



Financial Management for Nonprofits

Agenda

- Welcome and Overview of Agenda
- Financial Management for Nonprofits – Kelly Shafer, CPA, Suttle and Stalnaker
- Q&A
- Peer-to-Peer Learning
- Brief Report Out
- Adjourn – Session Evaluation

Mutual Understandings

- ✓ Keep your audio muted until you speak – be aware of background noise
- ✓ Try to speak one at a time - be concise with your comments and respectful of one another's opinions
- ✓ Due to the nature of video conferencing, we will accidentally speak over one another at times. That is ok, just be courteous and mindful
- ✓ Use "thumb-talk" consensus decision-making
- ✓ Be patient, stay positive, have fun, and get it done 😊

Discussion Questions

1. What are the most valuable things that you learned from this presentation?
2. What have you already learned works well with your staff that you can share with your peers?
3. What do you feel you need to be successful in this work?