instead of looking at the stores in their communities. Reminding customers to look around their own neighborhood has been important.

The Shop Local social media campaign has been especially effective in getting the word out. To help in the effort, a local videographer is working with businesses to develop free, 15-second spots to share on their social media channels to highlight their merchandise and services.

Nonprofit co-op Lincoln County Friends of the Arts has worked to encourage arts business in their area. They recently brought together a group of artists to sell their work under one roof, and they've used grant funds to host a series of workshops for local entrepreneurs.

One workshop was aimed at teaching participants how to photograph their products, write merchandise descriptions, and market them on Etsy and other online platforms. "We provided coaching, and the mini-grant provided an instructor and allowed the purchase of a lightbox to help with the photos," said Raffo.

Some of the workshops were particularly helpful to April Browning, who started entering elite barbecue competitions in 2017 "with two tents and a smoker." The competition was stiff, but friends saw her success and encouraged her to try catering. That led Browning to open a popular food truck, but she wanted to grow the business even more.

"They had workshops on everything from learning how to manage bookkeeping to how to put a business on the map through Google. I really utilized that when it was time to get the location open," she said.

Working with the Hub and the e-community in Lincoln County, Browning was able to secure loans to open a storefront location in downtown Hamlin in February, 2020.

"I never expected to be starting a new business in my forties, but it's been so much fun," she said. "So far, business is booming."

EDUCATION

EnAct community action

EnAct, Inc.

Graduation Mentoring Program

Working with EnAct's Graduation Mentoring Program at Scott High School in Boone County, AmeriCorps member Amy Milligan noticed a 17-year-old boy who seemed particularly upset. When she asked if he was okay, she heard a harrowing tale of a student left completely on his own and struggling to survive.

"He'd spent the night on a friend's porch," Milligan said. "He had no idea where he'd go the next night. He had no job, no transportation, and wasn't sure where to find food when he wasn't at school."

Milligan sprang into action, getting a local hotel to provide the student with lodging and meals. She also helped him apply for housing through the Department of Housing and Urban Development, and, in the meantime, helped him find temporary housing while his HUD application was being processed.

Through it all, he continued going to school and preparing for an independent, self-sufficient life after graduation.

"A lot of it has to do with us talking to him and letting him know that with a high school diploma he can get a lot further in life," Milligan said.

Today, the student is 18, living on his own, and planning to enroll in a trade training program when he graduates from high school.

"A lot of kids in similar situations need someone who cares, to pat them on the back, to cheer them on, to congratulate them when they pass a test," Milligan added.

Before the program started in 2016, only 20 percent of Scott High School students who fell behind managed to recover the credits they needed to graduate. That year, funds from The Greater Kanawha Valley Foundation supported stipends for two AmeriCorps members to launch a pilot program for struggling students at the school. They helped recover 193 credits that year, enabling 34 students to graduate.

The following year, AmeriCorps members helped 37 students graduate, and the year after that, the program expanded to six counties with 14 members helping 175 students recover 582 credits.

"We've found a lot of students were falling through the cracks," said Robin Bowman, director of the United Way service that provides the AmeriCorps member to EnAct. "They were being raised by grandparents. They were homeless. We even had a student who came to school without shoes. "Some of the services had more to do with survival than studies."

"It was a shock to me. A lot more kids than we realized are homeless or have aged out of the foster care system," said Angela Collier, who has been a LifeBridge AmeriCorps mentor at Scott High School since the program began.

"When I first started, I realized that while I was trying to get students to do their homework, they were trying to figure out where they were going to sleep and how they were going to eat. Their concern is how they're going to survive," Collier said.

Each year, Collier has worked with nearly 125 students at risk of not graduating. Realizing she had to address their physical needs before she could address their school credits, she familiarized herself with local resources – food pantries, places where students could stay if they were experiencing homelessness, where and how to apply for benefits and financial aid, and even how to get a copy of their birth certificate or help with employment applications.

Along the way, Collier pushed her students to work toward their graduation requirements and to consider life after high school, even working to arrange visits to local employers and the community college.

One student was failing multiple classes and behaving poorly at school. Collier learned that members of her family were suffering from addiction and she was bouncing from house to house. She helped her secure stable housing and keep focused on her studies. Hers were among the 210 credits recovered from Scott High School during the 2018-19 school year, and she was one of the 30 students who graduated as a result.

When she crossed the stage and accepted her diploma, she became the first person in her family to graduate from high school. This fall, she became the first to go to college. "I went to freshman orientation with her, and I helped move her into the dorms," said Collier.

This year, with so many struggling students back on track, Collier is working with 76 students to recover their credits.

"I tell them, 'You're already struggling. There's nothing you can do without a diploma. This is your start.'"

BASIC NEEDS

eliminating racism
empowering women
ywca
charleston, wv

YWCA of Charleston

Sojourner's Shelter for Homeless Women and Families/Resolve Family Abuse Program

When a mother and her three young children showed up at the YWCA Sojourner's Shelter for Homeless Women and Families, shelter director Margaret Taylor thought she was one of the most fearful cases she had ever seen.

"She had never been in a homeless facility," Taylor said. "She had been married for a number of years and her husband never wanted her to work, so she didn't. Then her husband left her." As is often the case for those who lose their housing, she stayed with friends and family members, but without a plan for getting on her feet, and with no idea of where to start, they soon ran out of options.

"When she came to Sojourner's, she didn't know what to expect," said Taylor. "No one wakes up and says, 'I'm going to go to Sojourners today.' To many people, going to a shelter is like hitting rock bottom. They think they'll never get out."

"We had to help her build her self-esteem so she could realize she could continue raising her kids on her own," said Taylor.

Armed with a high school diploma, staff at Sojourner's helped the newly single mother obtain full-time work in home health care. They also helped her secure independent housing through Charleston Housing. While it didn't happen overnight, it happened very quickly, all things considered. "They stayed in our facility for about three months," said Taylor.

Thanks in part to funds received from The Greater Kanawha Valley Foundation, the family is among 683 people who found the help they needed at Sojourner's in 2019. The youngest resident was two days old and the oldest was 78 years old. Sojourner's provided more than 23,000 shelter nights, 77,000 nutritious meals, and substance abuse and mental health counseling for 46 percent of residents in 2019.

"Sojourner's is not just a shelter that provides three meals a day and a place to sleep. We are a program," said Taylor. "Our goal is to help all individuals become self-sufficient. Eighty-eight percent of our residents gain permanent housing and 77 percent find stable employment."

"We are serving the community's most vulnerable population," said Taylor. Funds from TGKVF also support the YWCA's Resolve Family Abuse Program, which helps victims of human and sex trafficking and domestic violence with emergency shelter, transitional housing, court advocacy and counselling, support groups, and visitation services.

Resolve served a total of 2,440 people over the past year. The majority are women in abusive relationships. "We served 144 in the shelter last year. Almost half of those fell below the poverty level when they fled their abusers," said Julie Haden, the program director.

"People believe human trafficking isn't happening in West Virginia, but it absolutely is. To date, we've served four female victims and one male victim of trafficking. That's just within the last year," she said.

Resolve also saw its very first male shelter resident – a veteran – in the last year.

"He had been a victim of domestic violence his entire life. He had been abused by his father, and when his father died, his brother took over. This is someone who had been in the military. It's completely counterintuitive to what we would think of veterans, but he had been mistreated for so many years that it was normal to him," Haden said.

The man was referred to Resolve after a severe beating led to a six-week hospital stay and a traumatic brain injury. Like other male abuse victims, he was placed in a hotel initially, and services like food and case management came to him. "We quickly realized that he was not doing well because he was very isolated," said Haden.

One of only three domestic violence shelters in West Virginia that house men, Resolve moved him into transitional housing.

"The difference it made was amazing. The other residents completely understood," said Haden. "The attitude was, 'He's just like we are. His story is a little different, but he's dealing with the same things that we are.' Joining our community really made all of the difference for him. He grew and healed so quickly having those connections."

A caseworker was able to help the man access his full veteran's benefits, food assistance, and find permanent housing through a program for veterans. Today, he continues to receive counseling and support services through Resolve.

"He had never been told he could do it," said Haden. "He had always been told he couldn't."

"The thing to remember is that it could happen to any of us."

ARTS & CULTURE

Photo courtesy of the Charleston Gazette-Mail
F. Brian Ferguson, Photographer

Charleston Light Opera Guild

70th Anniversary Production of "Oklahoma!"

The Charleston Light Opera Guild – CLOG – wanted to stage a 70th anniversary production that would highlight and celebrate what thousands of cast members and stagehands have done for audiences in the Kanawha Valley for seven decades.

Organizers settled on a vision: to stage a commemorative performance of the wildly popular 1943 Rodgers and Hammerstein musical "Oklahoma!" during the 2019 season. After all, CLOG's first production of the show in 1960 helped to set the stage for years to come.

"It's a landmark show in our history," said board and cast member Mark Felton. "It was considered the show that was a turning point for the Guild from opera, which our name implies, to primarily Broadway productions."

It was the idea of longtime Guild director and choreographer Nina Pasinetti to bring in people from past shows – people who'd had roles in previous CLOG productions of "Oklahoma!"– and give them the opportunity to participate with cameo appearances in a special one-time gala performance of the show. Actors who returned for the gala production had original parts in the 1960, 1971 and 1990 CLOG performances of "Oklahoma!"

> "Ninety-five percent of those who attend a performance said productions like "Oklahoma!" make Charleston a better place to live."

All told, 50 actors ranging in age from 14 to 77, 19 backstage crew members, 25 musicians in the orchestra, and 17 front-of-house workers pulled off eight performances of "Oklahoma!" with a total of 3,310 audience members – an average of 414 spectators per show.

More than half of the cast members surveyed said this particular production had greatly improved their skills, and a similar number said their skills had improved at least modestly. Ninety-five percent of those who attend a performance said productions like "Oklahoma!" make Charleston a better place to live for everyone involved.

Many of the cast members surveyed about the overall experience noted the social benefits of taking part in "Oklahoma!"

Asked how the production benefited them personally, one cast member said, "Being a part of this has given me a great appreciation for classical shows. I have learned several things about singing, dancing, and acting that I know will benefit me in the future."

Another said, "I learned to tap dance and gained much more confidence as a performer and as a person."

A third noted, "Being in "Oklahoma!"has made me challenge myself and realize that I am capable of more than I thought, and I gained a new appreciation for the Golden Age of Broadway."

The Charleston Light Opera Guild is the only local theater group that focuses solely on Broadway musicals. The Guild's vision is to improve quality of life for actors and crew members, but also for the public. CLOG offers members of the local community an opportunity to participate in a production, whether on stage, behind the scenes, or by attending the show.

Through community support, the Guild is able to keep ticket prices low – tickets for "Oklahoma!"started at $25, making it more affordable for community members to attend and enjoy the show. Most touring Broadway shows that come to the area have starting prices that are double or triple that amount, pricing out audiences that might benefit most from exposure to the arts.

The Guild is able to keep prices low because it has only a handful of paid positions. The musical director, technical director, sound director, and accompanist are paid positions, but everyone else who works to make CLOG shows a reality is a volunteer – including the actors and members of the orchestra.

"Beyond the economic benefits of the community having a vibrant arts scene, there are less tangible considerations that are equally important," said Felton. "It's a lot nicer to live in a place where you can go to see plays or musicals or listen to live concerts."

SCHOLARSHIP APPLICATION PROCESS

1. Visit our website at www.tgkvf.org to review scholarship information.
2. Submit application online at www.tgkvf.org.
3. Application is reviewed by the appropriate committee.
4. Final action is taken by TGKVF Board of Trustees.
5. Applicant is notified of Board's action.
6. Scholarship is awarded.

SCHOLARSHIPS

In the 2019-20 academic school year, TGKVF funded 362 scholarships for a total of $736,812.

The Greater Kanawha Valley Foundation (TGKVF) helps students follow their educational dreams and prepare for their future careers. TGKVF administers more than 100 funds that support college and graduate school scholarships for students residing throughout West Virginia.

Some scholarships are designated for graduating seniors of particular schools while others are awarded for specific fields, such as nursing or law.

Numerous TGKVF scholarships are based on financial need and not academic achievement.

The Scholarship Reception honors the recipients' academic achievements and recognizes the vitally important gift of education.

MISSION

To enrich the community by inspiring people to care for each other and future generations through service and charitable giving.

AFFILIATE

BOONE COUNTY COMMUNITY FOUNDATION

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Front, left to right: Ron Grant, Paula Ballard, Randy Foxx
Back, left to right: Chip Shaffer, Paul Maynard, Kevin Hill, Sheila Combs

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Chip Shaffer, Vice-President
Randy Foxx, Treasurer
Sheila Combs
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Ron Grant
Kevin Hill
Randy Foxx
Paul Maynard
Hannah Guthrie,
Student Representative
Tatyana Reynolds,
Student Representative
Abigail Sampson,
Student Representative

BOONE COUNTY COMMUNITY FOUNDATION

Funds

Armstrong-Browning Family Fund
Big Coal River Scholarship Fund
Boone County Community Foundation Fund
Boone County Senior Citizens Fund
Carrie Anne Scott Memorial Scholarship Fund
The Cooperative Land and Mineral Owners Fund
D&T Harless Education Fund
Donald Price Family Fund
Dora Jo Byrnside Scholarship Fund
The Ellis/McClure Family Fund
Fred Haddad Memorial Fund
Gibson Family Fund
The Goldie Stephens Memorial Fund
The LaFollette Family Fund
Lloyd Guy Memorial Fund
Madison Rotary Scholarship Fund
Nathan Haddad Memorial Fund
The Regina S. McCormick Memorial Scholarship Fund
The Shaffer Family Fund
The Stephens Fund
The Stephens Golden Rule Fund
Tamplin Scholarship Fund
Thomas T. and Mary Frances Ellis Fund
Westmoreland Fund

Discretionary Grants Awarded:

Alzheimer's Association, West Virginia
B.A.R.N. Community Group
Bituminous Coal Heritage Foundation
Boone County Ambulance Authority
Boone County Community and Economic Development
Boone County 4-H
Christian Faith Academy
City of Madison
EnAct, Inc.
Lead For America
Racine Fire Department
ROST of Whitesville
Scott High School
Scott High School Band Boosters
Sherman High School
Sylvester Pavilion Park, Inc.
Town of Danville
Town of Whitesville
Van Elementary School
West Virginia Health Right
Whitesville Elementary School
YWCA of Charleston Resolve Family Abuse Program

Education Mini-Grants Awarded:

Brookview Elementary: Heather Elkins "STEM Bins"
Brookview Elementary: Bretta Kuhn "Classroom Literature Fair"
Brookview Elementary: Doretta Toney "Elementary Greenhouse/Gardening Adventures"
Madison Middle School: Brandy Ann Conrad "Let's Get Printing with Printmaking!"
Ramage Elementary: Arlie Asbury "Elements of Literature Project"
Van Elementary: Amy Cabell "5th Grade Career Day Fair"
Van Elementary: Regina Harless "Come Grow With Us"
Van Elementary: Alta Smith "Learning About Community Helpers"
Van Elementary: Leanne Lares "Dramatic Play in the Preschool Classroom"
Van Elementary: Savannah White "Building Life Skills One Cup at a Time"

Donor Advised Grants Awarded:

Goldie Stephens Memorial Fund: Boone Memorial Hospital; Boone-Madison Public Library; Scott High School Band
Thomas T. and Mary Francis Ellis Fund: Madison Elementary School
Ellis/McClure Family Fund: Boone County Soccer Club
Gibson Family Fund: Van Junior Senior High School
Fred Haddad Memorial Fund: Scott High School; West Virginia Health Right Mobile Dental Unit-Boone; Secret Santa-Boone County; EnAct, Inc. (Scott High School mentor project)
Nathan Haddad Memorial Fund: REV UP Madison; Bituminous Coal Heritage Museum; Community Kitchen-Thanksgiving Day Dinner in Boone County

Scholarships Awarded:

Big Coal River Scholarship: Madeline Jean Pettry
D&T Harless Education Scholarship: Dalton Ray Holestin
Dora Jo Byrnside Scholarship: Mary Elizabeth Barker
Madison Rotary Scholarship: Amelia Grace Setser
Regina S. McCormick Memorial Scholarship: Caroline Grace Elkins
Tamplin Scholarship: Joel Patrick DeMersman

In-Kind Contributors:

The Greater Kanawha Valley Foundation
Shaffer and Shaffer Law

Contributing Organizations:

Boone County Board of Directors
Daughters of The King Trinity Episcopal Church in memory of Harry "Gus" Shaffer, Jr.
H.A. Robson LLC
Little Land Coal Company
Palladium Registered Investment Advisors in memory of Harry "Gus" Shaffer, Jr.
Premier Bank-Madison Division in memory of Harry "Gus" Shaffer, Jr.
Premier Financial Bancorp, Inc. in memory of Harry "Gus" Shaffer, Jr.
Racine CEOS Club (West Virginia Community Educational Outreach Service) in memory of Mary Tamplin
Racine United Methodist Church in memory of Mary and Clarence Tamplin
Southern Land Company Limited Partnerships and Dickinson Properties
West Virginia Development Office Neighborhood Investment Program
Yawkey Foundation

Contributing Individuals:

A

Brittani L. Adkins
Traci L. Akers
Cary R. Anderson
Cary R. Anderson in memory of Jimmie L. Browning

B

Taylor Bailey in memory of Regina S. McCormick
John L. Baird in memory of Harry "Gus" Shaffer, Jr.
Nada Baldwin
Judith Ballard in memory of Jimmie L. Browning

BOONE COUNTY COMMUNITY FOUNDATION continued

Paula and Mike Ballard
Brianne N. Barker
Christie R. Barker
Roy Barnett
Dr. Lisa D. Beck in memory of Dora Jo Byrnside
Janet Belcher
Lisa Belcher
Loren J. Berry
Christopher Bias
Sara and Dan Blizzard in memory of Harry "Gus" Shaffer, Jr.
Ken and Diane Bolyard in memory of Regina McCormick
Bert & Heather Bostic in memory of Harry "Gus" Shaffer, Jr.
Rae M. Boyd
Zachariah T. Boyd
William "Bill" Bragg in memory of Harry "Gus" Shaffer, Jr.
Dr. Camila C. Brammer in memory of Harry "Gus" Shaffer, Jr.
Jim and Patty Brammer
Melissa Breeden
Amy D. Brown
Amy M. Brown
Jimmie L. and Mary A. Browning
Mary A. Browning in memory of Jimmie L. Browning
Ann Shaffer Bunch in honor and memory of the birthdays of Gus and Mary Lee Shaffer
Charles and Penny Byrnside in memory of Dora Jo Byrnside
Charles, Penny, Beth, Amy, and Eric Byrnside in memory of Harry "Gus" Shaffer, Jr.
Fred and Emma Byrnside in memory of Dora Jo Byrnside
Fred and Emma Byrnside in memory of Harry "Gus" Shaffer, Jr.

C

Nicholas Cabell
Pam Campbell
Hollie C. Carroll
Sally Chandler
Rosalind Chapman in memory of Jimmie Lee Browning
Philip W. Cline in memory of Harry "Gus" Shaffer, Jr.
Jerriann Cochran
Janine Colaizzi in memory of Jimmie Lee Browning
Cathy Collins
Sheila and Timothy Combs
Delores Cook in memory of Dennis E. Cook and Timothy Lee Cook
Amanda Crawford-Turner

D

Myla Davis
Evans and Mimi Deane in memory of Regina S. McCormick
Annette Dingess
William and Lisa Dobbins
Maureen Donoughs in memory of Jimmie Lee Browning
Sherry A. Dotson
Glen and Sue Duty in memory of Harry "Gus" Shaffer, Jr.

E

Bryan, Jeannie and Alan Elkins in memory of Jan Lilly-Stewart
Crystal Elkins
Shann Elkins

F

Steve Flores
Jeff Foster
Paul F. Francke, M.D. in memory of Harry "Gus" Shaffer, Jr.

G

Betty Gates in memory of Harry "Gus" Shaffer, Jr.
Stephanie Gibson
Frederick and Marla Gilpin in memory of Harry "Gus" Shaffer, Jr.
Dr. Susan and Thomas Gilpin
Dr. Susan and Thomas Gilpin in memory of Harry "Gus" Shaffer, Jr.
Gena Godby
Preston and Connie Gore
Kimberly Graham
Ronald and Danna Grant
Debbie Gray
Kristin Green
Stacy Green
Jon A. Griffith
Kathyrn B. Gue in memory of Harry "Gus" Shaffer, Jr.

H

Susan Haddad in memory of Fred Haddad
Susan Haddad in memory of Nathan Haddad
Beverly Hager
Terra Hager
Colleen and Larry Hagerman in memory of Jimmie Lee Browning
Amy M. Hale
Rachel Hale
Allen E. Halley
Ira and Judy Handley
Debra A. Harless
Regina Harless
Marc Harmon in memory of Harry "Gus" Shaffer, Jr.
Caroline Hatfield
Harry Hatfield in memory of Harry "Gus" Shaffer, Jr.
Harry Hatfield in memory of Marcia Hatfield and Dorothy Hatfield
Matthew Hatfield in memory of Harry "Gus" Shaffer, Jr.
Amber D. He
Connie Hendricks
Connie Hendricks in memory of Jimmie Lee Browning
Peter A. Hendricks in memory of Harry "Gus" Shaffer, Jr.
Caleb Hensley
Christina M. Herrell
Jason Hill
Kevin and Kathy Hill
Martha Hill
Catherine F. Hilton in memory of Harry "Gus" Shaffer, Jr.
Michele Howard

I

J

Kelly Jean Jarrell
Michael Jarrell
Dawn Johnson
Paul E. Johnson in memory of Mary Lee Shaffer
Ross E. Johnson in memory of Harry "Gus" Shaffer, Jr.
Robert Johnston and Margaret Palmer
Robert Johnston and Margaret Palmer in memory of Harry "Gus" Shaffer, Jr.
Terri M. Justice

K

Stephen and Perry Kawash in memory of Regina S. McCormick
Christina D. Keith
Kimberly M. Kessinger
Judith E. Kinder
Katrina L. Kirk
Larry B. Kirk
John and Nancy Kogoy in memory of Regina S. McCormick
Buffy C. Kuhn
Gene B. Kuhn

L

Latelle LaFollette III in memory of Frank Gaddy and Paul Estep
Priscilla P. Lawson
Kimberly Lay

Lentell Family of California and Cape Cod in memory of Harry “Gus” Shaffer, Jr.
Daniel and Jenny Light in memory of Clarence and Mary Tamplin
Mark and Mary Linville
Ella Long

M
Danielle Martin
Paul and Marilyn Maynard
Sallie McClaugherty in memory of Harry “Gus” Shaffer, Jr.
Douglas Miller
Amber Mooney
Mr. and Mrs. James H. Morgan in memory of Harry “Gus” Shaffer, Jr.
Tommy Mullins in memory of Herbert, Kathleen, and Betty Mullins

N
Diana Nelson
Monique Nunley

O
Michael Orlandi in memory of Regina McCormick

P
A.J. and Dawna Parker in memory of Goldie Stephens; Regina S. McCormick; and Carrie Anne Scott
A.J. and Dawna Parker in memory Judy Turley
A.J. and Dawna Parker in memory of Mary Ellen McClure
Robert and Carol Peal in memory of Harry “Gus” Shaffer, Jr.
Joey and Carol Pettry
Jerry Pcholinsky
Connie and Robert Phillips in memory of Harry “Gus” Shaffer, Jr.
Connie and Robert Phillips in memory of Jimmie Lee Browning
Charles and Melinda Piccirillo in memory of Harry “Gus” Shaffer, Jr.
George D. Poole, III in memory of Harry “Gus” Shaffer, Jr.
Donald and Faye Price in memory of Harry “Gus” Shaffer, Jr.
Dudley and Patty Price
Amy N. Pritt
Lori Puckett

Q
R
Frances L. Ramella
Regina Ramey
Janet Ramsayer
Chasity Ramsey
Heather Ritter
J. Robert Rogers in memory of Harry “Gus” Shaffer, Jr.
Karen G. Rollo
Carrena Rouse
Virginia Null Ruffing in memory of Jimmie Lee Browning

S
Linda Schlageter in memory of Harry “Gus” Shaffer, Jr.
Harry G. Shaffer III in memory of Harry “Gus” Shaffer, Jr.
Harry G. Shaffer III in memory of Jimmie Lee Browning
Marylea R. Seacrist
Caspia Sheppard
Tina Slone
Edward Smith
Joseph Stewart
Dr. Ron Stollings
Maureen Supcoe in memory of Regina S. McCormick
John M. Swann

T
Kathy Tackett in memory of Regina S. McCormick
Ellajoe Byrnside Thompson in memory of Dora Jo Byrnside
Anita Toler in memory of Harry “Gus” Shaffer, Jr.
Sue Trebon in memory of Jimmie Lee Browning

U
V
Emily Vollmer in memory of Regina S. McCormick

W
Amanda Wallen
Charles J. and Connie S. Warner
Tammy and Lawrence Watson
Paula Webb
Joseph and Pamela Wells in memory of Lloyd Banks
Ann Whitmore
Marjorie Wright in honor of Latelle LaFollette Sr; Latelle LaFollette Jr; Jim LaFollette; Robert LaFollette; Thelma Hatfield LaFollette
Marjorie Wright in memory of Thelma and Latelle LaFollette, Jr.

X
Y
Z
Sue Ann Zickefoose in memory of Dora Jo Byrnside

9 STEPS TO APPLY FOR A GRANT

1. Visit our website at www.tgkvf.org and review grant information.
2. Call the Foundation and speak with a Program Officer about your project/program.
3. After working with a Program Officer, potential grantees may be invited to submit an application.
4. Applicants will generally work with their Program Officer several months before being ready to apply for a grant from TGKVF.
5. Applications are reviewed by the appropriate Task Group and the Distribution Committee.
6. Final action is taken by TGKVF Board of Trustees.
7. Applicant is notified of Board's action.
8. Grant is awarded or declined.
9. If grant is awarded, regular reports are submitted and received throughout the grant period.

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
ACLU		700.00	
Action Project - Community Kitchen		3,000.00	
Alderson-Broaddus University			18,200.98
All Saints Anglican Church		25.00	
Alzheimer's Disease and Related Disorders Association, Inc.	1,250.00	225.00	1,140.88
Alzheimer's Family Services of Greater Beaufort		1,360.00	
American Association of Teachers of German		3,000.00	
American Cancer Society		100.00	11,209.91
American Diabetes Association		100.00	
American Friends of the Herzog August Bibliothek (Wolfenbuttel)		100.00	
American Friends of the Warburg Institute		150.00	
American Heart Association		100.00	2,654.91
American Lung Association		50.00	
American Red Cross	30,000.00		15,345.90
American Trust for the British Library		100.00	
Amnesty International USA		350.00	
Appalachian Children's Chorus	2,000.00	3,000.00	
Appalachian Mountain Advocates		500.00	
Appalachian Reading Center		22,500.00	1,270.00
Appalachia Service Project, Inc.	33,500.00		
Apprentice Network, Inc.		10,000.00	
Arts in Action	18,000.00		
Attitude Aviation		1,000.00	
Baptist Temple		3,600.00	15,505.10
BARN Community Group	3,834.68		
Basilica of the Co-Cathedral of Sacred Heart		150.00	
Beavoir (The National Cathedral Elementary School)		500.00	
Believe in West Virginia		5,000.00	
Beni Kedem Temple		500.00	49,262.00
Bible Center Church	15,000.00		
Big Chimney Baptist Church			337.00
Bituminous Coal Heritage Foundation	5,000.00	1,000.00	
Blessed Sacrament Church			5,411.00
B'nai Jacob Synagogue		75.00	84,226.73
Bob Burdette Center		3,661.00	
Boone County Ambulance Authority	7,500.00		
Boone County Community and Economic Development Corporation	2,500.00		
Boone County Soccer Club		492.00	

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Boone Madison Public Library		1,000.00	
Boone Memorial Hospital		7,000.00	
Bream Presbyterian Church			26,145.80
Bridge Road Neighborhood Association		2,278.00	
BridgeValley Community & Technical College		3,000.00	
Brookeview Elementary School	1,162.36		
Buckskin Council, BSA		123,700.00	5,998.32
Cabin Creek Health Systems	68,390.00		
Caldwell Pentacostal Church		25,000.00	
Calvary Baptist Church			47,915.00
CAMC Foundation	125,000.00	128,538.06	21,534.10
CAMC Health Education & Research Institute, Inc. Keys for Healthy Kids		12,500.00	
Camp Appalachia	32,600.00	28,000.00	
Camp Kno-Koma			2,128.00
Capitol Market		250.00	
Carnegie Hall		230,500.00	124.75
Carver Career Center		1,000.00	
Charleston Area Alliance		1,000.00	
Charleston Ballet	17,000.00		19,630.60
Charleston Chamber Music Society		1,001.00	
Charleston Light Opera Guild	7,500.00	10,000.00	25,000.00
Charleston Lodge #202, B.P.O.E.			100.00
Charleston Main Street		7,000.00	
Charleston Urban Renewal Authority		40,000.00	
Childhood Language Center		38,853.00	
Children's Home Society		39,225.00	
Children's Therapy Clinic	35,500.00	2,156.00	
Christ Church United Methodist			1,419.50
Christian Associates		1,500.00	
Circus Arts Foundation of Missouri (Circus Flora)		150.00	
City of Charleston	43,000.00		90,388.90
City of Madison	5,000.00		
City of Nitro			74.50
City of White Sulphur Springs		35,000.00	
Clay Center for the Arts and Sciences of West Virginia	30,000.00	57,857.85	207,266.30
Coalfield Development Corporation	48,500.00		
Communities in Schools		40,000.00	
Community Access Inc.	30,000.00		
Community Care of West Virginia	15,000.00		
Community Foundation for Greater New Haven		100.00	

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Concord University		2,000.00	
Cornerstone Family Interventions, Inc.	4,000.00		
Country Roads Rescue, Inc.		8,000.00	
Covenant House	66,000.00	12,877.00	2,797.07
Cross Lanes United Methodist Church		1,200.00	
Cystic Fibrosis Foundation of WV		100.00	
Davis Creek Pony Club		300.00	
Davis Child Shelter		2,415.00	
Davis Creek Watershed Association, Inc.		500.00	
Davis-Stuart, Inc.		17,838.84	4,354.09
Daymark, Inc.	21,500.00	5,125.00	613.70
Disabled Veterans National Foundation, Inc.		150.00	
Doctors Without Borders		200.00	
Education Alliance		1,000.00	2,096.09
Education Elevators Foundation		9,041.60	
EnAct, Inc.	19,600.00	1,000.00	
Experience Learning		1,000.00	
Facing Hunger Food Bank		6,500.00	
Fairmont State University		2,000.00	
Fairness West Virginia		125.00	
Faith In Action of the Greater Kanawha Valley	64,565.00	909.00	
Family Care Health Centers		48,699.00	
Family Counseling Connection			1,077.00
Family Refuge Center		20,000.00	
Feed The Children			5,317.08
Fellowship of Christian Athletes		1,000.00	859.50
FestivALL	25,000.00	29,000.00	
First Baptist Church of Clendenin			2,299.00
First Church of the Nazarene			8,016.00
First Presbyterian Church of Charleston		1,025.00	104.75
First Tee of West Virginia		10,000.00	
Folger Shakespeare Library		400.00	
FOOTMAD	4,500.00	232.00	
Forest Park Forever		600.00	
Foundation for Thomas Memorial & St. Francis Hospitals			5,045.40
Friends of KWMU, Inc.		750.00	
Friends of WV Public Broadcasting		1,600.00	
Full Sail University		1,000.00	
Fund for the Arts		1,400.00	14,741.48
Future of Nursing West Virginia	21,000.00		
Gateway Industries		10,000.00	

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
George Washington High School		450.00	
Girl Scouts of Black Diamond Council	37,500.00	500.00	1,663.00
Glenville State University		10,000.00	
Good News Mountaineer Garage	35,000.00		
Goodwill Industries, Inc.			987.15
Greater Greenbrier Long-Term Recovery Committee		20,000.00	
Greater St. Louis Arts and Education Council		200.00	
Greenbrier Community School		422,500.00	
Greenbrier County Committee of NSCDA-WV		40,000.00	
Greenbrier County Committee on Aging, Inc.		10,000.00	
Greenbrier County Public Schools		128,000.00	
Greenbrier Historical Society		80,000.00	
Greenbrier Humane Society		80,000.00	
Greater Greenbrier Valley Community Foundation		50,000.00	
Greenbrier Valley Aquatic Center Corporation		442,500.00	
Greenbrier Valley Theater		200,500.00	
Greenbrier Valley Restoration Project, Inc.		200,000.00	
Habitat for Humanity of Kanawha and Putnam County		100.00	
Harry Ransom Center		100.00	
HealthNetwork Foundation		1,000.00	
Heart and Hand Outreach Ministries, Inc.	72,000.00	500.00	
Heritage Foundation		1,000.00	
High Rocks Educational Corporation		60,000.00	
Hillel at Washington University in St. Louis		100.00	
Holz Elementary School PTA		4,600.00	
Huntington Museum of Art		3,100.00	
Huntington, WV Lodge #3131 BPO Elks		500.00	
Hurricane High School		2,227.00	
Indiana University, Main Library		200.00	
Islamic Association of West Virginia		75.00	
Junior League of Charleston		1,000.00	2,345.00
Junior League of Wheeling		1,000.00	
Just for Kids, Inc.	18,700.00		
Juvenile Diabetes Research Foundation		100.00	
Kanawha Charleston Humane Society		3,842.00	17,004.95
Kanawha County Schools	42,000.00		1,517.00
Kanawha Hospice Care		52,900.00	17,488.88
Kanawha Pastoral Counseling Center		1,000.00	
Kanawha Players			4,675.60
Kanawha RC&D			5,093.57

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Kanawha State Forest Foundation		1,800.00	
Kanawha United Presbyterian Church			3,557.96
Kanawha Valley Collective	60,500.00		15,521.40
Kanawha Valley Dental Health Council, Inc.	50,000.00		481.00
Kanawha Valley Fellowship Home, Inc.	20,500.00		
Kanawha Valley Senior Services	22,000.00		482.00
Keep A Child In School			499.00
Kids Chance			1,859.00
Kids Count			28,745.00
KISRA			
KVCOP	25,000.00	7,500.00	
Lead for America	5,000.00		
League of Women Voters		350.00	
Legal Aid of West Virginia	20,000.00	2,312.05	5,194.00
Lewisburg Baptist Church		25,000.00	
Lewis County FRN		27,000.00	
Library Foundation of Kanawha County	100,000.00	800.00	2,182.05
Lincoln County 4-H Leaders		1,663.00	
Lincoln County Parks & Recreation			4,272.58
Lions Club of Charleston		4,000.00	
Literacy West Virginia			1,140.00
Living AIDS Memorial Gardens			3,000.00
Logan County Charitable and Education Fund		5,000.00	
Madison Elementary School		874.00	
Madison Middle School	497.28		
Manna Meal	33,250.00	12,010.09	46,839.50
Marshall University		7,097.00	600.00
MARVEL Center, Inc.		45,000.00	
Meals On Wheels, Inc.			2,523.60
Medical Eye Bank of West Virginia		325.00	
Mercy Home for Boys and Girls		500.00	
Metropolitan Museum of Art		500.00	
Metropolitan Opera Guild, Inc.		500.00	
Michael J. Fox Foundation for Parkinson's Research		50.00	
Middle Fork Baptist Church		1,773.00	
Mission West Virginia	67,500.00		
Missouri Botanical Garden Board of Trustees		150.00	
Modern Language Association of America (MLA)		50.00	
Morris Memorial United Methodist Church		9,618.00	
Mount Hope Baptist Church			15,505.10
Mountain Heart Foundation			1,504.00

Grants Audited

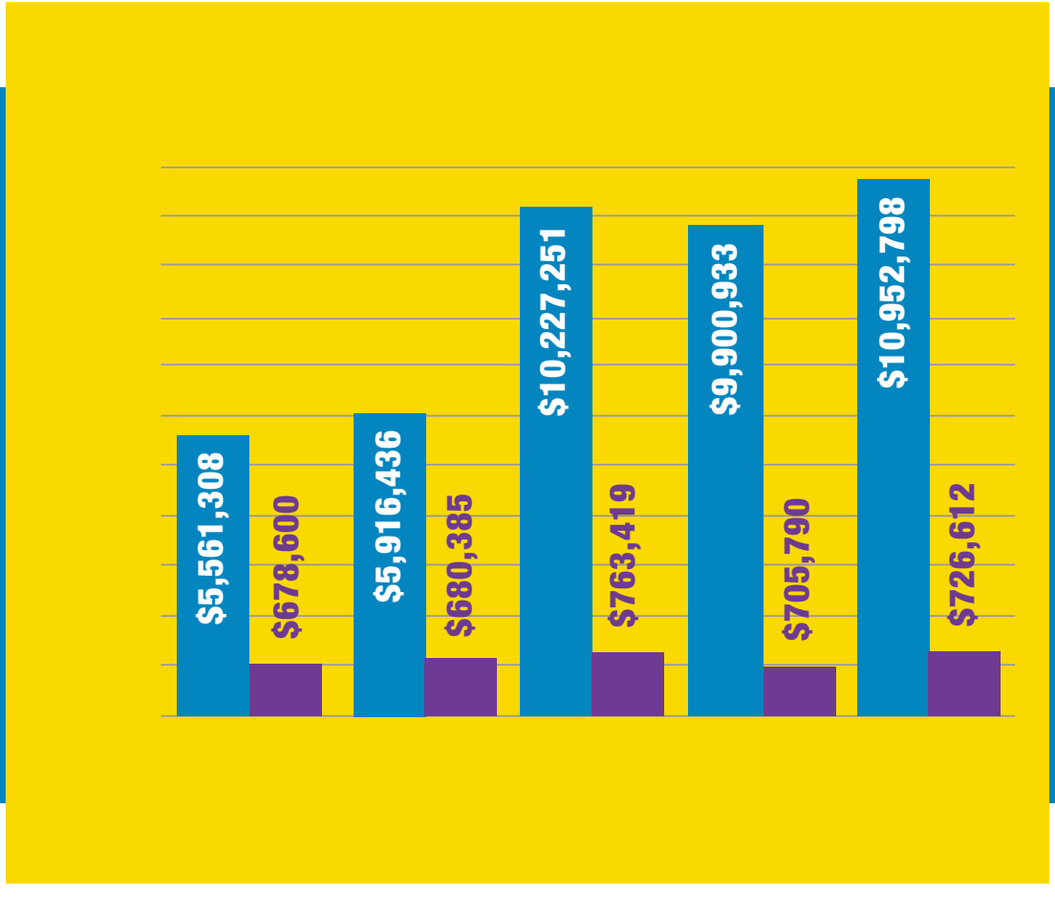
	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Mountain Mission		2,500.00	11,391.70
Mountaineer Autism Project		500.00	
Mountaineer Food Bank		100.00	
Mountwest Community & Technical College		2,000.00	
Multi-Cultural Festival of West Virginia, Inc.	6,500.00		
National Arthritis Foundation			470.00
National Humanities Center		150.00	
National Multiple Sclerosis Society		100.00	1,375.50
Nature Conservancy of West Virginia		7,800.00	
New York Public Library		200.00	
Newberry Library		100.00	
Nitro Elementary			37.25
Nitro High School			584.00
Nitro Public Library			74.50
Nitro Womens Club			74.50
Old Charles Town Library			30,691.80
Old Charles Town Museum			15,345.90
Old Stone Presbyterian Church		50,000.00	
Open Medicine Foundation		1,000.00	
Opera Theatre of St. Louis (Friends of the Festival)		150.00	
Optimist Club of West Charleston			600.00
Partnership of African American Churches	13,000.00		
Patriot Foundation		10,000.00	
Philharmonic Symphony Society of NY		400.00	
Piedmont Elementary School			2,531.20
Planned Parenthood of the St. Louis Region		600.00	
Pollen8, Inc.	10,000.00		
Prestera Center			27,591.00
Princeton University Library		100.00	
Prison Performing Arts		100.00	
Pro-Kids		18,500.00	
Putnam County Parks & Recreation Commision			15,417.50
Racine Volunteer Fire Department	2,000.00		
Ramage Elementary	261.56		
Religious Coalition for Community Renewal, Inc.	20,000.00	3,400.00	
REA of Hope Fellowship Home, Inc.	22,000.00	800.00	2,166.12
Read Aloud West Virginia		1,500.00	
Regional Family Resource Network	32,500.00		
REV UP Madison		2,000.00	
Risen Lord Catholic Church	10,000.00		
Rivers to Ridges Heritage Trail, Inc.	20,000.00		
Roanoke College			2,484.78

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Roark Sullivan Lifeway Center		1,000.00	
Rock Branch Elementary			37.25
Ronald McDonald House of Southern WV		100.00	
ROST of Whitesville	6,000.00		
Sacred Heart		6,500.00	
Salvation Army	50,000.00	7,000.00	101,409.93
Salvation Army Boys and Girls Club	28,000.00	50,646.00	987.15
Salem University			10,075.00
Schoenbaum Family Enrichment Center		1,000.00	43,520.51
Scott High School	6,400.00	1,000.00	
Scott High School Band Boosters, Inc.	5,000.00	3,683.00	
Secret Santa		3,000.00	
Shepherd's Center of Charleston, WV		600.00	
Shepherd's Center of Greenbrier Valley		5,000.00	
Sherman High School	5,000.00		
Shriner's Hospital		100.00	17,813.00
Sissonville High School		677.00	
Smile Train		200.00	
Southern Appalachian Labor School	17,000.00		
Southern West Virginia Community and Technical College		2,000.00	
Special Olympics WV, Inc			637.00
Springfield Baptist Church			15,505.10
St. Albans Public Library			8,000.00
St. Charles Borremeo Parrish		1,000.00	
St. George Orthodox Church		1,232.00	1,091.66
St. John's Episcopal Church		7,001.00	57,019.88
St. Jude's Children's Hospital		586.00	476.00
St. Louis Area Foodbank		700.00	
St. Louis Art Museum		100.00	
St. Louis Symphony Society		100.00	
St. Louis Regional Public Media, Inc.		250.00	
St. Mark's Episcopal Church			9,371.00
St. Matthews Episcopal Church		75.00	2,811.60
St. Patrick Catholic Church		1,000.00	
St. Timothy Lutheran Church		1,000.00	
St. Agnes School		500.00	
Step by Step, Inc.		43,614.00	
Stonewall Jackson Middle School		750.00	
Temple Beth Elohim		200.00	
TGKVF		5,379.54	35,393.00
TMH Breathing for Life Foundation		250.00	

Grants Audited

	Discretionary Funds	Donor Advised Funds	Donor Designated Funds
Think Kids, Inc.	25,000.00		
Town of Alderson		36,000.00	
Town of Clendenin			2,311.00
Town of Danville	3,000.00		
Town of Sylvester	4,000.00		
Town of Whitesville	2,000.00		
Tri-County YMCA			15,417.00
Trinity's Table		900.77	
Trustees of Reservations		50.00	
UKVSAC	26,550.00		
Union Avenue Opera Theatre		150.00	
Union Mission		3,500.00	29,657.30
Union PSCE			104.75
Unitarian Universalist Congregation		600.00	
United Way of Central WV		19,507.00	30,252.60
United Way of Greenbrier Valley		55,000.00	
University Health Care Foundation - Jefferson Medical Center			46,037.70
University of Charleston		65,916.00	520,963.45
University of Illinois Foundation (UIUC Library)		100.00	
University of Tennessee			15,505.10
Van Elementary School	6,944.12		
Van Junior/Senior High School		603.00	
Village Chapel Presbyterian Church		1,953.50	
Virginia Episcopal School		500.00	
Virginia Polytechnic Institute		600.00	
Visability-Mindset of Success Education Program		30,000.00	
Walking Miracles Foundation		5,000.00	
Walter Reed National Medical Center			2,000.00
Washington & Lee University			30,691.00
Washington University in St. Louis		4,500.00	
Webb School Board Of Trustees			15,505.10
Wesleyan Alumni Fund		700.00	
West Fayette Schools		300.00	
West Hamlin Community HOPE Center	10,000.00		
West Virginia Archeological Society			974.00
West Virginia Child Advocacy Network		3,000.00	
West Virginia Citizen Action Education Fund		15,000.00	
West Virginia Coding Club		10,000.00	
West Virginia Community Development Hub	45,000.00		
West Virginia Drug Intervention Institute, Inc.		13,387.00	
West Virginia Free, Inc	26,000.00	500.00	
West Virginia Health Right Inc.	182,500.00	6,763.00	1,019,306.69
West Virginia Healthy Kids & Family Coalition, Inc.	25,000.00	32,500.00	
West Virginia Independent Colleges & Universities			14,772.03
West Virginia Interfaith Refugee Ministry	10,000.00	500.00	
West Virginia Land Trust, Inc.		2,500.00	
West Virginia Learning Disabilities Association, Inc.			600.00
West Virginia Music Hall of Fame, Inc.	7,000.00	5,000.00	
West Virginia Professional Dance Company	6,835.00		
West Virginia Public Broadcasting			5,829.00
West Virginia Regional Jail & Correctional Facility Authority			1,724.60
West Virginia Rivers Coalition		2,000.00	
West Virginia State Reading Association			917.00
West Virginia State University		8,716.00	4,094.20
West Virginia State University Foundation	47,700.00	105,705.00	770.00
West Virginia Symphony Orchestra	10,000.00	58,894.00	343,024.92
West Virginia University		6,000.00	6,365.96
West Virginia University Foundation	145,550.00	1,500.00	
West Virginia University - Parkersburg		2,000.00	
West Virginia University Institute of Technology	40,000.00		15,645.00
West Virginia Wesleyan College			233,496.00
West Virginia Youth Symphony	17,000.00		
Whitesville Elementary School	2,000.00		
Wikimedia Foundation Inc		100.00	
Winfield High School		2,227.00	
Women Care, Inc.	90,000.00		
Women's Health Center of West Virginia	33,000.00	11,577.00	3,187.57
Young Life		20,000.00	
YWCA	102,050.00	18,737.36	25,013.11
YMCA		20,800.00	
Total Grants Awarded	$2,533,640.00	$3,889,330.66	$3,683,441.59

GRANTS & SCHOLARSHIPS



The role of community foundations in creating pathways to greater giving

By Michelle Foster December 29, 2018 / Op-Ed / Charleston Gazette-Mail

An annual $1.0 million non-endowed, anonymous gift to The Greater Kanawha Valley Foundation (TGKVF) is symbolic of a new movement in philanthropy. The annual gift started three years ago after the Foundation's President and CEO shared our community's critical needs with an interested benefactor, who was then inspired to partner with us as a TGKVF donor. Over the past two years, this partnership resulted in 53 grants to 37 organizations and we are thrilled to collaborate with this generous donor again in 2019. Part of the Foundation's role in this partnership is to remove barriers that may have inhibited the donor's giving, which includes identifying eligible organizations working within the donor's fields of interest. In this unique instance, with each year's contribution the donor requested that we distribute the entire $1.0 million within 12 months.

In the New York Times article "4 Ways to Make Giving Large Donations to Small Groups Easier," author Paul Sullivan references a recently released Bridgespan Group report on Four Pathways to Greater Giving. Bridgespan reported that many ultra-wealthy individuals and families (those who have $500 million or more in assets) indicate that they would like to give more to charity than just 1.2 percent of their assets as they did in 2017, but they experience many barriers to giving in their specific fields of interest.

> "As a community foundation, TGKVF is equipped to receive bequests and donations of all forms and sizes."

This "giving gap" between what the ultra-wealthy can give and what they are giving has far-reaching implications. Over time, we have seen significant social advances when philanthropy, innovative nonprofits, and locally-led movements collaborate. Achieving civil rights for repressed populations and eliminating age-old infectious diseases are examples of these advances. Nevertheless, there are still many growing social problems that persist, and ultra-wealthy individuals and families can support innovative initiatives that could benefit millions. The Bridgespan Group identified four significant pathways to greater giving to social-change causes, which in this case include human/social services, the environment, and international development. The pathways are 1) coming together to build a network; 2) finding ways to give directly to improve economic mobility; 3) developing high-quality support services, and 4) providing access to qualified grantees.

As President and CEO of The Greater Kanawha Valley Foundation, I find Sullivan's article and the Bridgespan Group report very intriguing. With approximately $250 million in assets under management, TGKVF is the largest community foundation in Central Appalachia and ranks 82nd among community foundations nationwide. I believe TGKVF and our community foundation partners can play a role in shrinking the "giving gap" for individuals and families at all economic strata, not just the ultra-wealthy.

TGKVF currently serves as a navigator for generous individuals, families, and businesses interested in giving to social-change organizations and nonprofits in general. Our staff, Board of Trustees, and volunteers have experience in creating each of the pathways Sullivan identified in his article.

Coming together to build a network

TGKVF has experience in convening dollars and donors to build a network. Gathering stakeholders around an issue is one of our key roles, and people often graciously show up when we invite them to the table. To maximize our impact, the Foundation networks statewide via Philanthropy West Virginia and throughout the Appalachian region via the Appalachia Funders Network. We are also a founding member of the Kanawha Valley Council on Philanthropy, which pools funding from various local donors to support projects locally. We have even facilitated the development of two giving circles, and a third is in the works.

Finding ways to give directly to improve economic mobility

As a community foundation, TGKVF is equipped to receive bequests and donations of all forms and sizes. With 56 years of history, the Foundation is adept at recognizing high-performing nonprofits that need funding and efficiently granting them the resources that they need to be effective. Education, health, community economic development, arts and culture, and basic needs are our discretionary grantmaking priorities, but donors can give to any cause that moves them. Through our discretionary grantmaking program, TGKVF works to serve and empower marginalized populations, including those with limited economic mobility.

Developing high-quality support services

TGKVF provides customized support to our donors and grantees, and a distinguished Board of Trustees locally controls us. We have specific expertise in grantmaking due diligence and local community needs that other giving platforms can't offer. The Foundation's professional staff are available to help donors identify nonprofits that are doing great work and meeting state and federal requirements. This level of quality support relieves the burden on donors of sifting through an array of organizations of varying capacities and track records.

Providing access to qualified grantees

The Foundation has an extensive history of grantmaking in West Virginia and we are culturally aware of the region we serve. We understand the needs of our community and have the agility to respond to them quickly. We help to grow different forms of local wealth, including individual, intellectual, social, built, political, natural, financial, and cultural assets. Assisting donors to find qualified grantees is at our core.

Individuals, families, and businesses may experience barriers when contemplating giving to social-change efforts. However, partnering with The Greater Kanawha Valley Foundation can remove these barriers and make giving an easy, joyful experience. As renowned philanthropist Betty Schoenbaum often said, "The joy of giving is the joy of living."

CONTRIBUTORS

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Corporations/Organizations

10 in 10
Advanced Technical Solutions LLC
Affiliated Financial Group
African American Philanthropy in Action
Alpha Kappa Alpha Sorority, Inc.
AmherstMadison
Andrew K. Teeter Foundation at Blue Grass Community Foundation
Ann C. and Robert O. Orders, Jr. Family Foundation, Inc.
Annie and Gaines Wehrle Charitable Fund
Anonymous
Appalachian Power Company
AT&T
Beaver Coal Co. Limited
Black Sheep Charleston LLC
BrickStreet
Brown Edwards
Campbell Transportation Co., Inc.
Canal Barge Company
Chambers Fund
Chan Zuckerberg Foundation
Charles and Mary Fayne Glotfelty Foundation
Charleston Gazette Charities, Inc.
Charleston Light Opera Guild, Inc.
Charleston Vandalia Rotary Club
Christ Life Fellowship
Claude Worthington Benedum Foundation
Community Foundation of Ohio Valley
Crossroads Recovery Home
Crounse Corporation
Darden Properties, LLC
Deutsch Fund
Dickinson Fund
Dingess-Rum Properties Fund
DR Resources, Inc.
Easy Aces Duplicate Bridge Club
Edgewood Summit
Estate of Leo Leslie Rimmer, Jr.
Estate of Lois S. Kaufman
Fidelity Brokerage Services LLC
Foodmasters LLC dba Kanawha City Piggly Wiggly
Frances S Hieronymus Charitable Fund
Great Kanawha Resource Conservation & Development Area, Inc.
H. B. Wehrle Foundation
Herscher Foundation, Inc.
Hof & Reid, LLC
Howard P. and Mary Needles McJunkin Foundation
Huntington Bank
Kanawha Salines LLC
Kanawha Valley FOOTMAD
Kids Chance of West Virginia, Inc.
Lincoln County Parks and Recreation Commission, Inc.
Linden Cannabis Co. dba The Healing Tree
Living A.I.D.S. Memorial Garden, Inc.
Loeb Fund
Lynda Bowen Fund
Maier Foundation, Inc.
Merrill Lynch
Multiple Ventilation Products, Inc.
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Richard Dick Green Memorial
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The Martha Gaines and Russell Wehrle Memorial Foundation
The Purple Moon
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United Talent LLC
United Way Of Central West Virginia
Village Chapel Presbyterian Church
Vote Yes On Schools
Waggy, J&J Charities Fund
West Virginia Book Co.
West Virginia Breast and Cervical Cancer Diagnosis and Treatment
West Virginia Institute of Spirituality
William D. Chambers Rev Trust
WV Society of CPA's/The Charleston Chapter
ZMM Inc., Fund

10 REASONS PEOPLE CHOOSE TO GIVE THROUGH THE GREATER KANAWHA VALLEY FOUNDATION

1. We are a local organization with deep roots in the community.
2. Our professional staff has broad expertise regarding community issues and needs.
3. We provide highly personalized service tailored to each individual's charitable and financial interests.
4. Our funds help people invest in the causes they care about most.
5. We accept a wide variety of assets and can facilitate even the most complex forms of giving.
6. We partner with professional advisors to create highly effective approaches to charitable giving.
7. We offer maximum tax advantage for most gift dollars by pooling them with other gifts.
8. We multiply the impact of gift dollars by pooling them with other gifts and grants.
9. We build funds that benefit the community forever and help create personal legacies.
10. We are a community leader, convening agencies and coordinating resources to create positive change.

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Honorariums

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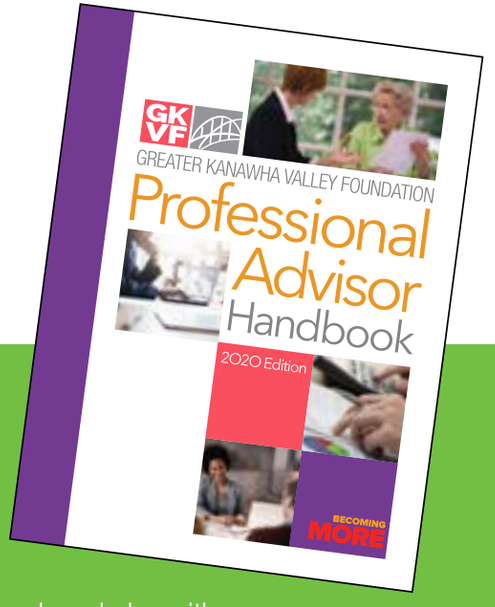
SOME OF OUR BEST FRIENDS ARE PROFESSIONAL ADVISORS,
and for good reason ...



They know smart ways to give charitably! At least half of our donors come to The Greater Kanawha Valley Foundation after consulting with a Professional Advisor. That makes us proud! It means the Foundation passes the "due diligence" test of a very discriminating profession.

It is our view that clients are best served when a full complement of expert advisors are working on their behalf. In addition to an Attorney, the Estate Planning Team may be comprised of many members including the Accountant; the Trust Officer, the Insurance Advisor/Financial Planner; the Investment Broker/Advisor and The Greater Kanawha Valley Foundation.

Each Professional Advisor brings a different expertise and skill set to the important process of estate planning. Each advisor also has an opportunity, and an obligation, to help guide clients in devising strategies that are fiscally meaningful and sustainable. Professional Advisors possess the right tools for preserving wealth among families and ensuring its availability across generations.

We at the Foundation frequently share our knowledge with Professional Advisors. We have a proven record as experts in grant making and gift planning, and have become a valuable resource for Professional Advisors and donors. Working in tandem with Professional Advisors, we ensure a value-based dimension to financial and estate plans. We constantly strive to exceed our clients' expectations and goals. This will ultimately contribute to greater client satisfaction, and a stronger community enhanced through charitable giving.

Contact TGKVF to request a Professional Advisor Handbook.

WHY DONORS GIVE

From the time of its creation in 1962, many contributions have been made to The Greater Kanawha Valley Foundation. Through small and large contributions, memorial gifts, honorary gifts, undesignated and with specific charitable purposes, donors have expressed their wish to help one another, help the community, bring relief to a cause, and to be part of a caring connected community.

BENEFITS OF GIVING TO THE GREATER KANAWHA VALLEY FOUNDATION

Flexibility

A number of options are available to help you, as a donor, realize your philanthropic goals and the future philanthropic goals of your family. Whether you would like to focus your contributions on a specific charity, or would rather help several different causes, The Greater Kanawha Valley Foundation has a fund to meet your personal needs. In establishing a fund, you will have the right to name the fund, determine the property to be given, and select the type of fund that best suits your purpose(s). Funds may be established for smaller amounts if there is a true commitment to bringing the balance up to the required minimum for that fund type. You may also give anonymously and let the Foundation act on your behalf.

Simplicity

Our donors also enjoy a number of benefits from making a gift to a community foundation. For instance, a gift to the Foundation will simplify your charitable giving. One contribution may address a number of different needs and benefit many charitable organizations in the community/region. You are relieved of the problem of identifying those agencies which address your specific purposes because the Foundation has already done so.

Maximum Tax Benefits

Tax benefits are another consideration. The Greater Kanawha Valley Foundation is a public foundation under federal tax law and your contribution qualifies for maximum deductibility for income, gift, and estate tax purposes.

Professional Fund Management

Additionally, each fund's assets are managed by investment professionals using established guidelines set by the Foundation's Board of Trustees. All receipts and expenditures are independently audited and fully disclosed to the public annually.

Economy

Administrative expenses are covered by a modest charge against the income of each fund and by donations made to help meet such expenses. Traditionally, the trustee banks and investment managers have generously reduced their fees for managing Foundation assets. As a result, more of your charitable gift reaches the community or organization you wish to benefit.

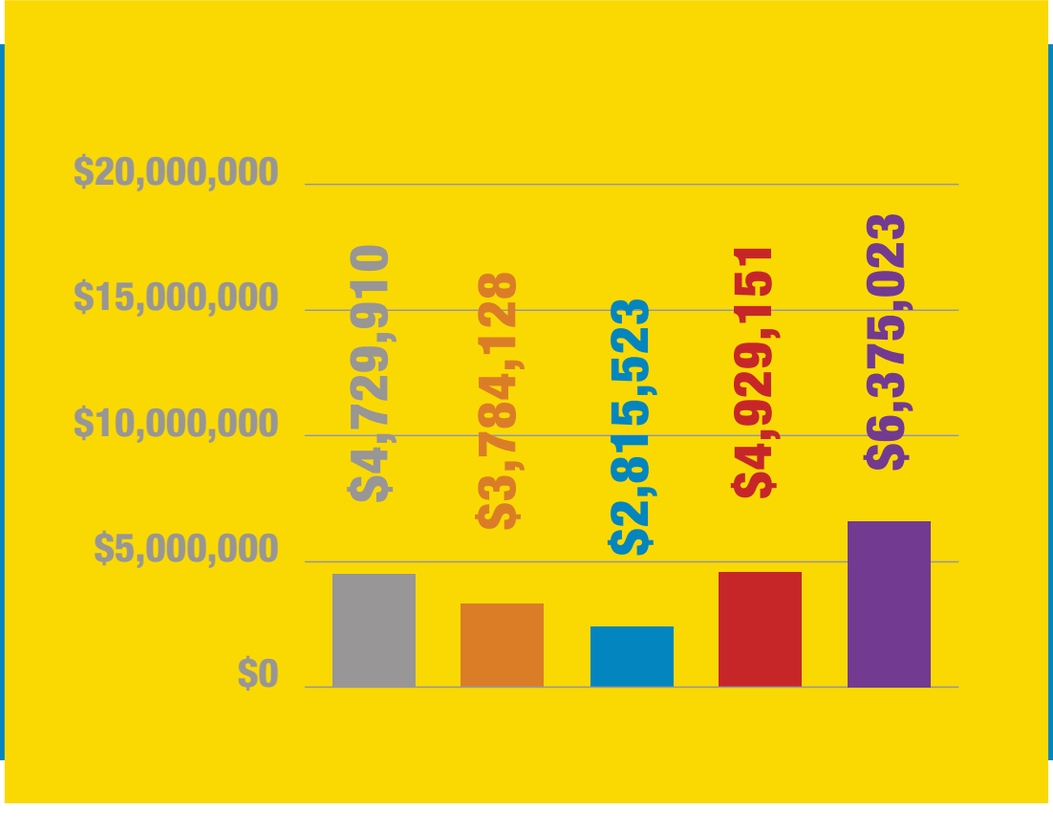
Permanence

The fact that your gift to the community is administered by the Foundation and becomes part of a perpetual trust is a very important benefit to consider. Your gift will never lapse, unless you designate otherwise. Income will continue growing through the years to satisfy your philanthropic purposes. At the same time, the Foundation has the ability to address the changing charitable needs of the community as they arise. If the original purpose of your gift becomes obsolete or impractical, the Board of Trustees is empowered to redirect your gift to other related purposes or programs, without the expense or delay of court action.

Personal Philanthropic Services

The Foundation has expertise in working with donors to design philanthropic funds and unique grant making programs tailored to donors' particular charitable values and interests.

CONTRIBUTIONS



TYPES OF FUNDS

Administrative
In creating an administrative fund, you help ensure maximum benefit to the community by defraying the costs of services provided by the Foundation. Your contribution will support, in perpetuity, the work of the Foundation and serve as a lasting tribute for a better community.

Unrestricted or Discretionary
This type of fund gives the Foundation the opportunity to respond to the changing needs of the community, assist in emergency relief and support innovative responses to community problems. Your contribution will join with various funds created by a history of visionary philanthropists. The choice of this type of fund will allow you to make a lasting impact on our community. An unrestricted fund can be named for a person or a cause, allowing others to contribute to the fund.

Field of Interest
You can show your support for organizations that focus on issues that concern you such as the arts, education, health, human services, land use and/or recreation through the creation of a field of interest fund. The Greater Kanawha Valley Foundation strives to seek out valuable projects in these areas; as a donor, you may enjoy participating with us as we go through the process of identifying and selecting these projects.

Donor Advised
Donor advised funds are for those who wish to remain active in the giving process. As a donor, you reserve the right to make grant (giving) recommendations to specific charitable organizations that have meaning for you. The flexibility of this type of fund allows you to vary your charitable contributions from year to year, and encourages philanthropy of future generations. Investments, paperwork and grantee monitoring are all handled by the Foundation, with recognition to the donor for the gift.

Designated
For donors who want to give specifically to one or more charitable organizations for years to come, we recommend a designated fund. With this fund type, grants are made from the fund as long as the organization(s) designated remain in operation and remain consistent with the fund's original charitable purposes. Should changes in a charity's mission occur over time, the Foundation's Board of Trustees will seek out alternate beneficiaries to ensure the donor's original charitable goals continue to be served. The Foundation conducts reviews of designated fund charities to assure that the resources are used as the donor intended.

Scholarships
Many individuals and organizations find great reward in helping a deserving student accomplish his or her educational goals. Scholarship funds may contain field of interest, residence or financial need requirements, or they can be set up with broad criteria. The fund can be named for an individual, a family or an organization and is a lasting way to memorialize a friend or loved one. Creating a scholarship fund requires a gift of $20,000 or more.

Agency Endowments
For a nonprofit organization that wishes to transfer all, or part, of its endowment to a designated fund within The Greater Kanawha Valley Foundation, agency funds can help reduce administrative challenges. Individual donors may also establish agency endowments to help support the ongoing mission of a charitable organization of their choosing. The Foundation considers the management of agency endowments a service. This partnership truly brings economies of scale, expertise and reduced fund management costs to other charitable organizations. It will also protect the individual agency's hard-earned endowment and ensure it is always available to support its charitable mission.

HOW TO CREATE A NEW FUND

With a gift of $10,000 or more, you can create a fund with its own name and charitable purpose(s).

1. Define your charitable objectives and meet with your professional advisor.
2. Select the best asset for funding your gift.
3. Meet with the Foundation's President and CEO.
4. Decide the type of fund that is best for you.
5. Name the fund.
6. Complete the "Fund Agreement."
7. Transfer gift assets to the Foundation.
8. WELCOME to the Foundation!

Creating a scholarship fund requires a gift of $20,000 or more and can be a lasting way to memorialize a friend or loved one.

NEW FUNDS

2nd To None Giving Circle
Income shall be distributed in accordance with the Foundation's Advised Fund Procedures.

Jim Campbell Scholarship
For the purpose of providing scholarships.

Charleston Creative Placemaking Council
Income shall be distributed in accordance with the Foundation's Advised Fund Procedures.

Charleston Rotary Community Investment Fund
Income shall be distributed in accordance with the Foundation's Advised Fund Procedures.

Christ Life Fellowship Benevolence Fund
To serve economically disadvantaged communities and people.

Civic Engagement Fund
Income shall be distributed in accordance with the Foundation's Advised Fund Procedures.

F&F Fruits and Veggies
To provide fresh fruits and vegetables to disadvantaged groups.

FOOTMAD Legacy Fund
To promote old time music, dance or folklore.

FOOTMAD Projects Fund
To promote old time music, dance or folklore.

Kanawha County Schools Fund
General charitable purposes of The Greater Kanawha Valley Foundation. Field of interest - Education.

Leo Leslie Rimmer, Jr.
General charitable purposes of The Greater Kanawha Valley Foundation.

West Virginia Justice Reform Fund
For the purpose of carrying out the exempt purposes of TGKVF and the Foundation.

BOONE COUNTY

Fred Haddad Memorial Fund
For the purpose of carrying out the exempt purposes of TGKVF and the Foundation.

Nathan Haddad Memorial Fund
For the purpose of carrying out the exempt purposes of TGKVF and the Foundation.

Funds Administered by the Foundation and Subsidiary

	Market Value as of 12/31/2019	Grants to Date 2019
2nd To None Giving Circle	$2,372	$0
Advanced Technical Solutions LLC	$72,151	$5,000
African American Philanthropy in Action Fund (AAPA)	$4,327	$20,575
Kista M. and Philip Ammar Memorial Fund	$121,180	$30,048
Robert Lytle Anderson	$717,337	$265,252
Florette Angel Fund for Children's Advocacy	$55,406	$14,637
Marian H. Angell Memorial Fund	$46,592	$63,986
Anonymous - Dental Fund	$736,224	$1,500,000
Anonymous - West Virginia Emergency Aid Fund	$734,904	$1,503,365
Armbrecht Family Fund	$339,290	$435,500
Armbrecht Family Land Use Planning and Conservation Fund	$156,746	$96,877
Stuart and Lucille Armstrong Scholarship Fund	$70,068	$12,700
John C. and Ada K. Arter Memorial Fund	$158,013	$70,816
Robert D. Ashworth Fund	$178,836	$235,507
Aurady Fund	$33,739	$55,245
Mr. and Mrs. Richard H. Ayre Fund	$1,926,815	$1,876,976
Frank & Joan Allison Badger	$39,624	$4,608
Dale C. Bailey Memorial Scholarship Fund	$48,285	$16,750
The Charles W. Ballard and Susan H. Ballard Fund	$21,693	$27,689
Frederick G. Bannerot, III Fund	$227,143	$90,841
Mary Frances Bannerot Fund	$33,239	$29,645
Cyrus J. Barton, Jr. Memorial Fund	$14,000	$7,999
Dr. Joseph C. Basile, II Memorial Scholarship Fund	$33,720	$25,910
Mike and Susan Basile Fund	$25,782	$8,300
Jack Basman Nursing Scholarship Fund	$407,980	$159,380
The Beatrice Bell Memorial Fund	$95,325	$93,429
Beni-Kedem Shrine Temple Fund	$9,137	$11,134
Bernadine Bess Memorial Trust Fund	$144,563	$155,400
Black Diamond Girl Scout Council Fund	$38,172	$47,074
W. P. Black Scholarship Fund	$2,464,074	$3,282,236
Catherine S. and Andrew L. Blair Fund	$17,179	$15,758
Robert N. Bland Memorial Fund	$15,495	$2,045
Blessed Sacrament Church	$127,550	$46,237
Fred A. Bloomberg Scholarship Fund	$66,145	$28,045
James E. and Barbara J. Boggs Scholarship Fund	$63,247	$19,078
Juanita M. Boll Memorial Fund	$114,345	$118,972
Boone County Community Foundation Funds (23)	$2,141,456	$584,951
Edward Issac Borstein and Ellen Lydia Borstein Memorial Fund	$91,326	$48,216
William H. Botkin and Viola V. Botkin Fund	$133,775	$215,613
Franklin W. and Helen S. Bowen Fund for Calvary Baptist Church	$52,909	$35,640
Franklin W. and Helen S. Bowen Fund for First Baptist Church of Clendenin	$54,853	$30,995
Franklin W. and Helen S. Bowen Fund for Mt. Lebanon Baptist Church of Pittsburgh	$55,498	$37,386
Franklin W. and Helen S. Bowen Fund for the Town of Clendenin	$53,730	$32,764
Lynda Bowen Scholarship Fund	$43,917	$11,969
Bowles, McDavid, Graff and Love Charitable Trust in Memory of Paul N. Bowles	$111,802	$40,276
Kenneth H. Bowyer Memorial Fund	$32,404	$36,734
Bridge of Hope	$121,940	$46,371
The Anderson H. Brown and Captolia Casey Brown Memorial Fund	$18,680	$2,391
Garth Derek Brown Memorial Fund	$13,730	$6,707
The Pauline Haddad Bsharah Scholarship Fund	$34,339	$32,889
The Marshall Buckalew and Mary Hover Buckalew Charitable Fund	$9,663	$14,157
Adam S. Burford Memorial Fund	$23,220	$5,100
Adam Michael Burns Memorial Scholarship Fund	$70,396	$10,841
Drs. Charlene H. Byrd and Charles R. Byrd	$61,322	$11,500
Cabin Creek Quilts Endowment Fund	$18,108	$8,562
Cabot Foundation Fund	$25,509	$40,139
C.A.M.B. Fund	$326,049	$157,755
The Camp Kno-Koma Fund	$49,716	$78,937
Jim Campbell Scholarship	$290,757	$0
Caperton Fund	$1,137,286	$878,239
Dee Caperton Kessel Fund	$666,073	$409,653
Capito Family Fund	$49,047	$65,583
Dr. Gustavus B. Capito Fund	$335,664	$442,267
Gustavus B. Capito Fund for Nursing Education	$161,005	$214,541
Carbon Fuel Foundation Fund	$991,679	$1,329,314
Carter Family Philanthrophy Fund	$190,725	$75,000
Miriam Duling Carter Memorial Fund	$15,455	$22,565
Donald E. Casdorph Fund	$1,162,650	$438,697
Paul L. Cassis Memorial Fund	$24,539	$15,262
Cavalier-Nichols Family Scholarship Fund	$27,082	$7,978
Ceperley-Cook-Hopper Family Fund	$118,938	$27,520
Thomas N. Chambers Administrative Fund	$150,039	$125,079
Charleston Area Medical Center Educational and Medical Services Fund	$103,756	$164,408
Charleston Ballet Endowment Fund	$70,788	$8,503
Charleston Chapter of the West Virginia Society of CPA's Accounting Scholarship	$35,439	$9,329
Charleston Creative Placemaking Council	$115,058	$0
Charleston Light Opera Guild Endowment	$936,312	$0
Charleston Lions Club Fund	$99,395	$35,732
Charleston Memorial Eye Clinic Trust Fund	$99,669	$183,256

Funds Administered by the Foundation and Subsidiary

	Market Value as of 12/31/2019	Grants to Date 2019
Charleston Montessori School	$160	$0
Charleston Rotary Club Scholarship Fund	$113,624	$49,405
Charleston Rotary Community Investment	$1,318	$1,415
Charleston Symphony Orchestra Endowment Fund	$47,012	$93,964
Charleston Vandalia Rotary Scholarship Fund	$24,954	$9,567
Mr. and Mrs. W. E. Chilton, III Fund	$305,516	$541,437
Chilton, Nelle Family Fund	$53,039	$6,141
Senator William E. Chilton, Sr. Fund	$348,193	$515,962
Christ Life Fellowship Benevolence	$38,750	$0
City National Bank Fund	$297,462	$105,588
City of Charleston, WV Municipal Auditorium	$132,390	$31,578
Civic Engagement Fund	$36,090	$15,000
Ellsworth R. and Caroline H. Clark Fund	$298,139	$200,967
Juliet Staunton Clark YWCA Building Endowment Fund	$553,012	$415,971
William O. Clarkson Fund	$389,069	$183,654
Class of 1946 Charleston High School Scholarship Fund	$109,920	$19,500
Clay Center Maintenance Fund	$55,415	$31,654
Buckner W. Clay, III Fund	$208,767	$275,167
Jahlil Clements	$5,961	$6,000
Helen R. Coffindaffer Revocable Inter Vivos Trust	$13,209	$4,805
Louis W. Cohen Fund	$64,058	$79,906
C. Raymond and Delsia R. Collins Fund	$367,190	$132,000
Columbia Gas Fund	$37,778	$51,089
Lenore Cox Compton Memorial Fund	$12,425	$12,689
Cynthia Lorentz Cook Memorial Fund	$22,599	$22,367
The Earl F. Cottrell Scholarship Fund	$13,141	$8,384
Covenant House Fund	$3,726	$0
Thomas R. and Mary A. Cox Fund	$51,789	$19,234
Cox-Morton Fund	$384,154	$588,297
F. Waldo Craig Fund	$30,203	$21,559
Crichton High School Alumni Scholarship Fund	$24,848	$7,699
The Mason Crickard Fund	$5,426,706	$9,068,595
The Crislip Fund	$97,091	$5,000
J. D. Cutlip Scholarship Fund	$35,687	$12,350
Cyrus, Ester and Inez	$39,341	$0
F. M. Davis Fund	$269,681	$225,515
J. Hornor Davis, II Fund	$139,252	$108,706
Diana B. Deardorff Memorial Scholarship Fund	$12,888	$7,140
James Delforge Memorial Fund	$204,359	$71,555
James Delforge Memorial Sub-Fund St. Albans Public Library Internship	$19,462	$4,000
Jerome H. Deutsch Memorial Fund	$115,350	$105,024

	Market Value as of 12/31/2019	Grants to Date 2019
The Jane M. and Rugeley P. DeVan, Jr. Fund	$11,698	$23,743
CC Dickinson Family Giving Circle	$109,543	$211,800
John L. and Maude H. Dickinson Fund	$12,161,782	$4,914,426
Mary Lewis Dickinson Fund	$1,790,560	$2,567,977
Dingess-Rum Properties, Inc. Fund	$27,749	$554,000
C. Shirley Donnelly Fund	$4,307,623	$0
Jerry L. Dove Memorial Trust Fund	$36,687	$32,575
Zelma F. Drennen Memorial Fund	$358,854	$575,263
Edgar A., Jr. and Bette A. Dumont Fund	$820,324	$209,220
James F. Duncan Charitable Fund	$302,457	$5,117,323
James F. Duncan Homeless Fund	$8,615,410	$173,496
Dunlap-Ellis Scholarship Fund	$16,648	$2,584
England, Max and Louise	$667,702	$48,000
The Bayard F. Ennis Fund	$546,069	$903,585
Thad Epps Memorial Scholarship Fund	$53,028	$8,762
Lloyd Erhard, Jr. and Margaret B. (E.) Erhard Trust Fund	$2,785,868	$1,126,012
Les and Verna Evans Memorial Fund	$1,147,710	$499,449
F&F Fruits and Veggies for the Greater Kanawha Valley	$19,376	$3,041
Brooksie Boggs Fannin Riverside High School Scholarship Fund	$229,025	$192,000
Arthur M. and Laila Maki Ferenz Scholarship Fund	$1,518,581	$177,871
FestivALL Fund	$12,903	$0
Mary Jane Mason Fisher General Fund	$74,264	$81,055
Norman S. and Betty M. Fitzhugh Fund	$16,596	$11,800
Richard C. Flint Scholarship Fund	$372,693	$279,110
FOOTMAD Legacy Fund	$108	$0
FOOTMAD Project Fund	$6,400	$0
Marion Francis Fortney and Lora C. Fortney Fund	$402,379	$306,681
Foster Fund	$3,327	$0
Friends of Riverside Fund (formerly Riverside High School Fund)	$12,840	$273,688
Friends of West Virginia Public Radio Endowment Fund	$148,015	$20,296
Pamela Fuller Memorial Scholarship Fund	$28,914	$2,800
Fund for the Art	$210,038	$88,215
Charles Quincy Gage Memorial Fund	$17,371	$10,707
Brent B. Galyean Memorial Fund	$24,049	$23,955
Dennis Carlton Gandee Memorial Scholarship Fund	$11,670	$1,400
The Gaunch Family Fund	$422,447	$268,953
Gazette Charities	$117,148	$2,690
Geraldine Gee Memorial Nursing Scholarship Fund	$34,954	$6,300
General Scholarship Fund	$208,935	$174,765
George, Helen Memorial Fund	$22,601	$909
The Deputy William G. “Billy” Giacomo Scholarship Fund	$35,910	$10,350

Funds Administered by the Foundation and Subsidiary

	Market Value as of 12/31/2019	Grants to Date 2019
William G. "Billy" Giacomo Fayette County Firefighters Memorial Scholarship Fund	$35,586	$2,150
The Roxanna Glass Memorial Scholarship Fund	$36,411	$18,594
Rebecca Beattie Goldman Nursing Scholarship Fund	$15,492	$5,109
Goldsmith Fund #2	$8,452	$26,840
Mr. and Mrs. William L. Goldsmith Memorial Fund	$28,028	$32,596
Rebecca Dickinson Goldsmith Memorial Fund	$214,331	$318,667
Helen Moore Goode Memorial Scholarship Fund	$43,372	$22,306
Rebecca Hoskins Goodwin Scholarship Fund/Sub Fund to St. Albans HS Fd	$34,015	$31,250
Great Kanawha RC & D Fund	$87,556	$25,477
Great Kanawha RC & D Non-Endowed Fund	$58,783	$4,610
Richard Green Memorial Scholarship Fund	$25,972	$1,000
Nan Nash Grosscup Fund	$18,708	$23,422
Donald S. Groves, MD Memorial Award Fund	$69,206	$33,570
Haddad Riverfront Park Endowment Funds (2)	$228,829	$96,055
Fred Haddad General Fund	$253,956	$410,334
Fred Haddad (Special Funds)	$149,880	$266,941
Phlip Haddad Scholarship Fund	$93,982	$20,300
Joan T. Hairston Scholarship Fund	$11,655	$0
Edward E. Hale College Administrative Services Fund	$72,410	$200,800
Sibyl Hall Fund	$860,090	$626,180
The W. Baker Hall Memorial Fund	$3,593,769	$4,950,909
Jeanne and Lawson Hamilton Fund	$2,087,504	$2,322,362
Dr. O.M. and Ruth A. Harper Scholarship fund	$74,518	$13,300
James L. and Lillian Kennedy Harris Family Fund	$37,405	$34,905
John Roy Harris Fund	$131,166	$53,846
Vernon B. (Bucky) Harris Fund	$264,731	$135,278
Hollie Hart (The Christmas Kitten) Fund	$4,410	$0
Lorena Hefner Memorial Fund	$41,589	$41,118
Bessie E. Henson Memorial Fund	$390,697	$118,653
Betty Herscher Fund	$591,729	$428,519
George and Patty Herscher Fund	$204,869	$296,208
Georgia Singleton Herscher Memorial Fund	$84,747	$104,463
Grace S. Herscher Memorial Fund	$225,191	$225,072
Philip A. Herscher Memorial Fund	$144,010	$208,256
Morton F. Hess Memorial Fund	$25,018	$34,880
Robert Crawford Hieronymus Fund	$13,349	$4,309
Arthur B. Hodges Center Fund	$13,236	$7,429
Emmel V. Hodges Memorial Fund	$328,763	$242,543
Bill and Nancy Hollis Fund	$6,512	$3,480
Holz School Fund	$114,415	$58,858

	Market Value as of 12/31/2019	Grants to Date 2019
David Andrew Hood Memorial Scholarship Fund	$46,205	$25,117
Charles Hopkins Fund	$26,680	$8,335
John Hopkins Fund	$11,809	$3,403
Dr. George N. Howard Fund	$12,780	$9,622
Glenn (Fritz) Howard and Lois Wingett Howard Memorial Fund	$45,533	$13,453
Nicholas and Rose W. Howard Charitable Family Fund	$37,745	$57,739
J. W. Hubbard, Jr. and Gabrielle P. Hubbard Fund	$12,219,061	$911,506
Paris Hudnall Memorial Scholarship Fund	$40,150	$13,750
Woody and Helen Hunsinger Fund	$16,390	$12,557
Mary E. (Nalbach) Huseby Memorial Scholarship Fund	$53,781	$8,714
Bernard H. and Blanche E. Jacobson Fund	$61,263	$114,145
Bernard H. Jacobson Cultural Fund	$1,264,292	$1,916,865
Blanche E. Jacobson Fund	$1,419,723	$1,922,789
Charles H. II & Lucia Bacote James Scholarship Fund	$15,935	$500
Dorothy M. and Charles N. Jardin Fund	$525,455	$383,623
Lois Geraldine and Charles Edward Jeffery Funds (2)	$1,117,600	$227,690
The Jennings Family Fund in Memory of Mary M. Jennings	$68,391	$24,490
The Raleigh and Rita Jimison Fund	$6,479	$15,556
Raleigh A. and Rita H. Jimison Fund #2	$1,407,760	$751,685
Ruth Ann Johnson Fund	$1,260,325	$995,511
Elizabeth S. Johnston Memorial Fund	$132,209	$129,043
Franklin Johnston Fund	$133,692	$74,242
The Jones Family Fund	$834,409	$2,861,828
The Charles T. and Mary Ellen Jones General Fund	$251,437	$385,664
The George W. Jones, Jr. Memorial Fund	$14,878	$24,174
The Herbert E., Jr. and Gloria C. Jones General Fund	$318,296	$395,741
Mayor Jones Fund	$3,387	$104,400
T. Marshall Jones Fund	$54,996	$22,479
Walter and Lillian Judy Fund	$158,843	$194,838
Junior League of Charleston Rebecca Dickinson Goldsmith Scholarship Fund	$31,999	$17,763
Junior League of Charleston Charitable Fund	$55,181	$30,783
Kamm Family Fund	$893,993	$542,981
Kanawha County Schools	$1,429	$0
Kanawha Valley Dental Health Fund	$11,346	$7,467
Kanawha Valley Mining Institute Scholarship Fund	$207,583	$17,487
Kanawha Valley Senior Services #2	$11,343	$5,956
Lois and Lawrence C. Kaufman, Jr. Fund	$75,606	$6,851
Lucina M. Keane Memorial Fund	$77,361	$125,619
David Ray Keenan Scholarship Fund	$64,505	$30,266
Clarence C. and Jeanette H. Keeney (#7)	$168,182	$53,197

Funds Administered by the Foundation and Subsidiary

	Market Value as of 12/31/2019	Grants to Date 2019
Clarence C. and Jeanette H. Keeney in memory of Byrd and Ada White (#2)	$11,045	$6,757
Clarence C. and Jeanette H. Keeney in memory of David L. and M. Alice Hodges (#3)	$10,956	$5,948
Clarence C. and Jeanette H. Keeney in memory of David L. Hodges, Jr. (#8)	$11,386	$5,345
Clarence C. and Jeanette H. Keeney in memory Elza Jo Halstead (#1)	$10,952	$8,672
Clarence C. and Jeanette H. Keeney in memory of Emmel V. Hodges (#6)	$11,423	$8,347
Clarence C. and Jeanette H. Keeney in memory of Gaye Hodges Skeens (#5)	$11,749	$8,017
Clarence C. and Jeanette H. Keeney in memory of James Arthur Skeens, III (#4)	$11,241	$6,476
Clarence C. and Jeanette H. Keeney in memory of Lee R. Hodges (#9)	$11,400	$5,346
Keep A Child In School Fund	$463,645	$139,000
Frank and Opal Keffer Memorial	$247,949	$18,340
Kelley-Green Fund	$29,813	$36,864
Elizabeth P. Kenna Fund	$1,594	$0
Harry R. Kessell and Pauline K. Davis Fund	$28,972	$30,802
James S. Kessel Scholarship Fund	$31,894	$18,212
James and Ruth Kessler Advised Fund	$1,651,318	$1,908,892
James and Ruth Kessler Designated Fund	$394,710	$730,758
Kids Chance of West Virginia, Inc. Scholarship Fund	$438,178	$178,000
George King Scholarship Fund	$26,872	$35,382
Henry E. King Scholarship Fund	$130,215	$43,897
King-Alderson Family Fund	$331,221	$116,110
Kleeman Family Fund	$234,182	$204,485
Nancy Chilton Nelson Knapp Memorial Fund	$56,817	$88,166
Frank A. Knight Memorial Fund	$100,900	$182,061
Dr. Charles and Margaret White Kniseley Memorial Fund	$454,951	$409,234
Alice Ann Koontz Fund	$27,674	$49,513
Milton S. Koslow Fund	$705,034	$241,215
Norman Kristic, Jr. Fund	$13,570	$10,343
KVCOP Community Initiative Fund	$159,391	$692,413
KVCOP Safety Net Fund	$66,366	$10,000
F. B. Lamb Fund	$1,288,077	$612,964
James and Marianne Lane Family Fund	$21,028	$4,889
Mr. and Mrs. Robert W. Lawson, Jr. Fund	$77,779	$72,180
Charles and Eva Ledbetter Fund	$127	$0
Legal Aid of West Virginia, Inc. Fund	$122,586	$48,205
Tressa L. Legg Scholarship Fund	$40,422	$16,511
Lejeune-Farley Fund	$20,471	$1,758

	Market Value as of 12/31/2019	Grants to Date 2019
Joseph Leslie Memorial Scholarship Fund	$155,489	$42,300
Della R. P. Lewis Fund for Calvary Baptist Church	$1,140,986	$1,446,161
Della R. P. Lewis General Fund	$299,676	$343,074
Lincoln County City National Bank Fund	$41,919	$8,667
The Lincoln County Community Foundation	$39,526	$75,834
Lincoln County Hall of Fame Scholarship Fund	$120,166	$6,000
Lincoln County Parks & Recreation Fund	$86,770	$17,121
Lincoln County Parks & Recreation Non-endowed Fund	$22,115	$983
Literacy WV Scholarship and Recognition Fund	$27,792	$8,080
Little Things Foundation Fund	$21,586	$9,450
Living A.I.D.S. Memorial Garden Fund	$36,503	$16,089
Charles W. Loeb Valley Promotion Fund	$79,860	$33,796
Loewenstein Funds (3)	$387,824	$583,992
Stanley Loewenstein Memorial Fund	$236,659	$190,586
Jon Loftis Fund	$7,324	$381,756
Michael Brian “Boo” Lopez Memorial Scholarship Fund	$41,115	$30,508
Joseph Mifflin and Beatrice Stephenson Lorentz Memorial Scholarship Fund	$27,328	$5,370
Lillian M. Mairs Fund	$29,609	$10,935
L. K. and Elizabeth F. Marmet General Fund	$21,663	$36,084
Leopold K. and Elizabeth F. Marmet Scholarship Fund	$10,144,428	$1,549,000
Dr. Henrietta Marquis Fund	$91,399	$13,966
Nathan and Sarah Maslow Fund	$867,126	$611,264
Math and Science Scholarship Fund	$533,387	$119,254
Brooks F. and Jane Mason McCabe Fund	$40,899	$28,235
Attison McClanahan Academic Scholarship Fund	$71,685	$33,500
James Alva and Thelma Harrison McClanahan Memorial	$3,336,354	$189,701
The John L. and Sallie F. McClaugherty Conductor’s Podium Endowment Sub-Fund of the WV Symphony Orchestra	$379,581	$190,594
Alfred and Lucy W. McClung Fund	$2,788,079	$642,187
Madeline B. McCrum Fund	$276,069	$41,500
The J. E. and Elizabeth R. McDavid Fund	$237,293	$349,972
John F. and Ruth B. McGee Advised Fund	$717,264	$2,016,464
Lillian Walker McGurl Fund	$151,990	$232,778
Britt and Judy McJunkin Fund	$21,859	$5,030
Thomas McJunkin Education Elevators - WV	$128,515	$59,186
McJunkin-Jones Family Fund	$32,732	$51,456
Ernest and Iva Mearns Fund	$207,707	$113,068
Adam Meyer Mental Health Assistance Fund	$34,108	$15,868
The Simon Meyer Fund	$231,750	$136,645
Montgomery Rotary Scholarship Fund	$21,212	$4,153
Harry S. and Mary Ellen Moore Fund	$49,048	$7,428

Funds Administered by the Foundation and Subsidiary

	Market Value as of 12/31/2019	Grants to Date 2019
OL "Leff" Moore Memorial Scholarship Fund	$12,721	$1,310
Drew Morton Memorial Scholarship Fund	$61,617	$9,906
Earl and Betty Ann Morton Fund	$12,262	$7,547
Mary S. Moses Memorial Fund	$167,995	$71,634
Margaret Parsons "Porky" Moss Scholarship Fund	$16,763	$3,795
Charles Edwin Mottesheard Memorial Fund	$12,044	$9,048
Mountain Heart Foundation Fund	$35,367	$13,510
Margaret Ann Moyer Fund	$1,403,420	$308,496
The Coleman Murphy, Jr. Memorial Scholarship Fund	$16,644	$5,215
Tom Murphy Memorial Fund for the Promotion of Music and Dance	$15,019	$6,821
Harriet Engstrom Nelson Fund	$237,166	$188,901
Mr. and Mrs. Eric Nelson Fund	$196,944	$166,910
Robert A. and Mary E. Nickell Fund	$13,027	$12,096
Nitro Community Fund	$7,035	$5,584
Paul J. Nyden Fund for Social Justice	$28,952	$0
Jesse W. and Elizabeth Rust O'Hair Fund	$50,224	$17,669
Olive Branch Bible Class Fund	$29,076	$46,966
One Valley Community Trust Fund	$189,662	$150,966
The Onion Fund	$173,850	$129,727
Lillian Ostrin Fund	$296,905	$155,354
Bernice Pickens Parsons Fund	$190,091	$213,407
Charles Estil Pauley Memorial Fund	$15,954	$20,468
Bertram and Nancy Payne Memorial Fund	$308,529	$120,997
Jean Stuart Pelzel Memorial Fund	$50,359	$43,639
The Peyton Fund	$301,091	$480,086
Peyton #2	$10,508	$439,663
Angus E. and Nina Peyton Fund	$178,669	$55,146
James F.B. Peyton Family Trust Fund (#2)	$64,963,541	$12,127,861
John A. and Lucille S. Pianfetti Fund	$99,253	$51,837
J. Roy, Lillian May, John E. and Florence B. Pierson Fund	$335,183	$43,000
Katherine Poe Fund	$167,761	$38,812
Potesta Family Fund	$74,467	$11,012
John W. Powell, Jr. and Ruth E. Powell Fund	$109,221	$101,716
The Mary T. Price Scholarship Fund	$39,112	$19,000
Prichard Fund	$80,512	$94,274
Prichard Fund No. 2	$97,199	$183,949
Public Health Nursing Fund	$42,448	$61,862
Mr. & Mrs. Robert Lindsey's Fund for Putnam County Library	$184,691	$25,969
Evelyn Quick Capital High School Scholarship Fund	$25,805	$5,260
Patrick Koontz Ragland Fund	$77,877	$68,283
Nancy Gay Randolph Fund	$1,431,779	$1,052,164
Tim Randolph Soccer Scholarship Fund	$13,734	$4,369

	Market Value as of 12/31/2019	Grants to Date 2019
Esther Bergman Rankin Fund	$246,940	$169,396
Mary Price Ratrie Fund	$13,450,869	$1,692,147
Shirley C. Rawlins Fund	$13,387	$7,616
John V. Ray Fund for Christ Church United Methodist	$12,847	$25,985
John V. Ray Fund for Kanawha County Public Library	$12,868	$25,975
Rea of Hope Fund	$22,405	$19,360
Redmond-Bennett Fund	$616,766	$187,746
Noah Porter Rhinehart and Myrtle Couts Rhinehart Fund	$3,265,315	$2,214,734
Paul A. and Grace C. Rhudy Scholarship Fund	$583,403	$5,132
Michael D. Richmond Memorial Fund	$12,026	$7,319
Rose C. Riggio Scholarship Fund	$21,396	$8,694
Leo Leslie Rimmer, Jr.	$137,377	$0
Riverside Math & Science Fund	$32,935	$10,165
Alfred Davis Roberts, III Memorial Fund	$12,940	$40,960
George and Josephine Rogers Fund	$5,367,081	$2,590,776
Haven T. Rollins Memorial Fund	$873,258	$216,310
W. Michael Rollins Memorial Fund	$16,898	$37,620
Helaine and Charlie Rotgin Family Fund	$9,604	$14,050
J. Paul and Amy Nuttall Rusk Fund	$252,830	$344,037
Saint Albans Public Library Fund	$147,536	$29,492
Alex and Betty Schoenbaum Fund for Manna Meal, Inc., in memory of Ruth Barton	$86,464	$30,000
Alex and Betty Schoenbaum Fund for B'nai Jacob Congregation	$875,258	$275,560
Alex and Betty Schoenbaum Fund for the Schoenbaum Pool at the YWCA, in memory of Alex Schoenbaum and in honor of Betty Schoenbaum	$104,324	$10,000
Alex and Betty Schoenbaum Fund for the Schoenbaum Family Enrichment Center in memory of Alex Schoenbaum and in honor of Betty Schoenbaum	$994,739	$143,521
Alex and Betty Schoenbaum Fund for West Virginia Health Right, Inc. n memory of Alex Schoenbaum and in honor of Betty Schoenbaum	$169,233	$55,530
Alex and Betty Schoenbaum Fund for The Charleston Light Opera Guild in memory of Alex Schoenbaum and in honor of Betty Schoenbaum	$204,806	$75,000
Alex and Betty Schoenbaum Fund for the Schoenbaum Statue at the Charleston Civic Center in memory of Alex Schoenbaum and in honor of Betty Schoenbaum	$57,538	$0
Alex and Betty Schoenbaum Fund for the Schoenbaum Stage on the Levee, in Charleston, WV, in memory of Alex Schoenbaum and in honor of Betty Schoenbaum	$115,130	$0
SCPA Scholarship Fund	$200,638	$259,181
Seaton Family Fund	$54,290	$3,200
Harry and Marion M. Shapero Memorial	$116,594	$12,564

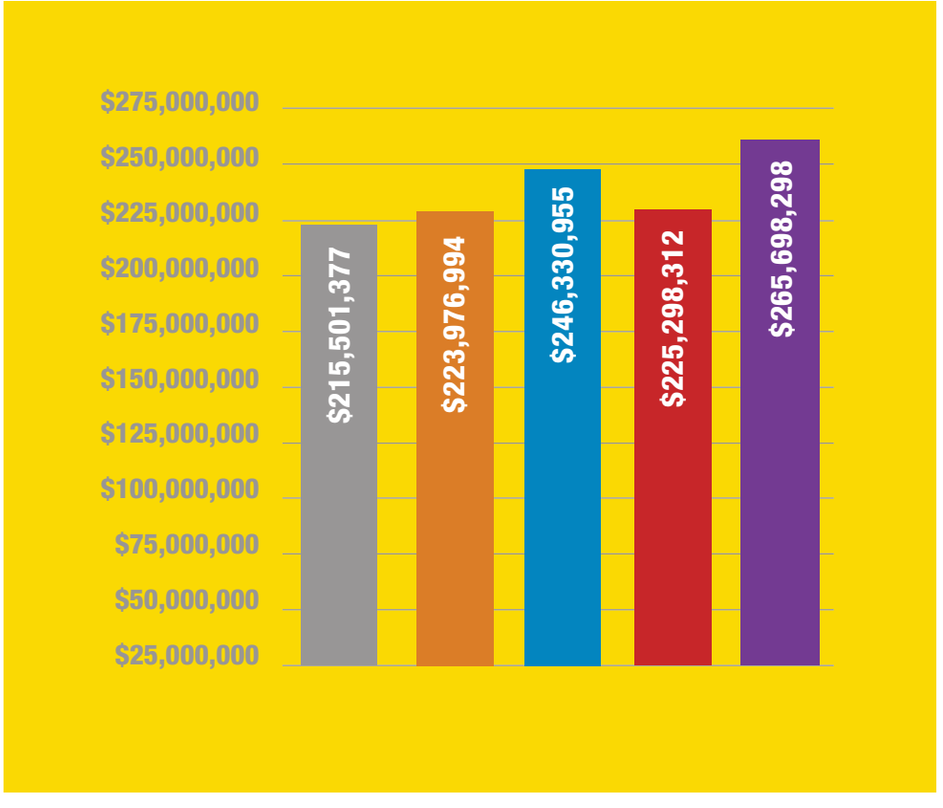
Funds Administered by the Foundation and Subsidiary

	Market Value as of 12/31/2019	Grants to Date 2019
Shepherd Family Fund In Memory of Walton S. Shepherd, Jr., J. Banks Shepherd, and Edwin M. Shepherd	$62,908	$12,700
Shepherd, Ruth E. #1	$10,790	$1,791
Shepherd, Ruth E. #2	$10,793	$1,791
Nancy Brown Sheridan Fund	$28,256	$17,323
Edward L. and Dolly Sherwood Fund	$86,765	$41,837
Harry and Florence Silverstein Fund	$81,721	$22,883
Elizabeth and Herchiel Sims Fund	$281,589	$156,269
Mary Madeline Sims Advisory Fund	$220,704	$73,529
Alan Douglas Sinclair Memorial Fund	$11,894	$7,000
The R. Ray Singleton Memorial Fund	$155,043	$120,138
Pauline G. Sisson Fund	$262,001	$115,058
Sissonville High School Foundation Fund	$16,148	$5,804
Paul A. and Maxine K. Skaff Fund	$63,166	$36,976
James and Gaye Skeens Memorial Fund	$146,140	$10,040
Laura Small Memorial Fund	$19,513	$10,421
John D. and Jane Smallridge Memorial Fund	$91,742	$97,889
The Betty Anne Smith Continuity Fund	$10,086	$7,258
Betty Anne Smith Family Service Fund	$15,175	$9,178
Caroline S. Smith Fund in memory of Gerald G. and Caroline Snider Smith	$665,105	$357,877
Herb Smith/Eunice Fleming Scholarship Fund	$14,622	$1,500
Lois McDaniel Smith Memorial Fund	$31,017	$41,135
Robert L. Smith Memorial Fund/Charleston Gazette Fund	$550,426	$800,320
Brandon Matthew Sneed Memorial Scholarship Fund	$63,083	$63,716
Mildred Snyder Family Donor-Advised Fund	$71,153	$14,286
The Mildred Snyder Academic Scholarship Fund	$64,981	$7,850
Special Olympics West Virginia	$15,182	$3,046
Sarah Florence Spencer Memorial Fund	$14,775	$14,011
St. Albans High School Foundation Fund	$37,644	$6,800
St. Mark's Episcopal Church Fund	$273,149	$175,443
Charles B. and Judith W. Stacy Fund	$810,742	$154,357
Irenaeus J. and Minnie Putney Stanley Trust	$195,635	$110,767
Mary N. Staples Humane & Hospice Fund	$4,176	$0
Fannie and Morris Steiger Fund	$37,497	$35,752
Asa Andrew Stemple Scholarship Fund	$124,586	$25,450
Ann Bond Stephens and Thomas M. Stephens Charitable Fund	$561,286	$852,957
John C. Steven, Jr. Engineering Scholarship Fund	$13,227	$4,600
Kenneth Stollings Memorial Engineering Scholarship Fund	$16,281	$3,769
A. Guy Stone Memorial Library Fund	$8,495	$15,790
Garland and Bernice Stover Fund	$16,913	$5,759
Sunrise Museums Fund	$64,781	$95,258
Tattersall Family Fund	$34,875	$20,291
Bill O'Dell Teen Institute Fund	$4,973	$0
Andrew K. Teeter Scholarship Fund	$86,937	$51,167
Margaret Howard Teeter Fund	$23,759	$14,109
Albert and Helen Thalheimer Fund	$173,869	$137,224
Thalheimer Family Supplemental Scholarship Fund	$142,121	$42,155
The Elizabeth H. Thomas Scholarship Fund	$46,884	$23,000
John and Cookie Thomas Memorial Fund	$50,935	$12,243
John H. and Antoinette B. Thomas Scholarship Fund	$102,309	$13,500
The L. Newton and Katherine S. Thomas General Fund	$2,518,830	$3,151,616
Mary F. Thomas Memorial - General Fund	$185,594	$288,807
Mary F. Thomas Memorial - Salvation Army Fund	$222,665	$297,665
Dora Elizabeth Thompson Memorial Fund	$478,555	$266,630
Raymond Thompson Memorial Scholarship Fund	$47,490	$20,829
Thompson-Bolt Scholarship Fund in memory of Lester and Isabel Thompson and Lee and Llewellyn Bolt	$42,352	$16,050
Emmy Lou Tompkins Fund	$329,436	$135,181
Tri-State Roofing and Sheet Metal Company Prize Fund	$36,169	$25,734
Nicholas and Mary Agnes Trivillian Memorial Scholarship Fund	$726,296	$688,271
Trustees' Fund	$86,573	$31,000
Elizabeth Underwood Scholarship Fund	$10,983	$7,324
The United Way Endowment Fund	$392,592	$501,727
United Way Foundation Fund - General Sub Fund	$6,879	$0
The University of Charleston Centennial Trust Fund	$2,125,026	$3,030,909
Sam R. Uppala Fund	$48,000	$25,462
Vaughan Family Dementia Fund	$36,686	$2,356
Paul and Opal Vaughan Fund	$44,366	$56,855
Frank Veltri Thanksgiving Day Dinner Fund	$436,274	$284,606
Village Chapel Presbyterian Church Fund	$59,840	$0
Clarice R. Vineyard Fund	$229,334	$189,544
Stephen C. and Adeline J. Voorhees Fund	$282,595	$441,059
Doris Chandler Waddill Memorial Fund	$26,920	$15,112
Gene T. and Bonnie K. Waggy Gift Fund	$92,538	$34,784
J & J Waggy Charities Fund	$198,805	$99,500
Mabel W. Walker Fund	$817,921	$184,019
Andrew T. and Jane S. Walter Fund	$19,579	$12,653
Kenneth and Mildred Ward Scholarship Fund	$223,082	$35,500
Booker T. Washington Memorial Fund	$56,640	$34,424
H. B. III and Cecilia H. Wehrle Fund	$362,217	$3,238,208
Henry Louis Wehrle, Jr. Memorial Fund	$14,399	$20,575
West Teays Elementary School Fund	$4,281	$0
West Virginia Breast and Cervical Cancer Diagnosis and Treatment Fund	$1,170,603	$1,052,957

Funds Administered by the Foundation and Subsidiary

	Market Value as of 12/31/2019	Grants to Date 2019
West Virginia Child Advocacy Center	$121,508	$0
West Virginia Golf Association Scholarship Fund	$45,353	$37,238
West Virginia Governor's Honors School for Math and Science Fund	$158,856	$411,839
West Virginia Health Right Capital Fund	$3,551,097	$664,180
West Virginia Health Right Permanent Endowment Fund	$1,058,199	$352,433
West Virginia International Film Festival, Inc.	$238	$0
West Virginia Justice Reform Fund	$1,001,184	$0
West Virginia National Guard Fund	$16,501	$4,125
The West Virginia Nurses Memorial Fund	$63,902	$1,000
The West Virginia Symphony Orchestra Permanent Endowment Trust Fund (3)	$2,739,091	$3,519,307
The Westmoreland Coal Company Fund for Medical Scholarships and Other Charitable Purposes	$603,837	$360,833
Mary Ratrie Wick Family Fund	$16,520	$10,135
Sam Wilan Fund	$325,624	$85,985
The Women Working Fund	$19,793	$5,066
Women's Health Center Fund	$58,307	$250,148
The Wright Family Fund	$88,926	$74,151
WVHFMA Scholarship Fund	$15,419	$13,905
WVIS Fund	$16,573	$0
Eleanora Gibbs Wylie Scholarship Fund for Nursing Education	$9,192	$7,023
Yeardley Family Fund	$59,197	$30,703
Walter R. and Zenith W. Young Fund	$15,865	$10,370
Caldwell Youse Presbyterian Fund	$22,455	$13,581
George H. Youse Cancer Research Fund	$23,282	$17,067
H.J. Youse Archaeological Fund	$22,967	$14,681
ZMM Inc Fund	$639	$93,776
General Funds (6)	$1,767,012	$1,600,876
Total Market Value of the Funds/Grants	$261,038,125	$138,501,163
Total Market Value of Foundation's Other Assets	$4,660,173	
Grand Totals	$265,698,298	

TOTAL ASSETS



BOARD OF TRUSTEES AND DIRECTORS

Seated (L to R): Dr. Michelle Easton, Todd Mount (Chair), Monika Jaensson, Georgette George, Sandra Thomas
Standing (L to R): Susan Shumate, Sean Mayberry, Ted Armbrecht, III, Robert O. Orders, Dickinson Gould, Charles W. Loeb, Jr., Debra K. Sullivan
Not pictured: Dr. Jason Castle

Officers and Directors for the Greater Kanawha Valley Foundation and TGKVF, Inc.

Todd Mount
Chairman

Debra Sullivan
Vice Chairman

Robert O. Orders
Secretary

Monika Jaensson
Director

Ted Armbrecht, III

Distribution Committee / Program Committee

Ted Armbrecht is Managing Partner of The Wine Shop at Capitol Market. He is a graduate of Hobart College. Mr. Armbrecht is also on the Board of Directors of The Kanawha State Forest Foundation, W. E. Stone Foundation and serves on the Board of Trustees for The Nature Conservancy of West Virginia.

Dr. Jason Castle

Distribution Committee

Dr. Castle obtained a Bachelor of Arts (Physics) at Emory University in Atlanta. He is a graduate of the Emory University School of Medicine. He completed his residency in Orthopaedic Surgery at Wake Forest University. Dr. Castle is a member of the American Association of Hip and Knee Surgeons, the American Academy of Orthopaedic Surgery and is Board Certified by the American Board of Orthopaedic Surgery. Dr. Castle served as 2014 Medical Staff President at St. Francis Hospital. Dr. Castle joined Bone and Joint Surgeons in August of 2007.

Dr. Michelle Easton

Distribution Committee / Program Committee Chair

Dean and Professor at the University of Charleston School of Pharmacy, Michelle Easton, Pharm. D. is an experienced speaker and published author. She received her Bachelors of Science degree (and Doctor of Pharmacy) from Xavier University of Louisiana. She completed a Specialty Residency in Psychiatric Pharmacy at the Medical University of South Carolina, Institute of Psychiatry. She is an active member of the community serving the Highland Hospital Board of Trustees, as a Highland Hospital Foundation Board member. She serves as a Library Foundation of Kanawha County Board member, Martin Luther King Community Center Advisory Board member, National Pharmaceutical Association Foundation Board of Trustees and Roark-Sullivan Lifeway Center board member.

Dickinson Gould

Dickinson Gould is the President of Buzz Food Service and a third-generation owner of Buzz, a specialty meat and seafood distributor. He is a graduate of George Washington University. Mr. Gould is active in the community, serving on several boards including Charleston Main Streets, East End Main Street, Charleston Area Alliance, Young Presidents' Organization (YPO), American Culinary Federation, and WV Cattleman's Association. He is widely acknowledged as the motivating force behind Charleston's Restaurant Week, now planning its eighth annual event.

Monika Jaensson

Distribution Committee Chair / Program Committee

Monika Jaensson is a Partner in the Intellectual Property Practice Group of Dinsmore & Shohl, LLP, working in the areas of patent, trademark and technology protection, licensing and transfers. She also works with adoptive parents in child adoption matters. She serves as President of the Board of Directors of the Kanawha County Library and a vestry member at St. Matthews Episcopal Church.

Charles W. Loeb, Jr.

Distribution Committee / Program Committee

Charlie Loeb is a member of Jackson Kelly PLLC, where he leads the Firm's Commercial Law Practice Group. In addition to serving as Chair of TGKVF, he is a member of the Board of Directors of the CAMC Foundation. A former At-Large Charleston City Councilman and a former Chairman of the Charles M. Avampato Discovery Museum, he also has served as a member of the boards of directors of several community organizations.

Sean Mayberry

Distribution Committee / Investment Committee

Sean Mayberry is an Executive Director for Lanham O'Dell & Company, Inc., a Registered Investment Adviser. Sean has been involved with numerous boards and committees in the past and currently serves on the Board of Marshall University's Lewis College of Business and is presently chairman of the Fund Raising Committee.

Todd Mount

Finance and Audit Committee Chair / Distribution Committee

Todd Mount is a trial lawyer with Shaffer & Shaffer, PLLC. He received his undergraduate and law degrees from West Virginia University. He serves as President, Boone County Bar Association; Board of Governors Member, Defense Trial Counsel of West Virginia; President, WVU Boone County Alumni & Friends; past member, Board of Governors, The West Virginia State Bar (2011-2014).

Robert O. Orders

Investment Committee Chair

Robert O. (Bob) Orders of Charleston is CEO of Orders Construction Company, Inc., a highway, utility and industrial construction company with operations in West Virginia and Virginia. Mr. Orders graduated from West Virginia University with a Bachelor of Science in Civil Engineering in 1972. He is a registered professional engineer in West Virginia, Virginia and Maryland. In the past, Mr. Orders has served as president of the Contractors Association of West Virginia and as a trustee for the Louisville Presbyterian Theological Seminary. Currently, he serves on the Advisory Board of BB&T in Charleston, is a trustee of The Nature Conservancy of West Virginia, is a member of the Board of Directors of the West Virginia University Foundation and is a trustee at First Presbyterian Church of Charleston.

Debra K. Sullivan

Scholarship Committee Chair / Distribution Committee

Debra is the retired Principal of Charleston Catholic High School, serving 28 years in the position. She is a member of the WV Library Commission, the Kanawha County Public Library Board, and the Curriculum Development Committee for the Osher Lifelong Learning Institute at WVU. She is a past member of the WVU College of Law's Visiting Committee and the WV State Bar's Lawyer Disciplinary Board.

Susan Shumate

Distribution Committee

Susan Shumate is a graduate of West Virginia University. She is a member of the Kanawha County Library board, the Glenwood Foundation board, and past publisher of the Charleston Gazette-Mail.

Sandra Thomas

Investment Committee / Finance and Audit Committee

Sandra Thomas is a Partner Emeritus of Dixon Hughes Goodman LLP. A graduate of Marshall University, she is a member of the American Institute of Certified Public Accountants and the Charleston Chapter of the West Virginia Society of Certified Public Accountants. She also serves on several community boards and committees including as audit committee chairman of the Garden Club of America, board member for the Maier Foundation, board member and finance committee member for the Clay Center for the Arts & Sciences, and trustee of First Presbyterian Church. Sandra is the past Chairwoman for the Charleston Area Medical Center Foundation Board of Directors, past president for Fund for the Arts and past board member for the Kanawha County Public Library.

FOUNDATION STAFF

Michelle Foster, Ph.D.
President and CEO

Dr. Michelle Foster is the President and CEO of The Greater Kanawha Valley Foundation (TGKVF). Before joining TGKVF, Michelle was the CEO of the Kanawha Institute for Social Research & Action, Inc. (KISRA), a community-based, nonprofit organization that strengthens West Virginia families through health, employment, asset development, and learning initiatives. Michelle's original career was as a chemical engineer, most recently at Union Carbide Corporation.

Michelle's chemical engineering undergraduate degree was conferred at City College of New York. Additionally, she has a doctorate in community economic development (CED) from Southern New Hampshire University and two master's degrees – one in CED from SNHU and another in engineering management from Marshall University. Her doctoral dissertation was entitled, "The Contributions of Pre-Incarceration Experiences and Prison-Based Programs to Post-Release Employment Acquisition, Retention and Recidivism." Most recently, she completed additional university-level studies in impact investing at the University of Oxford, Saïd Business School as well as in nonprofit management and leadership at Harvard University, John F. Kennedy School of Government.

Through the years, Michelle's work has been recognized locally and nationally. She has received many awards including the Living the Dream Award from the WV Martin Luther King, Jr. Holiday Commission (2016); Woman on a Mission Award from Union Mission (2016); Civil Rights Day Award from the State of West Virginia, Office of the Governor (2015); Dr. Martin Luther King, Humanitarian Award from the Saint Albans Ministerial Association (2015); Fatherhood Champion of Change recognition from President Barack Obama at the White House (2012); National Association of University Women, Charleston Branch, Leadership Award (2012); Omega Psi Phi Fraternity, Inc., Theta Psi Chapter, Citizen of the Year (2012); Charleston Police Department, Award for Community Service (2011); U.S. Small Business Administration, Minority Business Champion (2009); and West Virginia State University, President's Award for Community Service (2009).

Michelle lives a life of community service and is actively engaged with several organizations in West Virginia and the Appalachian region. She is a member of the WV Workforce Development Board and the Charleston Rotary. In the philanthropy sector, Michelle serves as a Philanthropy West Virginia board member, Appalachia Funders Network steering committee member, and founding member of African American Philanthropy in Action (a giving circle). She is the President of the Charleston-Institute (WV) Chapter of the Links, Incorporated and has been a member of the organization since 2011. Additionally, she has served as the Minister of Administration of Ferguson Memorial Baptist Church since 1997. Over the years, Michelle has also served on the boards of the WV Community Development Hub, Kanawha County Library, WV Center on Budget and Policy, WV Nonprofit Association, and Our Children Our Future.

In her free time, Michelle enjoys traveling, attending music festivals and theatrical productions, making scented candles, and soul line dancing. She also places a premium on spending quality time with her family and friends.

Sitting: Stephanie Hyre, Sarah Furrow, Todd Dorcas, Josh McClung, Megan Simpson
Standing: Christine Spaulding, Kristin Mounts, Susan Hoover, Michelle Foster, Jane Powell, Derek Vance, Angela Dobson
Not pictured: Candace Krell

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Debbie Sink
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Jody Driggs
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Dickinson Gould
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Marlo Long
Terry Martin
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Hampton Rose
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Dr. Greg Elkins
Matt Kingery
Jessica Litton
Charles Loeb
Connie Lupardus
Ashley Pack
Barabara Rose
Rev. Rick Swearengin

Responsive Review Group
David Cavalier
Monika Jaensson
Debra K. Sullivan

Investment Portfolio Allocation Schedule

This chart details approved asset classes and policy target ranges as of September 18, 2019.

Asset Segment	Target Allocation	% Range	Index Benchmark
Total Domestic Equity	**49.0%**	**39.0%-59.0%**	**Russell 3000**
US Core Equity	32.0%	27.0%-37.0%	S&P 500 Index
US Mid/Small Value Equity	17.0%	12.0%-22.0%	S&P Completion Index
Total International Equity	**24.0%**	**14.0%-34.0%**	**MSCI AC World ex US Index**
Developed International Equity	19.0%	14.0%-24.0%	MSCI EAFE Index
Emerging Markets Equity	5.0%	0.0%-10.0%	MSCI Emerging Markets Index
Alternatives	**10.0%**	**5.0%-15.0%**	**HFRI FOF Conservative/ HFRI FOF Strategic**
Total Fixed Income	**15.0%**	**10.0%-20.0%**	**Bloomberg Barclays Aggregate Bond Index**
Cash Equivalents	**2.0%**	**1.0%-3.0%**	**CG 30 Day T-Bill**

The names of the trustee banks, investment managers, investment advisory company, fees charged, and committee members responsible for investment and oversight are available upon request.

GREATER KANAWHA VALLEY FOUNDATION

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tgkvf.org

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